NCWORKS COMMISSION

November 19, 2025 Quarterly Business Meeting



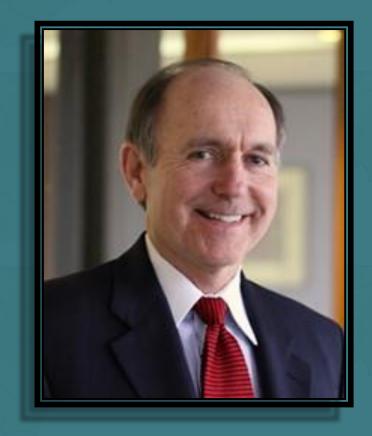
If you experience any technical difficulties, or would like to ask a question, please use the Q & A feature to report issues to "All Panelists" and we will assist you.

Meeting Instructions



NCWORKS COMMISSION

Tom Rabon, Chair NCWorks Commission



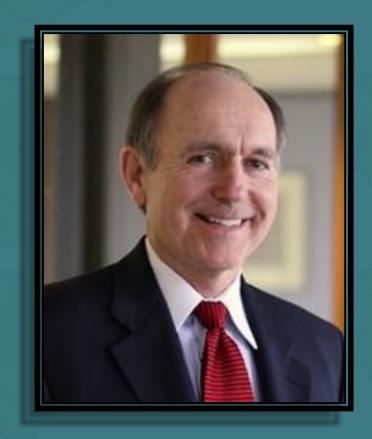


Dr. Tracey Mancini, President Carteret Community College





Tom Rabon, Chair NCWorks Commission





Sheila Glazewski, Vice President Parker Offshore LLC







Culture and Recruitment

Sheila Glazewski

The 2023 NMMA study reveals recreational boating saw a 36% increase in annual economic activity from 2018's \$170 billion to \$230 billion in 2023 and a 14% jump in recreational marine industry-related jobs from 691,000 in 2018 to 812,000 in 2023.

1. Florida: \$31.3B, up 53% and 109,000 jobs, up 19%.

6.North Carolina: \$9.1B, up 83% and 28,000 jobs, up 39%

10.Minnesota: \$6.9B, up 155% and 25,000 jobs, up 137%.1.



Market Share Research - **Offshore**

Correct Craft

Making Life Better

| | R12 Calculations | | | Y | TD Calcula | ations | CI | /I Calcul | ations | CM Extrapolated | | | |
|----------|------------------|--------|-----------|---------------|------------|-----------|-------|--------------|--------|-----------------|---------------|--|--|
| | R12 CY R12 LY R | | R12 YOY % | YTD CY YTD LY | | YTD YOY % | СМ СҮ | CM LY CM YOY | | CM CY Extr | CM YOY Extr % | | |
| Offshore | 15,583 | 17,776 | -12.3% | 12,998 | 14,861 | -12.5% | 864 | 1,021 | -15.4% | 1,014 | -0.7% | | |

