August 13, 2025
Panel Discussion

Policy, Partners, & Pathways: Expanding Apprenticeships in North Carolina



WELCOME

Introductions & Overview



Sherry Carpenter

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Apprenticeship Experts

Wendy Walker-Fox

Tammy Simmons

Dr. Chris Harrington

Andrew Berger-Gross



Workforce Development Boards and Apprenticeship



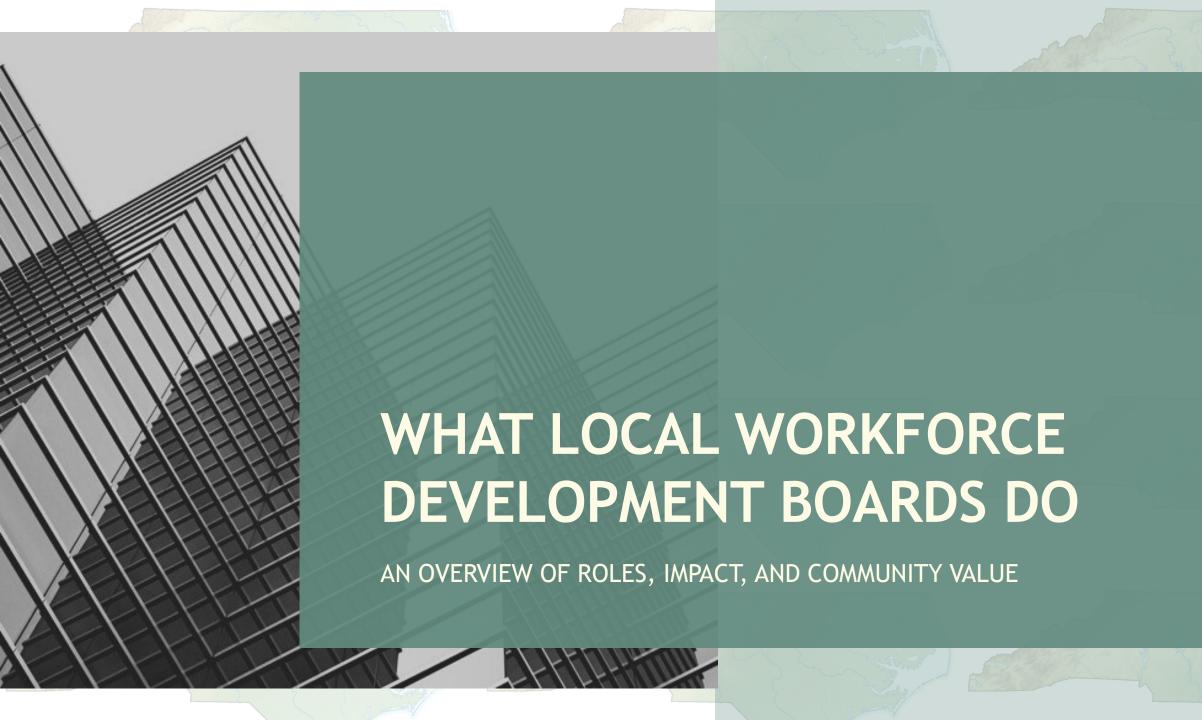
Wendy Walker-Fox

Workforce & Economic Development Director, Piedmont Triad Regional Council

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Broadly...

Workforce Boards

- Strengthen local economies by connecting people to opportunity
- Serve as a hub for talent development and economic growth
- Adapt and innovate to meet regional needs in real time

Strategic Planning & Leadership

- Set regional vision for workforce development
- Align workforce efforts with economic priorities
- Convene cross-sector stakeholders to address talent needs

Measuring Success & Driving Innovation

Track outcomes like employment, earnings, and credential attainment

Use data to improve services and investments

Pilot new approaches to meet evolving labor market demands



WORKFORCE INNOVATION AND OPPORTUNITY ACT

Designed to help JOB SEEKERS access EMPLOYMENT, EDUCATION, TRAINING, and SUPPORT SERVICES to succeed in the labor market and to match EMPLOYERS with the SKILLED WORKERS they need to compete in the global economy.

Business Engagement

- Partner with employers to identify workforce needs
- Support job postings, recruitment, and customized training
- Foster apprenticeships and sector-based initiatives and strategies

Employers and Apprenticeship



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Tammy Simmons
Vice President of Marketing & Culture,
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NCWorks Commission Member



The Role of ApprenticeshipNC and Its Value to Stakeholders



Dr. Chris HarringtonState Director, ApprenticeshipNC

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North Carolina's State Apprenticeship Agency

Registration | Technical Assistance | Quality Assurance Increasing Use of Registered Apprenticeship

What is State Apprenticeship Agency?

