



ROY COOPER  
Governor

ANTHONY M. COPELAND  
Secretary

For Immediate Release: May 2, 2018  
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## North Carolina's March County and Area Employment Figures Released

**RALEIGH** —Unemployment rates (not seasonally adjusted) decreased all 100 of North Carolina's counties in March. Hyde County had the highest unemployment rate at 12.7 percent, while Buncombe County had the lowest at 3.3 percent. All 15 of the state's metro areas experienced rate decreases. Among the metro areas, Rocky Mount at 6.3 percent had the highest rate and Asheville had the lowest rate at 3.5 percent. The March not seasonally adjusted statewide rate was 4.3 percent.

|                           | Counties With Rates<br>5% or Below | Counties With Rates<br>Between 5% and 10% | Counties With Rates<br>10% or Above |
|---------------------------|------------------------------------|---|-------------------------------------|
| <b>March</b>              | 68                                 | 31  | 1                                   |
| <b>February (Revised)</b> | 58                                 | 40  | 2                                   |

When compared to the same month last year, not seasonally adjusted unemployment rates decreased in 76 counties, increased in 17, and remained unchanged in seven. 13 metro areas experienced rate decreases over the year and two remained unchanged.

The number of workers employed statewide (not seasonally adjusted) increased in March by 29,951 to 4,780,438, while those unemployed decreased 11,315 to 215,431. Since March 2017, the number of workers employed statewide increased 68,826, while those unemployed decreased 6,419.

It is important to note that employment estimates are subject to large seasonal patterns; therefore, it is advisable to focus on over-the-year changes in the not seasonally adjusted estimates.

The next unemployment update is scheduled for Friday, May 18, 2018 when the state unemployment rate for April 2018 will be released.

This information can be accessed on the Commerce website at <http://www.nccommerce.com/lead>

**NORTH CAROLINA CIVILIAN LABOR FORCE ESTIMATES**  
*Preliminary Statewide and County Data for*  
**March 2018**

| County     | Labor Force | Unemployed | Rate | County       | Labor Force | Unemployed | Rate |
|------------|-------------|------------|------|--------------|-------------|------------|------|
| STATEWIDE  | 4,995,869   | 215,431    | 4.3  |              |             |            |      |
| ALAMANCE   | 80,437      | 3,230      | 4.0  | JOHNSTON     | 95,468      | 3,746      | 3.9  |
| ALEXANDER  | 18,356      | 633        | 3.4  | JONES        | 4,499       | 198        | 4.4  |
| ALLEGHANY  | 4,344       | 238        | 5.5  | LEE          | 26,762      | 1,245      | 4.7  |
| ANSON      | 10,677      | 515        | 4.8  | LENOIR       | 28,190      | 1,243      | 4.4  |
| ASHE       | 12,676      | 541        | 4.3  | LINCOLN      | 43,097      | 1,581      | 3.7  |
| AVERY      | 7,386       | 338        | 4.6  | MCDOWELL     | 21,099      | 818        | 3.9  |
| BEAUFORT   | 20,034      | 1,020      | 5.1  | MACON        | 14,803      | 707        | 4.8  |
| BERTIE     | 8,006       | 471        | 5.9  | MADISON      | 10,004      | 426        | 4.3  |
| BLADEN     | 14,549      | 837        | 5.8  | MARTIN       | 9,631       | 533        | 5.5  |
| BRUNSWICK  | 51,131      | 2,851      | 5.6  | MECKLENBURG  | 615,484     | 25,062     | 4.1  |
| BUNCOMBE   | 138,751     | 4,639      | 3.3  | MITCHELL     | 6,092       | 318        | 5.2  |
| BURKE      | 41,004      | 1,627      | 4.0  | MONTGOMERY   | 11,923      | 513        | 4.3  |
| CABARRUS   | 106,710     | 4,171      | 3.9  | MOORE        | 40,533      | 1,744      | 4.3  |
| CALDWELL   | 36,895      | 1,540      | 4.2  | NASH         | 43,257      | 2,434      | 5.6  |
| CAMDEN     | 4,717       | 205        | 4.3  | NEW HANOVER  | 119,130     | 4,799      | 4.0  |
| CARTERET   | 31,006      | 1,420      | 4.6  | NORTHAMPTON  | 7,751       | 456        | 5.9  |
| CASWELL    | 9,771       | 477        | 4.9  | ONSLOW       | 64,966      | 3,115      | 4.8  |
| CATAWBA    | 79,233      | 3,067      | 3.9  | ORANGE       | 77,597      | 2,793      | 3.6  |
| CHATHAM    | 35,678      | 1,309      | 3.7  | PAMLICO      | 5,419       | 251        | 4.6  |
| CHEROKEE   | 11,364      | 554        | 4.9  | PASQUOTANK   | 17,579      | 902        | 5.1  |
| CHOWAN     | 5,632       | 290        | 5.1  | PENDER       | 27,448      | 1,209      | 4.4  |
| CLAY       | 3,976       | 208        | 5.2  | PERQUIMANS   | 5,133       | 271        | 5.3  |
| CLEVELAND  | 48,404      | 2,100      | 4.3  | PERSON       | 18,629      | 863        | 4.6  |
| COLUMBUS   | 22,210      | 1,214      | 5.5  | PITT         | 90,301      | 4,114      | 4.6  |
| CRAVEN     | 41,876      | 1,898      | 4.5  | POLK         | 8,972       | 366        | 4.1  |
| CUMBERLAND | 129,009     | 6,999      | 5.4  | RANDOLPH     | 67,813      | 2,787      | 4.1  |
| CURRITUCK  | 13,264      | 564        | 4.3  | RICHMOND     | 16,774      | 1,025      | 6.1  |
| DARE       | 17,954      | 1,391      | 7.7  | ROBESON      | 50,016      | 3,208      | 6.4  |
| DAVIDSON   | 80,926      | 3,272      | 4.0  | ROCKINGHAM   | 41,456      | 2,042      | 4.9  |
| DAVIE      | 20,535      | 781        | 3.8  | ROWAN        | 67,276      | 2,938      | 4.4  |
| DUPLIN     | 25,309      | 1,219      | 4.8  | RUTHERFORD   | 24,426      | 1,427      | 5.8  |
| DURHAM     | 167,970     | 6,405      | 3.8  | SAMPSON      | 29,557      | 1,332      | 4.5  |
| EDGECOMBE  | 22,021      | 1,662      | 7.5  | SCOTLAND     | 11,585      | 917        | 7.9  |
| FORSYTH    | 186,212     | 7,836      | 4.2  | STANLY       | 30,150      | 1,197      | 4.0  |
| FRANKLIN   | 30,593      | 1,340      | 4.4  | STOKES       | 22,294      | 937        | 4.2  |
| GASTON     | 111,017     | 4,758      | 4.3  | SURRY        | 33,586      | 1,375      | 4.1  |
| GATES      | 5,233       | 231        | 4.4  | SWAIN        | 6,808       | 400        | 5.9  |
| GRAHAM     | 3,039       | 233        | 7.7  | TRANSYLVANIA | 14,127      | 600        | 4.2  |
| GRANVILLE  | 30,632      | 1,148      | 3.7  | TYRRELL      | 1,374       | 120        | 8.7  |
| GREENE     | 9,666       | 400        | 4.1  | UNION        | 121,931     | 4,590      | 3.8  |
| GUILFORD   | 262,586     | 11,905     | 4.5  | VANCE        | 18,019      | 1,155      | 6.4  |
| HALIFAX    | 20,564      | 1,370      | 6.7  | WAKE         | 582,413     | 21,635     | 3.7  |
| HARNETT    | 53,529      | 2,672      | 5.0  | WARREN       | 6,688       | 449        | 6.7  |
| HAYWOOD    | 29,372      | 1,143      | 3.9  | WASHINGTON   | 4,741       | 326        | 6.9  |
| HENDERSON  | 53,894      | 1,954      | 3.6  | WATAUGA      | 28,141      | 1,140      | 4.1  |
| HERTFORD   | 9,178       | 515        | 5.6  | WAYNE        | 53,435      | 2,567      | 4.8  |
| HOKE       | 20,090      | 1,068      | 5.3  | WILKES       | 31,271      | 1,263      | 4.0  |
| HYDE       | 2,011       | 256        | 12.7 | WILSON       | 35,600      | 2,308      | 6.5  |
| IREDELL    | 88,944      | 3,497      | 3.9  | YADKIN       | 17,939      | 689        | 3.8  |
| JACKSON    | 18,922      | 951        | 5.0  | YANCEY       | 7,382       | 330        | 4.5  |