Data Type: SSI Monthly

Data as of: September 202

| | R12 Calculations | | | | | | YTD Calculations | | | | | | CM Calculations | | | | | | CM Extrapolated | | |
|--------------------|------------------|--------|----------------|------------|---------------|-------------------|------------------|--------|--------------|------------|---------------|-------------------|-----------------|-------|-------------|-----------|--------------|------------------|-----------------|------------------|--|
| Make | R12 CY | R12 LY | R12 YOY % | R12 MS% | R12 MS% LY | R12 MS% Var | YTD CY | YTD LY | YTD YOY % | YTD MS% | YTD MS% LY | YTD MS% Var | СМ СҮ | CM LY | CM YOY % | CM MS% | CM MS% LY | CM MS% Var | CM CY Extr | CM YOY Extr % | |
| Sea Hunt Boats | 1,616 | 1,866 | -13.4% | 10.4% | 10.5% | -0.1% | 1,362 | 1,573 | -13.4% | 10.5% | 10.6% | -0.1% | 84 | 100 | -16.0% | 9.7% | 9.8% | -0.1% | 99 | -1.4% | |
| Key West | 1,178 | 1,410 | -16.5% | 7.6% | 7.9% | -0.4% | 1,019 | 1,179 | -13.6% | 7.8% | 7.9% | -0.1% | 44 | 84 | -47.6% | 5.1% | 8.2% | -3.1% | 52 | -38.5% | |
| Sportsman(S MN) | 1,049 | 1,147 | -8.5% | 6.7% | 6.5% | 0.3% | 885 | 963 | -8.1% | 6.8% | 6.5% | 0.3% | 56 | 58 | -3.4% | 6.5% | 5.7% | 0.8% | 66 | 13.3% | |
| Tidewater | 1,006 | 1,092 | - 7.9 % | 6.5% | 6.1% | 0.3% | 848 | 953 | -11.0% | 6.5% | 6.4% | 0.1% | 59 | 68 | -13.2% | 6.8% | 6.7% | 0.2% | 69 | 1.8% | |
| Robalo | 963 | 1,200 | -19.8% | 6.2% | 6.8% | -0.6% | 820 | 1,023 | -19.8% | 6.3% | 6.9% | -0.6% | 57 | 72 | -20.8% | 6.6% | 7.1% | -0.5% | 67 | -7.1% | |
| Carolina Skiff | 852 | 919 | -7.3% | 5.5% | 5.2% | 0.3% | 729 | 810 | -10.0% | 5.6% | 5.5% | 0.2% | 46 | 52 | -11.5% | 5.3% | 5.1% | 0.2% | 54 | 3.8% | |
| Boston Whaler | 706 | 766 | -7.8% | 4.5% | 4.3% | 0.2% | 575 | 651 | -11.7% | 4.4% | 4.4% | 0.0% | 37 | 32 | 15.6% | 4.3% | 3.1% | 1.1% | 43 | 35.7% | |
| Sea Pro | 660 | 717 | -7.9% | 4.2% | 4.0% | 0.2% | 574 | 583 | -1.5% | 4.4% | 3.9% | 0.5% | 37 | 49 | -24.5% | 4.3% | 4.8% | -0.5% | 43 | -11.4% | |
| Grady-White | 624 | 724 | -13.8% | 4.0% | 4.1% | -0.1% | 515 | 600 | -14.2% | 4.0% | 4.0% | -0.1% | 29 | 32 | -9.4% | 3.4% | 3.1% | 0.2% | 34 | 6.4% | |
| Sea Fox | 455 | 550 | -17.3% | 2.9% | 3.1% | -0.2% | 385 | 467 | -17.6% | 3.0% | 3.1% | -0.2% | 21 | 42 | -50.0% | 2.4% | 4.1% | -1.7% | 25 | -41.3% | |
| Nautic Star | 428 | 481 | -11.0% | 2.7% | 2.7% | 0.0% | 348 | 422 | -17.5% | 2.7% | 2.8% | -0.2% | 24 | 38 | -36.8% | 2.8% | 3.7% | -0.9% | 28 | -25.9% | |
| Pathfinder | 397 | 557 | -28.7% | 2.5% | 3.1% | -0.6% | 332 | 447 | -25.7% | 2.6% | 3.0% | -0.5% | 25 | 13 | 92.3% | 2.9% | 1.3% | 1.6% | 29 | 125.7% | |
| Parker | 364 | 369 | -1.4% | 2.3% | 2.1% | 0.3% | 286 | 317 | -9.8% | 2.2% | 2.1% | 0.1% | 13 | 27 | -51.9% | 1.5% | 2.6% | -1.1% | 15 | -43.5% | |
| Scout | 332 | 381 | -12.9% | 2.1% | 2.1% | -0.0% | 273 | 313 | -12.8% | 2.1% | 2.1% | -0.0% | 11 | 19 | -42.1% | 1.3% | 1.9% | -0.6% | 13 | -32.0% | |
| Mako | 305 | 304 | 0.3% | 2.0% | 1.7% | 0.2% | 243 | 271 | -10.3% | 1.9% | 1.8% | 0.0% | 20 | 19 | 5.3% | 2.3% | 1.9% | 0.5% | 23 | 23.5% | |
| Total | 15,583 | 17,776 | -12.3% | 100.0% | 100.0% | 0.0% | 12,998 | 14,861 | -12.5% | 100.0% | 100.0% | 0.0% | 864 | 1,021 | -15.4% | 100.0% | 100.0% | 0.0% | 1,014 | -0.7% | |