- Us DOL Office of Apprenticeship is the governing body for Registered Apprenticeship in the U.S.
- By statute and US DOL recognition, ApprenticeshipNC is the recognized agency for North Carolina.
- Major areas of support:
 - Registration of Apprenticeship Programs
 - Monitoring and Oversight
 - Support for Employers and Apprentices
 - Promotion and Expansion of Registered Apprenticeship
 - Compliance with Legal Requirements
 - Credentialing and Certification
 - Collaboration with Stakeholders
- Constituents include the entire state all employers/apprentices regardless of relationship with NCCCS.



What is Registered Apprenticeship?

Career Explorat	Career Exploration					
Field Trips & Site Visits	Job Shadow	Internships Externships	Pre-Apprenticeship	On the job training	Apprenticeship Like	Registered Apprenticeship

It's a Strategic Approach to Workforce Development!



Five Core Components of Registered Apprenticeship



BUSINESS INVOLVEMENT

Programs are employer led and customized to their business.



STRUCTURED ON-THE-JOB TRAINING

Apprentices receive on-the-job training from an experienced mentor.



RELATED INSTRUCTION (RI)

This is classroom, theory, or other supplemental training that works with the on-the-job training.



REWARDS FOR SKILL GAINS

Apprentices are employees and receive increased wages as their skills increase.



OCCUPATIONAL CREDENTIAL

Completers receive a U.S. DOL and State certificate documenting their occupational competence.



Registered Apprenticeship Works Across Demographics



Women – Non-Traditional Roles



Exiting Military & Veterans



Justice Served



Persons with Unique Abilities



Youth, Young Adult, & Adult – New or Incumbent



Apprenticeship Approaches

Time

 Program is developed so that after a prescribed period the participants will have mastered necessary skills.

Competence

 Program is developed with a skill competency checklist that a participant must master to become certified.

Hybrid

- Program is a combination of time and competency.
- Both must be achieved to become certified.



Apprenticeship Program Models

Traditional

- Employer registers program.
- Employer recruits participant(s).
- Employer administers program.
- Apprentice completes program.
- Apprentice receives occupation certificate and may earn other credentials.

Group Program

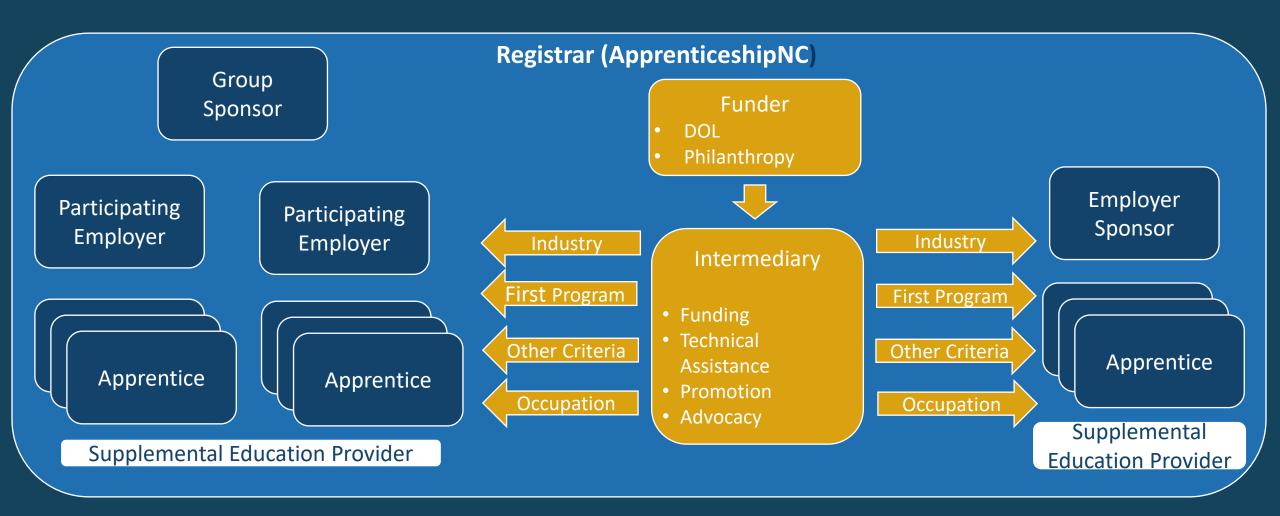
- Sponsor registers program
- Sponsor recruits employers
- Employer agrees to program terms
- Both recruit participant(s).
- Sponsor administers program.
- Apprentice completes program.
- Apprentice receives occupation certificate and may earn other credentials.

Youth Consortium

- Consortium organizes K12,
 College, Employer(s).
- Consortium recruits employers.
- Employer registers program.
- Consortium recruits participants (typically includes orientation, selection, and pre-apprenticeship)
- Employer administer program.
- Apprentice completes program.
- Apprentice receives occupation certificate and may earn other credentials.