*Not Seasonally Adjusted*

*Estimates subject to monthly and annual revisions.*

North Carolina Department of Commerce  
 Labor & Economic Analysis Division  
 Local Area Unemployment Statistics  
 (919) 707-1500

## NORTH CAROLINA COUNTY MONTHLY AND YEARLY UNEMPLOYMENT RATE CHANGES

| County     | March 2018 | February 2018 | March 2017 | OTM Change | OTY Change | County       | March 2018 | February 2018 | March 2017 | OTM Change | OTY Change |
|------------|------------|---------------|------------|------------|------------|--------------|------------|---------------|------------|------------|------------|
| STATEWIDE  | 4.3        | 4.6           | 4.5        | -0.3       | -0.2       |              |            |               |            |            |            |
| ALAMANCE   | 4.0        | 4.2           | 4.3        | -0.2       | -0.3       | JOHNSTON     | 3.9        | 4.1           | 4.1        | -0.2       | -0.2       |
| ALEXANDER  | 3.4        | 3.5           | 3.7        | -0.1       | -0.3       | JONES        | 4.4        | 4.7           | 4.2        | -0.3       | 0.2        |
| ALLEGHANY  | 5.5        | 5.8           | 5.5        | -0.3       | 0.0        | LEE          | 4.7        | 4.9           | 5.1        | -0.2       | -0.4       |
| ANSON      | 4.8        | 5.1           | 5.2        | -0.3       | -0.4       | LENOIR       | 4.4        | 4.7           | 4.5        | -0.3       | -0.1       |
| ASHE       | 4.3        | 4.7           | 4.4        | -0.4       | -0.1       | LINCOLN      | 3.7        | 3.9           | 4.0        | -0.2       | -0.3       |
| AVERY      | 4.6        | 4.8           | 4.9        | -0.2       | -0.3       | MCDOWELL     | 3.9        | 4.1           | 4.2        | -0.2       | -0.3       |
| BEAUFORT   | 5.1        | 5.3           | 5.1        | -0.2       | 0.0        | MACON        | 4.8        | 5.2           | 5.1        | -0.4       | -0.3       |
| BERTIE     | 5.9        | 6.0           | 6.0        | -0.1       | -0.1       | MADISON      | 4.3        | 4.6           | 4.5        | -0.3       | -0.2       |
| BLADEN     | 5.8        | 6.2           | 5.5        | -0.4       | 0.3        | MARTIN       | 5.5        | 5.8           | 5.6        | -0.3       | -0.1       |
| BRUNSWICK  | 5.6        | 6.4           | 5.5        | -0.8       | 0.1        | MECKLENBURG  | 4.1        | 4.3           | 4.2        | -0.2       | -0.1       |
| BUNCOMBE   | 3.3        | 3.5           | 3.5        | -0.2       | -0.2       | MITCHELL     | 5.2        | 5.8           | 5.6        | -0.6       | -0.4       |
| BURKE      | 4.0        | 4.1           | 4.2        | -0.1       | -0.2       | MONTGOMERY   | 4.3        | 4.5           | 4.6        | -0.2       | -0.3       |
| CABARRUS   | 3.9        | 4.1           | 4.1        | -0.2       | -0.2       | MOORE        | 4.3        | 4.5           | 4.4        | -0.2       | -0.1       |
| CALDWELL   | 4.2        | 4.4           | 4.3        | -0.2       | -0.1       | NASH         | 5.6        | 6.0           | 5.8        | -0.4       | -0.2       |
| CAMDEN     | 4.3        | 4.4           | 4.4        | -0.1       | -0.1       | NEW HANOVER  | 4.0        | 4.3           | 4.1        | -0.3       | -0.1       |
| CARTERET   | 4.6        | 5.0           | 4.6        | -0.4       | 0.0        | NORTHAMPTON  | 5.9        | 6.4           | 6.2        | -0.5       | -0.3       |
| CASWELL    | 4.9        | 5.2           | 4.6        | -0.3       | 0.3        | ONSLow       | 4.8        | 5.1           | 4.8        | -0.3       | 0.0        |
| CATAWBA    | 3.9        | 4.0           | 4.2        | -0.1       | -0.3       | ORANGE       | 3.6        | 3.8           | 3.9        | -0.2       | -0.3       |
| CHATHAM    | 3.7        | 3.9           | 3.8        | -0.2       | -0.1       | PAMLICO      | 4.6        | 5.0           | 4.6        | -0.4       | 0.0        |
| CHEROKEE   | 4.9        | 5.2           | 4.8        | -0.3       | 0.1        | PASQUOTANK   | 5.1        | 5.7           | 5.6        | -0.6       | -0.5       |
| CHOWAN     | 5.1        | 5.5           | 5.2        | -0.4       | -0.1       | PENDER       | 4.4        | 4.7           | 4.6        | -0.3       | -0.2       |
| CLAY       | 5.2        | 5.4           | 5.0        | -0.2       | 0.2        | PERQUIMANS   | 5.3        | 5.5           | 5.6        | -0.2       | -0.3       |
| CLEVELAND  | 4.3        | 4.6           | 4.7        | -0.3       | -0.4       | PERSON       | 4.6        | 4.8           | 4.7        | -0.2       | -0.1       |