(Industry) Without PWC

184,205 165.839 R12 Units R12 Units LY

-10.0% R12 YOY

-11.86% -12.27% R3 YOY **R6 YOY**

60,913

67,196 R12 Units R12 Units LY

PWC

-9.4% R12 YOY

-11.50% -7.05% **R6 YOY** R3 YOY

Bass

7,030 7,945 R12 Units R12 Units LY

-11.5% R12 YOY

-14.34% -10.80% **R6 YOY** R3 YOY

Cruiser IO IB 31-40

190 213 R12 Units LY R12 Units

-10.8% R12 YOY

> -6.30% -13.21% R6 YOY R3 YOY

SSI Monthly Segment Data

Report Date:

September 2025

Air

267 352 R12 Units R12 Units LY

-24.1% R12 YOY

7,103

R12 Units

12.9%

R12 YOY

4.58%

R6 YOY

-18.78% -13.59% **R6 YOY** R3 YOY

AL Fish OB AI 8-15

6,292

R12 Units LY

-2.11%

R3 YOY

AL Fish OB AI 16-24

37,395 38,969 R12 Units R12 Units LY

-4.0% R12 YOY

44,498

R12 Units

-1.7%

R12 YOY

-3.18%

R6 YOY

-4.48% -4.46% **R6 YOY** R3 YOY

AL Fish OB AI 8-24

45,261

R12 Units LY

-4.10%

R3 YOY

Deck

2.686 3,228 R12 Units R12 Units LY

-16.8% R12 YOY

63

R12 Units

-12.5%

R12 YOY

0.00%

R6 YOY

-20.67% -21.01% **R6 YOY** R3 YOY

House Boat

72

R12 Units IY

54.55%

R3 YOY

Electric

174 145 **R12 Units LY** R12 Units

-16.7% R12 YOY

-13.13% -32.08% **R6 YOY** R3 YOY

4,697 5,426 **R12 Units**

-13.4% R12 YOY

-16.68% **R6 YOY** R3 YOY

Jet Boat

R12 Units LY

-16.11%

Pontoon

54,910 47.558 **R12 Units LY** R12 Units

-13.4% R12 YOY

-13.84% -14.10% **R6 YOY** R3 YOY

Sail

988 1.203 R12 Units R12 Units LY

-17.9% R12 YOY

-22.45% -30.23% **R6 YOY** R3 YOY

Ski & Wake

7,750 9,121 R12 Units **R12 Units LY**

-15.0% R12 YOY

3,016

R12 Units

-18.5%

-17.12% -20.66% **R6 YOY** R3 YOY

Runabouts IO 16-40

3,701

R12 Units LY

Saltwater OB 13-50

22,716 20.100 R12 Units **R12 Units LY**

-11.5% R12 YOY

-12.21% -9.35% **R6 YOY** R3 YOY

Utility

976 1,282 R12 Units R12 Units LY

-23.9% R12 YOY

-26.94% -13.55% **R6 YOY** R3 YOY

Runabouts IO OB 16-40

6,466 7,607 R12 Units LY R12 Units

-15.0% R12 YOY

-21.02% -21.31% **R6 YOY** R3 YOY

Yacht IO IB 41-64

303 346 R12 Units

R12 Units LY

-12.4% R12 YOY

-20.22% -28.89% R3 YOY **R6 YOY**

Yacht IO IB 65-175

105 **R12 Units**

110

R12 Units LY

-4.5% **R12 YOY**

-18.75% **R6 YOY**

-17.24% R3 YOY

20-35 Runabout Outboards

(Blank) 0

R12 Units R12 Units LY

NaN R12 YOY

(Blank) (Blank) R6 YOY R3 YOY

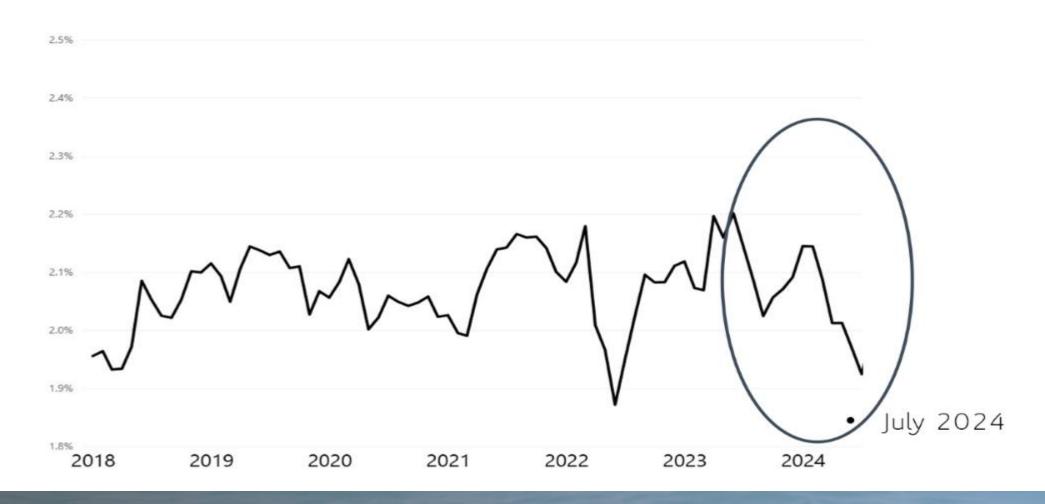
R12 YOY -23.02% -22.91%

R6 YOY R3 YOY





Parker R12 Market Share US





Parker Offshore History



Founded in early 1980s in Beaufort, NC

Manufacture Center Console and Sport Cabin Saltwater Boats 18'-29'