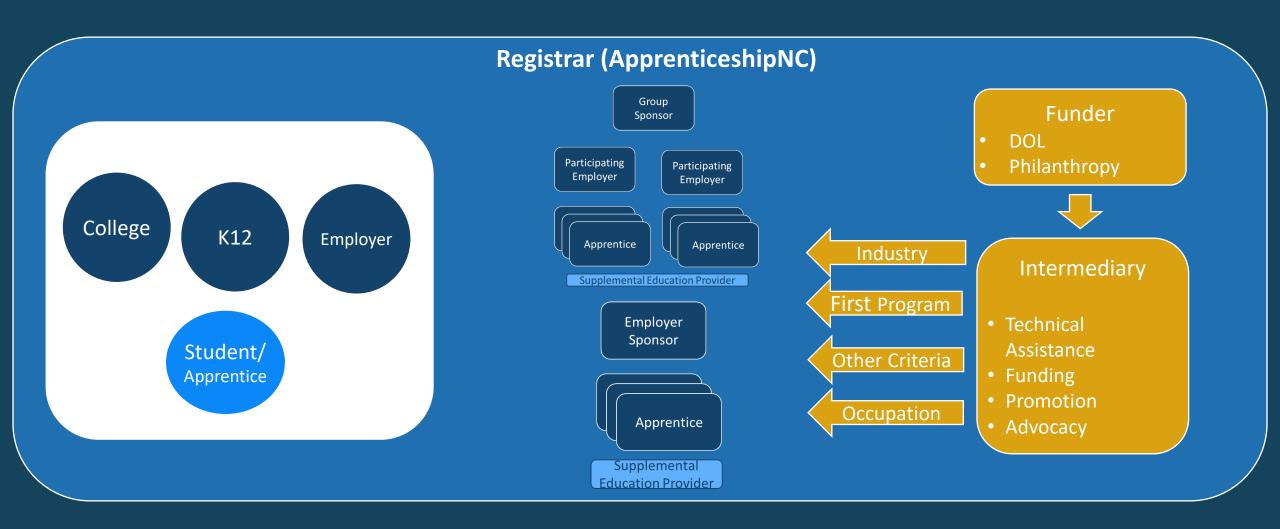


Apprenticeship Environment





Consortium





Pre-Apprenticeship

Program Type

High School / Youth

Consortium

Youth / Adult Skill Building

Adult Rehabilitative

Registrar (ApprenticeshipNC)

Use Case

In high school career exploration, skill building, and work ready.

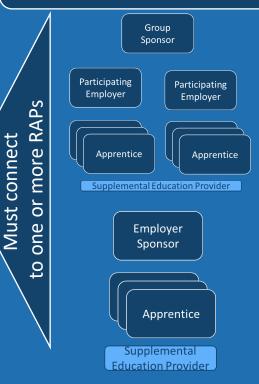
Used as a further validation of selection between orientation and start of RAP.

Tuition waiver eligibility.

Typically used at college for short duration program (line-worker)

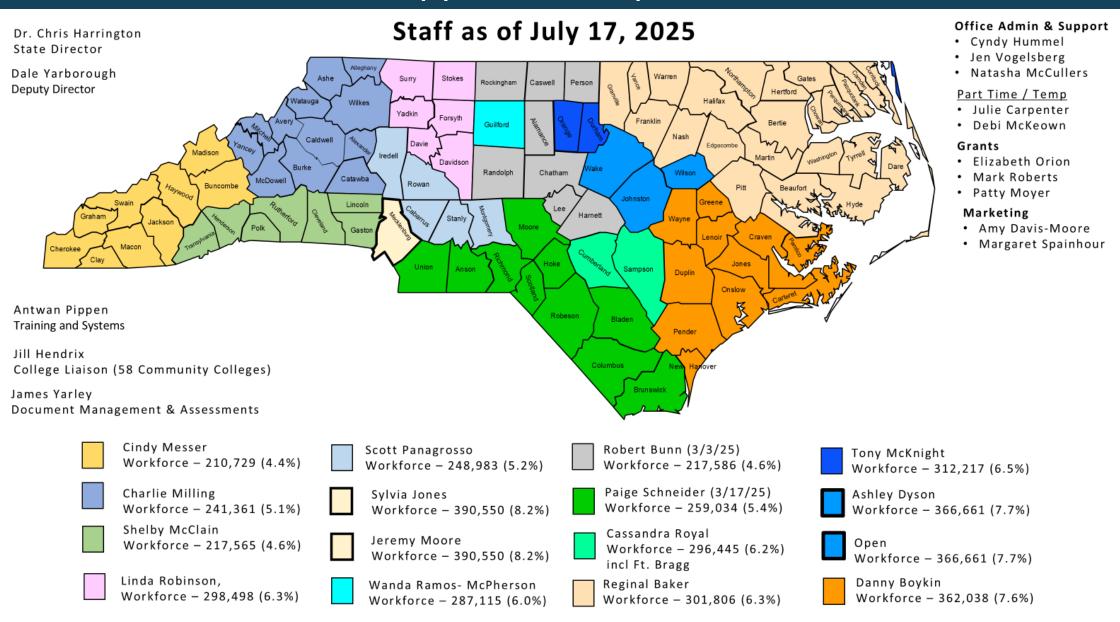
Work ready, skill building, and demonstrated ability to be present/engaged.