| COLUMBUS   | 5.5        | 5.9           | 5.3        | -0.4       | 0.2        | PITT         | 4.6        | 4.8           | 4.7        | -0.2       | -0.1       |
| CRAVEN     | 4.5        | 4.7           | 4.6        | -0.2       | -0.1       | POLK         | 4.1        | 4.3           | 4.3        | -0.2       | -0.2       |
| CUMBERLAND | 5.4        | 5.8           | 5.6        | -0.4       | -0.2       | RANDOLPH     | 4.1        | 4.3           | 4.4        | -0.2       | -0.3       |
| CURRITUCK  | 4.3        | 5.1           | 4.6        | -0.8       | -0.3       | RICHMOND     | 6.1        | 6.6           | 5.9        | -0.5       | 0.2        |
| DARE       | 7.7        | 10.7          | 7.5        | -3.0       | 0.2        | ROBESON      | 6.4        | 6.7           | 6.4        | -0.3       | 0.0        |
| DAVIDSON   | 4.0        | 4.2           | 4.3        | -0.2       | -0.3       | ROCKINGHAM   | 4.9        | 5.2           | 5.0        | -0.3       | -0.1       |
| DAVIE      | 3.8        | 4.0           | 4.0        | -0.2       | -0.2       | ROWAN        | 4.4        | 4.6           | 4.7        | -0.2       | -0.3       |
| DUPLIN     | 4.8        | 5.1           | 4.6        | -0.3       | 0.2        | RUTHERFORD   | 5.8        | 6.2           | 5.9        | -0.4       | -0.1       |
| DURHAM     | 3.8        | 4.0           | 4.0        | -0.2       | -0.2       | SAMPSON      | 4.5        | 4.7           | 4.7        | -0.2       | -0.2       |
| EDGECOMBE  | 7.5        | 8.1           | 7.3        | -0.6       | 0.2        | SCOTLAND     | 7.9        | 8.1           | 7.6        | -0.2       | 0.3        |
| FORSYTH    | 4.2        | 4.4           | 4.4        | -0.2       | -0.2       | STANLY       | 4.0        | 4.1           | 4.1        | -0.1       | -0.1       |
| FRANKLIN   | 4.4        | 4.6           | 4.6        | -0.2       | -0.2       | STOKES       | 4.2        | 4.4           | 4.3        | -0.2       | -0.1       |
| GASTON     | 4.3        | 4.5           | 4.5        | -0.2       | -0.2       | SURRY        | 4.1        | 4.2           | 4.3        | -0.1       | -0.2       |
| GATES      | 4.4        | 4.8           | 4.7        | -0.4       | -0.3       | SWAIN        | 5.9        | 6.8           | 6.1        | -0.9       | -0.2       |
| GRAHAM     | 7.7        | 8.8           | 7.1        | -1.1       | 0.6        | TRANSYLVANIA | 4.2        | 4.4           | 4.4        | -0.2       | -0.2       |
| GRANVILLE  | 3.7        | 4.1           | 3.8        | -0.4       | -0.1       | TYRRELL      | 8.7        | 9.8           | 8.7        | -1.1       | 0.0        |
| GREENE     | 4.1        | 4.3           | 4.2        | -0.2       | -0.1       | UNION        | 3.8        | 3.9           | 4.0        | -0.1       | -0.2       |
| GUILFORD   | 4.5        | 4.8           | 4.7        | -0.3       | -0.2       | VANCE        | 6.4        | 7.0           | 6.0        | -0.6       | 0.4        |
| HALIFAX    | 6.7        | 7.2           | 7.1        | -0.5       | -0.4       | WAKE         | 3.7        | 3.9           | 3.9        | -0.2       | -0.2       |
| HARNETT    | 5.0        | 5.2           | 5.1        | -0.2       | -0.1       | WARREN       | 6.7        | 7.1           | 6.5        | -0.4       | 0.2        |
| HAYWOOD    | 3.9        | 4.1           | 4.2        | -0.2       | -0.3       | WASHINGTON   | 6.9        | 7.5           | 6.7        | -0.6       | 0.2        |
| HENDERSON  | 3.6        | 3.7           | 3.8        | -0.1       | -0.2       | WATAUGA      | 4.1        | 4.2           | 4.5        | -0.1       | -0.4       |
| HERTFORD   | 5.6        | 6.0           | 5.9        | -0.4       | -0.3       | WAYNE        | 4.8        | 5.0           | 5.0        | -0.2       | -0.2       |
| HOKE       | 5.3        | 5.6           | 5.6        | -0.3       | -0.3       | WILKES       | 4.0        | 4.3           | 4.2        | -0.3       | -0.2       |
| HYDE       | 12.7       | 14.8          | 11.7       | -2.1       | 1.0        | WILSON       | 6.5        | 6.8           | 6.8        | -0.3       | -0.3       |
| IREDELL    | 3.9        | 4.2           | 4.2        | -0.3       | -0.3       | YADKIN       | 3.8        | 3.9           | 4.0        | -0.1       | -0.2       |
| JACKSON    | 5.0        | 5.3           | 5.3        | -0.3       | -0.3       | YANCEY       | 4.5        | 4.8           | 4.8        | -0.3       | -0.3       |