Family owned and operated until 2019

Sold to Correct Craft in April of 2019

Family leadership exited the company in November of 2020



Our Product a year ago

2520 Sport Cabin

24 Center Console





Our Product Now

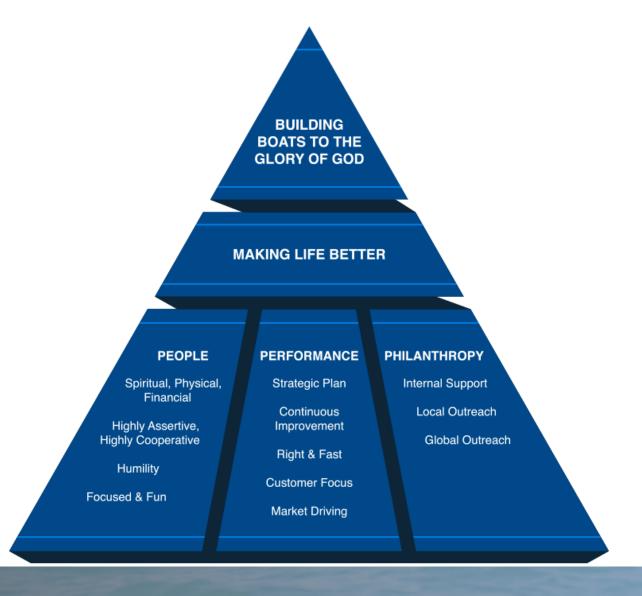
2420 Sport Cabin

29 Center Console





Our Culture Pyramid





Recruitment Opportunities

Competition

- All Things Boat
- Military Bases
- Other Manufacturers

Type of Industry

- Hands on
- Use training in a different field
- Repetitive

Housing Availability

Talent Pool



Initiatives to Drive Recruitment

Workforce Development/NC Works

- Apprenticeship program
- Workforce Training
- Job Fairs
- Re-entry Program

College Partnership

• Boat Building Academy

CTE Partnership

- CAPE Participant
- Manufacturing Day

Internal Training Programs

Book Studies