Registered Apprenticeship
Program

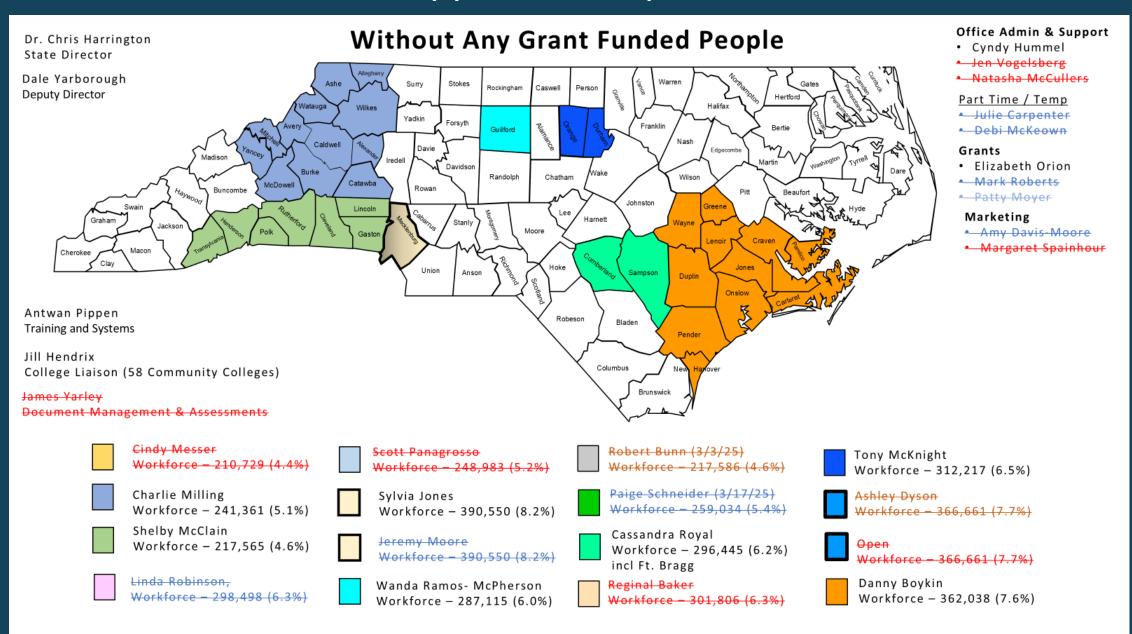




ApprenticeshipNC



ApprenticeshipNC



Apprenticeship is Not THE Solution

~25% Professional
Bachelors Degree or

Several Years Experience

~25% High Skilled
24 Months or More to Gain Proficiency

~ 30% Middle Skill 3 to 24 Months to Gain Proficiency

~20% Low Skill
3 Months or Less to Gain Proficiency

At the top of the skill hierarchy are leaders and professionals. While many leaders started as apprentices, this is less common.

Positions that take more than 9 months to master, that are routinely in demand, are ideal targets for apprenticeship programs.

If an employer can hire and train someone in three to nine months, they probably don't need apprenticeship

Employers are making an investment for a future forecasted need.

They are looking for the cream of the crop!

What's in it for Me?

Apprentice

- Employee Day One
- Earning While Learning
- More than \$10,000 per year in earnings (\$300K - \$400K lifetime)
- Transferable certificate of occupational mastery.
- Mentored by an expert.
- Often no training cost.
- Often other certificates, diplomas, and degrees.
- Investment by a company that genuinely cares.

Employer

- ROI of 50% or more.
- 70% 80% completion rate
- 90% retention of completers five years post completion.
- Create a talent pipeline
- Ability to match candidates with unique business needs.
- Ability to mold future employees to own culture and values.
- Ability to upskill incumbent workers.
- Ability to transfer knowledge
- Collaboration with other members of the ecosystem.