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**METROPOLITAN AND MICROPOLITAN STATISTICAL AREAS  
CIVILIAN LABOR FORCE ESTIMATES**

*Preliminary Data for  
March 2018*

| Metropolitan Statistical Area | Labor Force | Unemployed | Rate |
|-------------------------------|-------------|------------|------|
| ASHEVILLE                     | 232,021     | 8,162      | 3.5  |
| BURLINGTON                    | 80,437      | 3,230      | 4.0  |
| CHARLOTTE-CONCORD-GASTONIA    | 1,342,679   | 54,296     | 4.0  |
| DURHAM-CHAPEL HILL            | 299,874     | 11,370     | 3.8  |
| FAYETTEVILLE                  | 149,099     | 8,067      | 5.4  |
| GOLDSBORO                     | 53,435      | 2,567      | 4.8  |
| GREENSBORO-HIGH POINT         | 371,855     | 16,734     | 4.5  |
| GREENVILLE                    | 90,301      | 4,114      | 4.6  |
| HICKORY-LENOIR-MORGANTON      | 175,488     | 6,867      | 3.9  |
| JACKSONVILLE                  | 64,966      | 3,115      | 4.8  |
| NEW BERN                      | 51,794      | 2,347      | 4.5  |
| RALEIGH                       | 708,474     | 26,721     | 3.8  |
| ROCKY MOUNT                   | 65,278      | 4,096      | 6.3  |
| WILMINGTON                    | 146,578     | 6,008      | 4.1  |
| WINSTON-SALEM                 | 327,906     | 13,515     | 4.1  |

| Micropolitan Statistical Area | Labor Force | Unemployed | Rate |
|-------------------------------|-------------|------------|------|
| ALBEMARLE                     | 30,150      | 1,197      | 4.0  |
| BOONE                         | 28,141      | 1,140      | 4.1  |
| BREVARD                       | 14,127      | 600        | 4.2  |
| CULLOWHEE                     | 18,922      | 951        | 5.0  |
| DUNN                          | 53,529      | 2,672      | 5.0  |
| ELIZABETH CITY                | 27,429      | 1,378      | 5.0  |
| FOREST CITY                   | 24,426      | 1,427      | 5.8  |
| HENDERSON                     | 18,019      | 1,155      | 6.4  |
| KILL DEVIL HILLS              | 19,328      | 1,511      | 7.8  |
| KINSTON                       | 28,190      | 1,243      | 4.4  |
| LAURINBURG                    | 11,585      | 917        | 7.9  |
| LUMBERTON                     | 50,016      | 3,208      | 6.4  |
| MARION                        | 21,099      | 818        | 3.9  |
| MOREHEAD CITY                 | 31,006      | 1,420      | 4.6  |
| MOUNT AIRY                    | 33,586      | 1,375      | 4.1  |
| NORTH WILKESBORO              | 31,271      | 1,263      | 4.0  |
| OXFORD                        | 30,632      | 1,148      | 3.7  |
| PINEHURST-SOUTHERN PINES      | 40,533      | 1,744      | 4.3  |
| ROANOKE RAPIDS                | 28,315      | 1,826      | 6.4  |
| ROCKINGHAM                    | 16,774      | 1,025      | 6.1  |
| SANFORD                       | 26,762      | 1,245      | 4.7  |
| SHELBY                        | 48,404      | 2,100      | 4.3  |
| WASHINGTON                    | 20,034      | 1,020      | 5.1  |
| WILSON                        | 35,600      | 2,308      | 6.5  |