Landing School



What Makes us Different



Finding and Keeping Good Employees

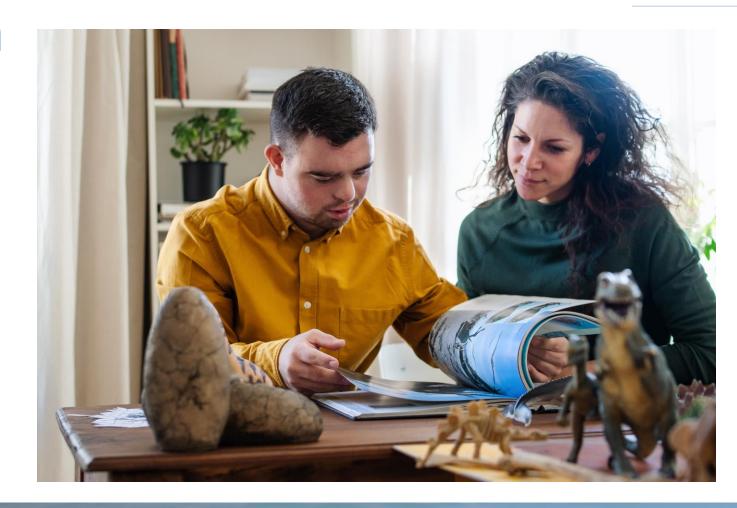
Neal Harris Executive Recruiter stated:

- People want at least one of these factors
 - 1. A Winning Company that has Demonstrated Success
 - 2. High-Risk, High-Reward Company where there may be a future Windfall through a Stock Offering
 - 3. A Higher- Mission Company trying to make the World a Better Place
 - 4. A Lifestyle Company that Operates in an Interesting Industry



Mentor Program

- Implemented Early 2021
- Retention Strategy
- Financial Reward
- Leadership Training





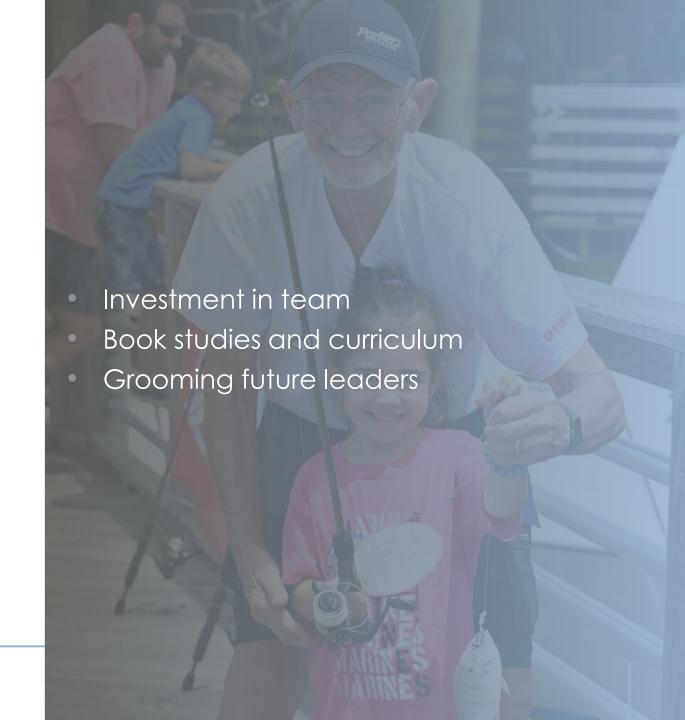
Recognition



- Employee of the Month and Year
- Mentor Checks
- Referral Bonus
- Improvement Idea
- Employee Appreciation
- Safety Events
- Monthly Production Awards