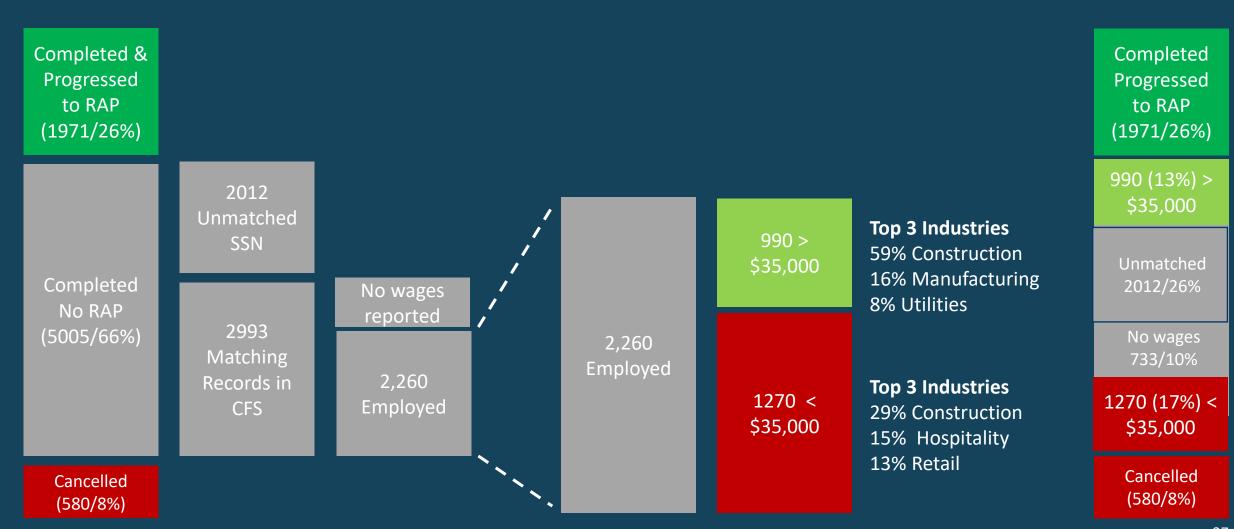
Public

- Skilled workforce is the top driver in company location decisions.
- Preparing workers for jobs open in the community.
- Skills growth is an economic lever:
 - Individuals & Families
 - Businesses
 - City, County, and State
- Higher tax revenue
- High ROI for public funds
- More than half of apprentices receive SE at colleges driving up participation.



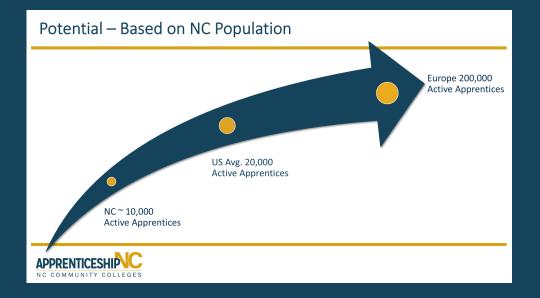
North Carolina Pre-Apprenticeship Research

Goal of pre-apprenticeship is to prepare individuals for selection and success in a Registered Apprenticeship Program.



Strategy – Key Elements & Goals

- 1. County workforce ecosystem alignment
- 2. Optimized and well-known value proposition.
- 3. Communities of Practice.
- 4. Funding, structure, and prioritization of workbased learning.
- 5. Grow active Registered Apprenticeship and Pre-Apprenticeship.



2029 – 26,300

5/1000 worker or .5% of workforce

2034 - 52,600

10/1000 worker or 1% of workforce



New Website – ApprenticeshipNC.com



Questions?



Registered Apprenticeship and the North Carolina Economy



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Registered Apprenticeship and the North Carolina Economy

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August 13, 2025





Research on Registered Apprenticeship During the Great Recession

The Long-Term Impact of Apprenticeship on the Employment Outcomes of Displaced Workers

27 Pages • Posted: 6 Dec 2021 • Last revised: 13 Apr 2022

Andrew Berger-Gross

NC Department of Commerce

Date Written: April 5, 2021

Abstract

This study evaluates the long-term impact of registered apprenticeship on workers displaced during the Great Recession in North Carolina. Unemployment insurance claimants who enrolled in an apprenticeship program after losing their job experienced improved employment and wage-earning outcomes that lasted at least nine years. Program enrollees earned an average of \$9,691 more (in 2019 dollars) than a matched comparison group of non-participants in the ninth year following job displacement. This work contributes to the evaluation literature on registered apprenticeship in the United States and provides evidence on the effectiveness of apprenticeship as a workforce intervention during economic downturns.

Keywords: apprenticeship, layoffs, reemployment, program evaluation, public policy

JEL Classification: 126, 128, J24, J63, J65, J68

Research on registered apprenticeship Context (2020-2021)

COVID-19: record-high job displacement; emerging long-term unemployment

Need interventions that improve the long-term employment outcomes of displaced (unemployed) workers

Recent research found training programs for displaced workers were ineffective

• Heinrich et al. (2013), Andersson et al. (2016), Fortson et al. (2017)

Promising evidence on the long-term effectiveness of registered apprenticeship

Reed et al. (2012), Hollenbeck and Huang (2017)

Data and methods

North Carolina Common Follow-up System ("CFS")

• Comprehensive individual-level data on program participation and employment outcomes

Sample

- 530,000 workers laid off during/after **Great Recession** (2008-2010)
 - 219 enrolled in an apprenticeship program within one year after displacement