**COMBINED STATISTICAL AREAS  
CIVILIAN LABOR FORCE ESTIMATES**

*Preliminary Data for  
March 2018*

| Combined Statistical Area           | Labor Force | Unemployed | Rate |
|-------------------------------------|-------------|------------|------|
| ASHEVILLE-BREVARD                   | 246,148     | 8,762      | 3.6  |
| CHARLOTTE-CONCORD                   | 1,421,233   | 57,593     | 4.1  |
| FAYETTEVILLE-LUMBERTON-LAURINBURG   | 210,700     | 12,192     | 5.8  |
| GREENSBORO-WINSTON-SALEM-HIGH POINT | 813,784     | 34,854     | 4.3  |
| GREENVILLE-WASHINGTON               | 110,335     | 5,134      | 4.7  |
| HICKORY-LENOIR                      | 196,587     | 7,685      | 3.9  |
| NEW BERN-MOREHEAD CITY              | 82,800      | 3,767      | 4.5  |
| RALEIGH-DURHAM-CHAPEL HILL          | 1,137,290   | 44,311     | 3.9  |
| ROCKY MOUNT-WILSON-ROANOKE RAPIDS   | 129,193     | 8,230      | 6.4  |

*Not Seasonally Adjusted*

*Estimates subject to monthly and annual revisions.*

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**METROPOLITAN AND MICROPOLITAN STATISTICAL AREAS  
MULTICOUNTY SMALL LABOR MARKET AREA  
MONTHLY AND YEARLY UNEMPLOYMENT RATE CHANGES**

| Metropolitan Statistical Area | March<br>2018 | February<br>2018 | March<br>2017 | OTM<br>Change | OTY<br>Change |
|-------------------------------|---------------|------------------|---------------|---------------|---------------|
| ASHEVILLE                     | 3.5           | 3.7              | 3.7           | -0.2          | -0.2          |
| BURLINGTON                    | 4.0           | 4.2              | 4.3           | -0.2          | -0.3          |
| CHARLOTTE-CONCORD-GASTONIA    | 4.0           | 4.3              | 4.2           | -0.3          | -0.2          |
| DURHAM-CHAPEL HILL            | 3.8           | 4.0              | 4.0           | -0.2          | -0.2          |
| FAYETTEVILLE                  | 5.4           | 5.8              | 5.6           | -0.4          | -0.2          |
| GOLDSBORO                     | 4.8           | 5.0              | 5.0           | -0.2          | -0.2          |
| GREENSBORO-HIGH POINT         | 4.5           | 4.7              | 4.7           | -0.2          | -0.2          |
| GREENVILLE                    | 4.6           | 4.8              | 4.7           | -0.2          | -0.1          |
| HICKORY-LENOIR-MORGANTON      | 3.9           | 4.1              | 4.2           | -0.2          | -0.3          |
| JACKSONVILLE                  | 4.8           | 5.1              | 4.8           | -0.3          | 0.0           |
| NEW BERN                      | 4.5           | 4.7              | 4.6           | -0.2          | -0.1          |
| RALEIGH                       | 3.8           | 3.9              | 4.0           | -0.1          | -0.2          |
| ROCKY MOUNT                   | 6.3           | 6.7              | 6.3           | -0.4          | 0.0           |
| WILMINGTON                    | 4.1           | 4.4              | 4.2           | -0.3          | -0.1          |
| WINSTON-SALEM                 | 4.1           | 4.3              | 4.3           | -0.2          | -0.2          |

| Micropolitan Statistical Area | March<br>2018 | February<br>2018 | March<br>2017 | OTM<br>Change | OTY<br>Change |
|-------------------------------|---------------|------------------|---------------|---------------|---------------|
| ALBEMARLE                     | 4.0           | 4.1              | 4.1           | -0.1          | -0.1          |
| BOONE                         | 4.1           | 4.2              | 4.5           | -0.1          | -0.4          |
| BREVARD                       | 4.2           | 4.4              | 4.4           | -0.2          | -0.2          |
| CULLOWHEE                     | 5.0           | 5.3              | 5.3           | -0.3          | -0.3          |
| DUNN                          | 5.0           | 5.2              | 5.1           | -0.2          | -0.1          |
| ELIZABETH CITY                | 5.0           | 5.4              | 5.4           | -0.4          | -0.4          |
| FOREST CITY                   | 5.8           | 6.2              | 5.9           | -0.4          | -0.1          |
| HENDERSON                     | 6.4           | 7.0              | 6.0           | -0.6          | 0.4           |
| KILL DEVIL HILLS              | 7.8           | 10.6             | 7.6           | -2.8          | 0.2           |
| KINSTON                       | 4.4           | 4.7              | 4.5           | -0.3          | -0.1          |
| LAURINBURG                    | 7.9           | 8.1              | 7.6           | -0.2          | 0.3           |
| LUMBERTON                     | 6.4           | 6.7              | 6.4           | -0.3          | 0.0           |
| MARION                        | 3.9           | 4.1              | 4.2           | -0.2          | -0.3          |
| MOREHEAD CITY                 | 4.6           | 5.0              | 4.6           | -0.4          | 0.0           |
| MOUNT AIRY                    | 4.1           | 4.2              | 4.3           | -0.1          | -0.2          |
| NORTH WILKESBORO              | 4.0           | 4.3              | 4.2           | -0.3          | -0.2          |
| OXFORD                        | 3.7           | 4.1              | 3.8           | -0.4          | -0.1          |
| PINEHURST-SOUTHERN PINES      | 4.3           | 4.5              | 4.4           | -0.2          | -0.1          |
| ROANOKE RAPIDS                | 6.4           | 7.0              | 6.8           | -0.6          | -0.4          |
| ROCKINGHAM                    | 6.1           | 6.6              | 5.9           | -0.5          | 0.2           |
| SANFORD                       | 4.7           | 4.9              | 5.1           | -0.2          | -0.4          |
| SHELBY                        | 4.3           | 4.6              | 4.7           | -0.3          | -0.4          |
| WASHINGTON                    | 5.1           | 5.3              | 5.1           | -0.2          | 0.0           |
| WILSON                        | 6.5           | 6.8              | 6.8           | -0.3          | -0.3          |