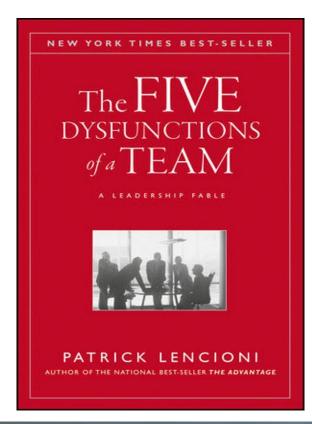


Future Leaders/Team Lead Training





Learning



TIMOTHY R. CLARK

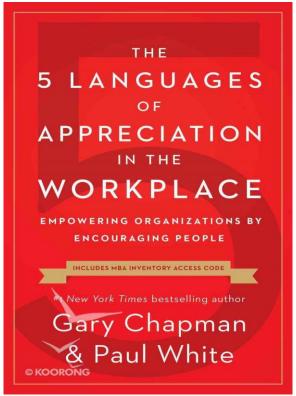
PSYCHOLOGICAL

SAFETY

Defining the Path
to Inclusion and Innovation
ebook-hunter.org



Coauthor of the international bestseller The Secret Foreword by Patrick Lencioni





What can you do to drive cultural change as a leader?

- Be intentional
- Bring Energy
- Get to know your team
- Express appreciation/show your team is valued
- Invest in your team
- Be a learner not a knower
- Be patient
- Overcommunicate





Tammy Simmons



Mark Richardson



Education and Credential Attainment – Sherry Carpenter



Work-Based Learning and Apprenticeships – Tammy Simmons



Employer Engagement and Strategic Partnerships – Mark Richardson



Governing and Aligning a Future-Ready Workforce System – Dr. Cheryl Richardson



Commission Policy Statement

NCWORKS COMMISSION

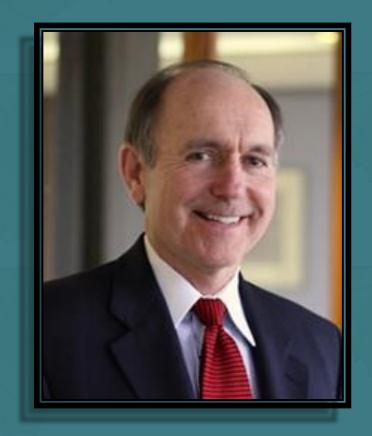
- CPS 05-2021: Change 1, NC Job Ready Workforce Investment Grants
- CPS 06-2021: Change 2, Guidelines for North Carolina NCWorks Career

 Center Code of Conduct Violations
- CPS 11-2021: Change 2, Eligible Training Provider Guidelines, Penalties,
 Appeal Process, and Performance Reporting
- CPS 02-2022: Change 1, Procurement and Contracting



NCWORKS COMMISSION

Tom Rabon, Chair NCWorks Commission





NCSU—SWLI October 2025 Cohort

NCWORKS COMMISSION

Highlights for October 2025 include:

- Economic and demographic trends
- Federal investment in workforce development
- Public policy process
- Leverage data for strategic planning
- Exploring the role of AI in workforce systems
- Crafting actionable strategies tailored to regional dynamics

A proud partner of the American **Job**Center network





2026

- > February 11, 2026 McKimmon Center (Raleigh, NC)
- ➤ May 13, 2026 McKimmon Center (Raleigh, NC)
- > August 12, 2026 McKimmon Center (Raleigh, NC)
- > November 18, 2026 McKimmon Center (Raleigh, NC)



NCWORKS COMMISSION