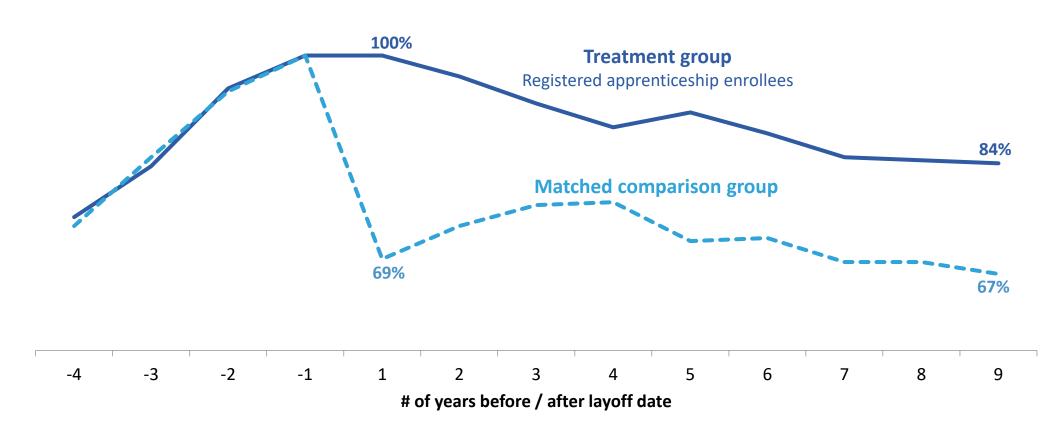
Outcomes through 9th year following job loss

- % employed
- Average annual wage earnings (in 2019 dollars)

Research method: propensity-score matched comparison group

"Apples-to-apples" comparison

Impact of apprenticeship: Higher employment rate in long run



Impact of apprenticeship: Employment and wage impacts

In 9th year following displacement, apprenticeship program enrollees had:

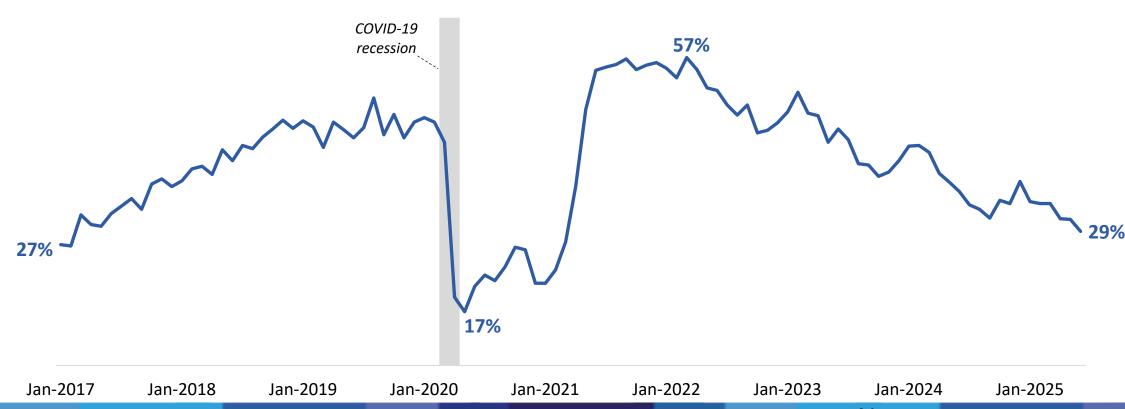
- An employment rate 17 percentage points higher than comparison group
- Those who found work earned \$7,000 more than comparison group (in 2019 dollars)
- Overall, enrollees earned \$10,000 more than comparison group (in 2019 dollars)
 - Higher employment rate + higher wages conditional on employment

The Current Situation in North Carolina's Labor Market

Labor market slowdown Nationwide decline in job availability

% of individuals nationwide reporting "jobs are plentiful"