**COMBINED STATISTICAL AREAS  
MONTHLY AND YEARLY UNEMPLOYMENT RATE CHANGES**

| Combined Statistical Area           | March<br>2018 | February<br>2018 | March<br>2017 | OTM<br>Change | OTY<br>Change |
|-------------------------------------|---------------|------------------|---------------|---------------|---------------|
| ASHEVILLE-BREVARD                   | 3.6           | 3.7              | 3.8           | -0.1          | -0.2          |
| CHARLOTTE-CONCORD                   | 4.1           | 4.3              | 4.2           | -0.2          | -0.1          |
| FAYETTEVILLE-LUMBERTON-LAURINBURG   | 5.8           | 6.1              | 5.9           | -0.3          | -0.1          |
| GREENSBORO-WINSTON-SALEM-HIGH POINT | 4.3           | 4.5              | 4.5           | -0.2          | -0.2          |
| GREENVILLE-WASHINGTON               | 4.7           | 4.9              | 4.8           | -0.2          | -0.1          |
| HICKORY-LENOIR                      | 3.9           | 4.1              | 4.2           | -0.2          | -0.3          |
| NEW BERN-MOREHEAD CITY              | 4.5           | 4.8              | 4.6           | -0.3          | -0.1          |
| RALEIGH-DURHAM-CHAPEL HILL          | 3.9           | 4.1              | 4.1           | -0.2          | -0.2          |
| ROCKY MOUNT-WILSON-ROANOKE RAPIDS   | 6.4           | 6.8              | 6.6           | -0.4          | -0.2          |

*Not Seasonally Adjusted*

*Estimates subject to monthly and annual revisions.*

North Carolina Department of Commerce  
Labor & Economic Analysis Division  
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**NORTH CAROLINA COUNTY RANKINGS**  
Preliminary Data for March 2018