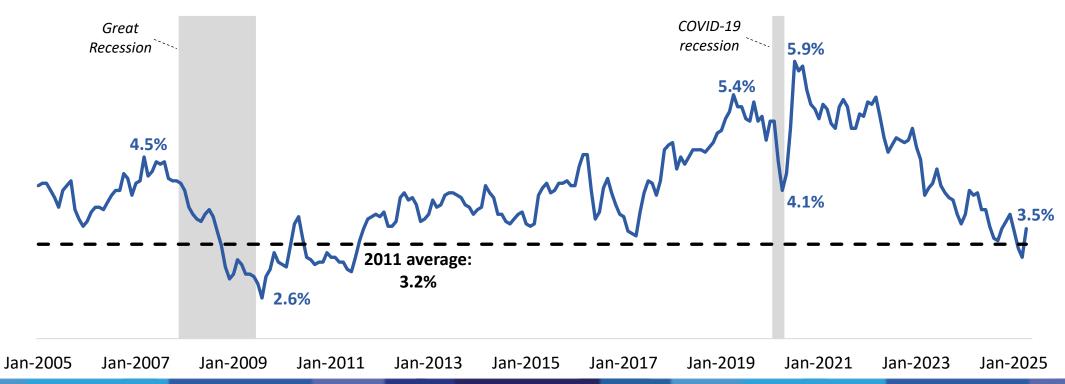
Jan 2017 – Jun 2025



Labor market slowdown Hiring in NC hasn't been this low since 2011

Hires as % of total employment North Carolina

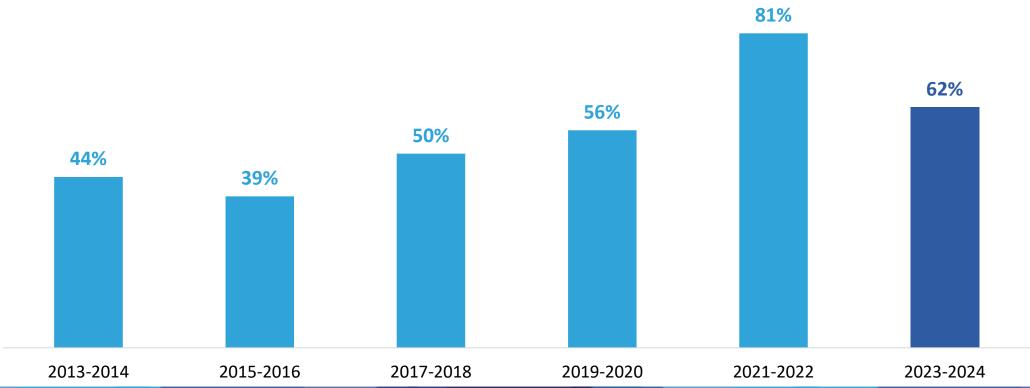
Three-month average (Jan 2005 - May 2025)



Hiring challenges

Despite slowdown, hiring difficulties persist

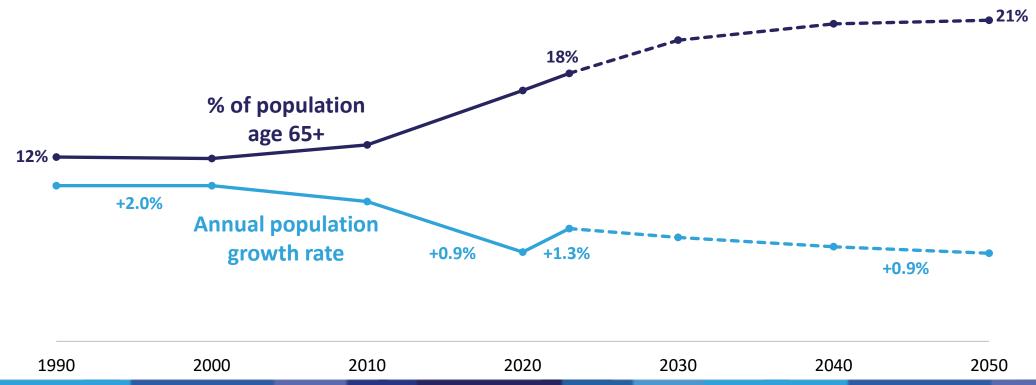
% of hiring employers in North Carolina reporting hiring difficulty 2013 - 2024



Hiring challenges Aging + slow population growth

Slowing population growth and aging in North Carolina

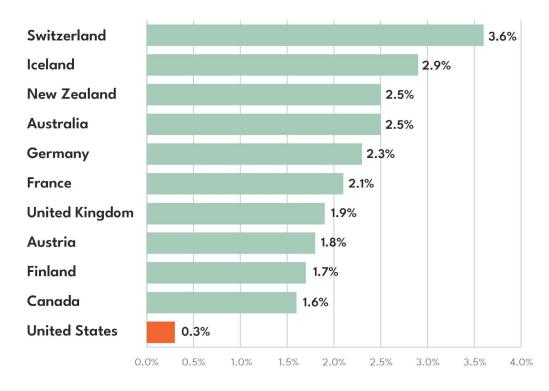
Actual (1990-2023) and projected (2023-2050)



The Future of Apprenticeship (?)