| County       | Labor Force | Unemployed | Rate | Rank | County      | Labor Force | Unemployed | Rate  | Rank |
|--------------|-------------|------------|------|------|-------------|-------------|------------|-------|------|
| BUNCOMBE     | 138,751     | 4,639      | 3.3% | 1    | CRAVEN      | 41,876      | 1,898      | 4.5%  | 51   |
| ALEXANDER    | 18,356      | 633        | 3.4% | 2    | GUILFORD    | 262,586     | 11,905     | 4.5%  | 52   |
| ORANGE       | 77,597      | 2,793      | 3.6% | 3    | PITT        | 90,301      | 4,114      | 4.6%  | 53   |
| HENDERSON    | 53,894      | 1,954      | 3.6% | 4    | AVERY       | 7,386       | 338        | 4.6%  | 54   |
| LINCOLN      | 43,097      | 1,581      | 3.7% | 5    | CARTERET    | 31,006      | 1,420      | 4.6%  | 55   |
| CHATHAM      | 35,678      | 1,309      | 3.7% | 6    | PAMLICO     | 5,419       | 251        | 4.6%  | 56   |
| WAKE         | 582,413     | 21,635     | 3.7% | 7    | PERSON      | 18,629      | 863        | 4.6%  | 57   |
| GRANVILLE    | 30,632      | 1,148      | 3.7% | 8    | LEE         | 26,762      | 1,245      | 4.7%  | 58   |
| UNION        | 121,931     | 4,590      | 3.8% | 9    | MACON       | 14,803      | 707        | 4.8%  | 59   |
| DAVIE        | 20,535      | 781        | 3.8% | 10   | ONSLow      | 64,966      | 3,115      | 4.8%  | 60   |
| DURHAM       | 167,970     | 6,405      | 3.8% | 11   | WAYNE       | 53,435      | 2,567      | 4.8%  | 61   |
| YADKIN       | 17,939      | 689        | 3.8% | 12   | DUPLIN      | 25,309      | 1,219      | 4.8%  | 62   |
| CATAWBA      | 79,233      | 3,067      | 3.9% | 13   | ANSON       | 10,677      | 515        | 4.8%  | 63   |
| MCDOWELL     | 21,099      | 818        | 3.9% | 14   | CHEROKEE    | 11,364      | 554        | 4.9%  | 64   |
| HAYWOOD      | 29,372      | 1,143      | 3.9% | 15   | CASWELL     | 9,771       | 477        | 4.9%  | 65   |
| CABARRUS     | 106,710     | 4,171      | 3.9% | 16   | ROCKINGHAM  | 41,456      | 2,042      | 4.9%  | 66   |
| JOHNSTON     | 95,468      | 3,746      | 3.9% | 17   | HARNETT     | 53,529      | 2,672      | 5.0%  | 67   |
| IREDELL      | 88,944      | 3,497      | 3.9% | 18   | JACKSON     | 18,922      | 951        | 5.0%  | 68   |
| BURKE        | 41,004      | 1,627      | 4.0% | 19   | BEAUFORT    | 20,034      | 1,020      | 5.1%  | 69   |
| STANLY       | 30,150      | 1,197      | 4.0% | 20   | PASQUOTANK  | 17,579      | 902        | 5.1%  | 70   |
| ALAMANCE     | 80,437      | 3,230      | 4.0% | 21   | CHOWAN      | 5,632       | 290        | 5.1%  | 71   |
| NEW HANOVER  | 119,130     | 4,799      | 4.0% | 22   | MITCHELL    | 6,092       | 318        | 5.2%  | 72   |
| WILKES       | 31,271      | 1,263      | 4.0% | 23   | CLAY        | 3,976       | 208        | 5.2%  | 73   |
| DAVIDSON     | 80,926      | 3,272      | 4.0% | 24   | PERQUIMANS  | 5,133       | 271        | 5.3%  | 74   |
| WATAUGA      | 28,141      | 1,140      | 4.1% | 25   | HOKE        | 20,090      | 1,068      | 5.3%  | 75   |
| MECKLENBURG  | 615,484     | 25,062     | 4.1% | 26   | CUMBERLAND  | 129,009     | 6,999      | 5.4%  | 76   |
| POLK         | 8,972       | 366        | 4.1% | 27   | COLUMBUS    | 22,210      | 1,214      | 5.5%  | 77   |
| SURRY        | 33,586      | 1,375      | 4.1% | 28   | ALLEGHANY   | 4,344       | 238        | 5.5%  | 78   |
| RANDOLPH     | 67,813      | 2,787      | 4.1% | 29   | MARTIN      | 9,631       | 533        | 5.5%  | 79   |
| GREENE       | 9,666       | 400        | 4.1% | 30   | BRUNSWICK   | 51,131      | 2,851      | 5.6%  | 80   |
| CALDWELL     | 36,895      | 1,540      | 4.2% | 31   | HERTFORD    | 9,178       | 515        | 5.6%  | 81   |
| STOKES       | 22,294      | 937        | 4.2% | 32   | NASH        | 43,257      | 2,434      | 5.6%  | 82   |
| FORSYTH      | 186,212     | 7,836      | 4.2% | 33   | BLADEN      | 14,549      | 837        | 5.8%  | 83   |
| TRANSYLVANIA | 14,127      | 600        | 4.2% | 34   | RUTHERFORD  | 24,426      | 1,427      | 5.8%  | 84   |
| CURRITUCK    | 13,264      | 564        | 4.3% | 35   | SWAIN       | 6,808       | 400        | 5.9%  | 85   |
| MADISON      | 10,004      | 426        | 4.3% | 36   | BERTIE      | 8,006       | 471        | 5.9%  | 86   |
| ASHE         | 12,676      | 541        | 4.3% | 37   | NORTHAMPTON | 7,751       | 456        | 5.9%  | 87   |
| GASTON       | 111,017     | 4,758      | 4.3% | 38   | RICHMOND    | 16,774      | 1,025      | 6.1%  | 88   |
| MONTGOMERY   | 11,923      | 513        | 4.3% | 39   | VANCE       | 18,019      | 1,155      | 6.4%  | 89   |
| MOORE        | 40,533      | 1,744      | 4.3% | 40   | ROBESON     | 50,016      | 3,208      | 6.4%  | 90   |
| CLEVELAND    | 48,404      | 2,100      | 4.3% | 41   | WILSON      | 35,600      | 2,308      | 6.5%  | 91   |
| CAMDEN       | 4,717       | 205        | 4.3% | 42   | HALIFAX     | 20,564      | 1,370      | 6.7%  | 92   |
| ROWAN        | 67,276      | 2,938      | 4.4% | 43   | WARREN      | 6,688       | 449        | 6.7%  | 93   |
| FRANKLIN     | 30,593      | 1,340      | 4.4% | 44   | WASHINGTON  | 4,741       | 326        | 6.9%  | 94   |
| JONES        | 4,499       | 198        | 4.4% | 45   | EDGEcombe   | 22,021      | 1,662      | 7.5%  | 95   |
| PENDER       | 27,448      | 1,209      | 4.4% | 46   | GRAHAM      | 3,039       | 233        | 7.7%  | 96   |
| LENOIR       | 28,190      | 1,243      | 4.4% | 47   | DARE        | 17,954      | 1,391      | 7.7%  | 97   |
| GATES        | 5,233       | 231        | 4.4% | 48   | SCOTLAND    | 11,585      | 917        | 7.9%  | 98   |
| YANCEY       | 7,382       | 330        | 4.5% | 49   | TYRRELL     | 1,374       | 120        | 8.7%  | 99   |
| SAMPSON      | 29,557      | 1,332      | 4.5% | 50   | HYDE        | 2,011       | 256        | 12.7% | 100  |

*Not Seasonally Adjusted*

*Estimates subject to monthly and annual revisions.*

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## **Technical Notes**

This release presents labor force and unemployment estimates from the Local Area Unemployment Statistics (LAUS) program. The LAUS program is a federal-state cooperative endeavor.