The Future of Apprenticeship (?) United States lags other developed nations

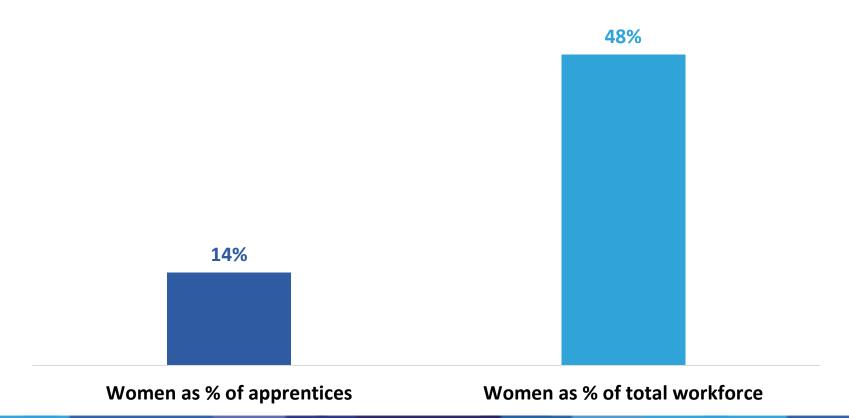
Number of Apprentices As Share of Working-Age Population



Source: Author's calculations based on the share of apprentices divided by the working age (15 to 64) population of OECD countries where data is available. Apprentice numbers are sourced either directly from a country's government website or "How Many Apprentices Are there in the EU." CEDEFOP, Office of the European Union, 2021, https://www.cedefop.europa.eu/files/4196_en.pdf. Accessed 8 Feb. 2024. Working age populations are sourced from Federal Reserve Economic Data, FRED, Federal Reserve Bank of St. Louis, 2024, https://fred.stlouisfed.org/. Accessed 8 Feb. 2024.

The Future of Apprenticeship (?) Women are under-represented

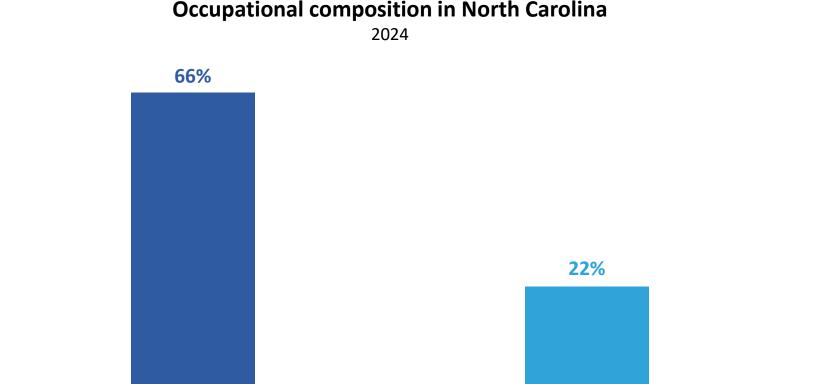
Gender composition in North Carolina 2024



The Future of Apprenticeship (?) "Blue-collar" jobs are over-represented

"Blue-collar" occupations as % of

apprentices



"Blue-collar" occupations as % of total

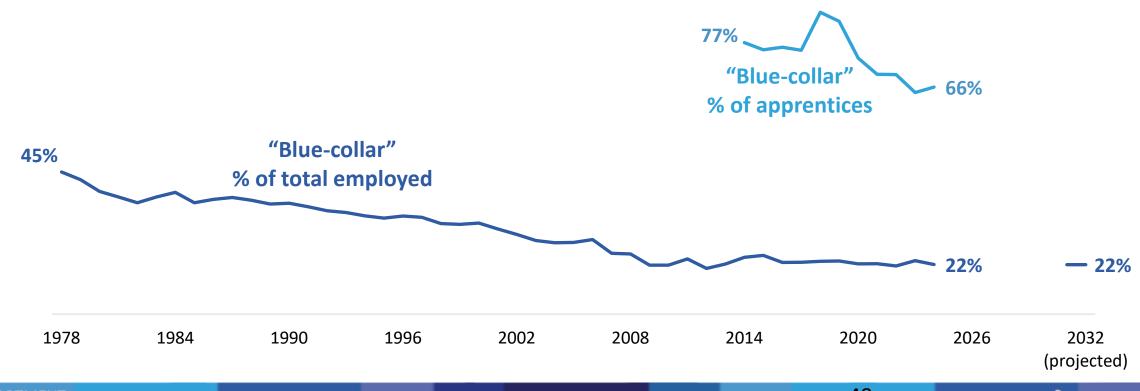
employment

The Future of Apprenticeship (?)

Economy has transitioned away from "blue-collar" jobs

Occupational composition in North Carolina

1978 – 2024 and 2032 (projected)



Key takeaways

Registered apprenticeships are remarkably effective workforce programs

Right now, jobseekers are having a hard time finding work

Apprenticeship can help workers gain a career foothold

In the long-term, demographic trends may lead to increased hiring difficulties

Apprenticeship can help companies attract and retain qualified employees

What will the future hold for apprenticeship programs?

Can apprenticeship scale up to meet the challenges of tomorrow's economy?

Resources of interest

North Carolina apprenticeship research:

The Long-Term Impact of Apprenticeship on the Employment Outcomes of Displaced Workers

Labor market dashboards and data tools:

LEAD Analytics

Career information system:

NC Careers

"Thank you!"

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Panel Discussion



Audience Questions and Answers



Concluding Remarks



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