### **Labor force and unemployment--from the LAUS program**

**Definitions.** The labor force and unemployment estimates are based on the same concepts and definitions as those used for the official national estimates obtained from the Current Population Survey (CPS), a sample survey of households that is conducted for the Bureau of Labor Statistics (BLS) by the U.S. Census Bureau. The LAUS program measures employment and unemployment on a place-of-residence basis. The universe for each is the civilian noninstitutional population 16 years of age and over. Employed persons are those who did any work at all for pay or profit in the reference week (the week including the 12th of the month) or worked 15 hours or more without pay in a family business or farm, plus those not working who had a job from which they were temporarily absent, whether or not paid, for such reasons as bad weather, labor-management dispute, illness, or vacation. Unemployed persons are those who were not employed during the reference week (based on the definition above), had actively looked for a job sometime in the 4-week period ending with the reference week, and were currently available for work; persons on lay-off expecting recall need not be looking for work to be counted as unemployed. The labor force is the sum of employed and unemployed persons. The unemployment rate is the number of unemployed as a percent of the labor force.

**Method of estimation.** Statewide estimates are produced using an estimation algorithm administered by the BLS. This method, which underwent substantial enhancement at the beginning of 2015, utilizes data from several sources, including the CPS, Current Employment Statistics (CES), and state unemployment insurance (UI) programs. Substate estimates are produced using the "LAUS Handbook Method", which is also based on data from several sources. Each month, census division estimates are controlled to national totals, and state estimates are then controlled to their respective division totals. Substate estimates are controlled to their respective state totals. For more information about LAUS estimation procedures, see the BLS website at [www.bls.gov/lau/laumthd.htm](http://www.bls.gov/lau/laumthd.htm)

**Revisions.** Labor force and unemployment data for the previous month reflect adjustments made in each subsequent month, while data for prior years reflect adjustments made at the end of each year. The monthly revisions incorporate updated model inputs, while the annually revised estimates reflect updated population data from the U.S. Census Bureau, any revisions in the other data sources, and model reestimation.

**Area definitions.** The substate area data published in this release reflect the delineations that were issued by the U.S. Office of Management and Budget on July 15, 2015. A detailed list of the geographic definitions is available online at [www.bls.gov/lau/lausmsa.htm](http://www.bls.gov/lau/lausmsa.htm).

### **Reliability of the estimates**

The estimates presented in this release are based on sample surveys, administrative data, and modeling and, thus, are subject to sampling and other types of errors. Sampling error is a measure of sampling variability--that is, variation that occurs by chance because a sample rather than the entire population is surveyed. Survey data also are subject to nonsampling errors, such as those which can

be introduced into the data collection and processing operations. Estimates not directly derived from sample surveys are subject to additional errors resulting from the specific estimation processes used.

Model-based error measures for seasonally adjusted and not seasonally adjusted data and for over-the-month and over-the-year changes to LAUS statewide estimates are available online at [www.bls.gov/lau/lastderr.htm](http://www.bls.gov/lau/lastderr.htm).

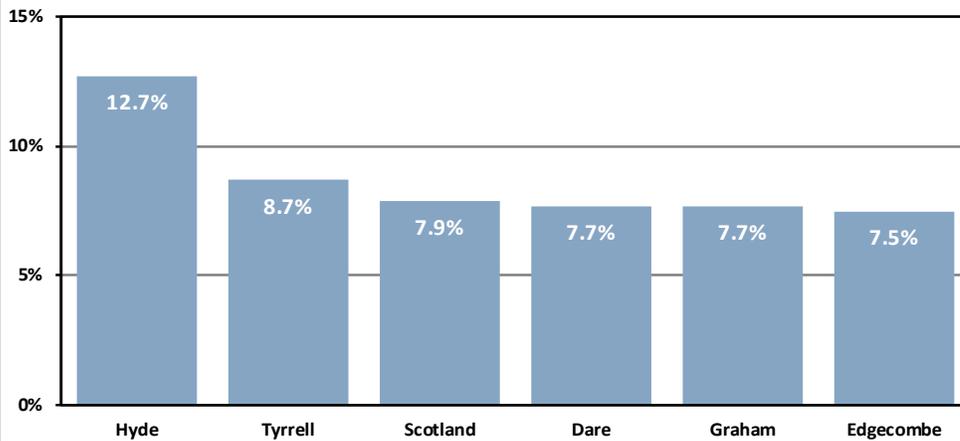
### **Release Dates**

The next unemployment update is scheduled for Friday, May 18, 2018 when the state unemployment rate for March 2018 will be released.

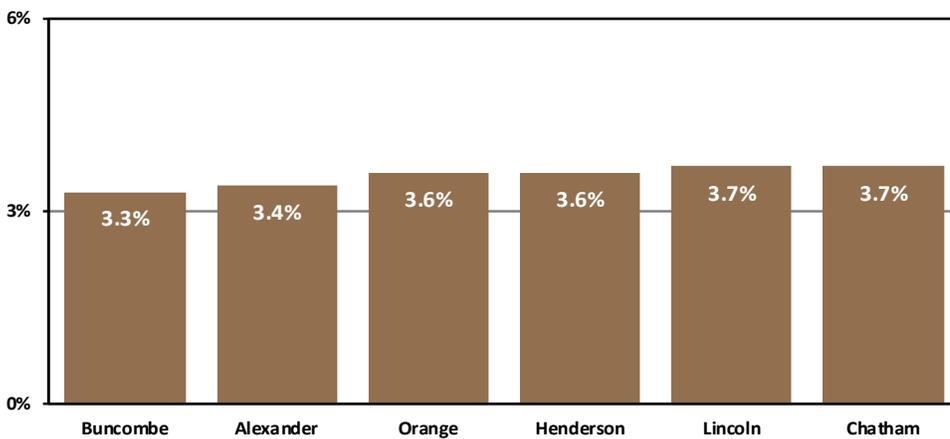
The complete 2018 data release schedule can be accessed at:

<http://www.nccommerce.com/lead/research-publications/schedule-of-release-dates>

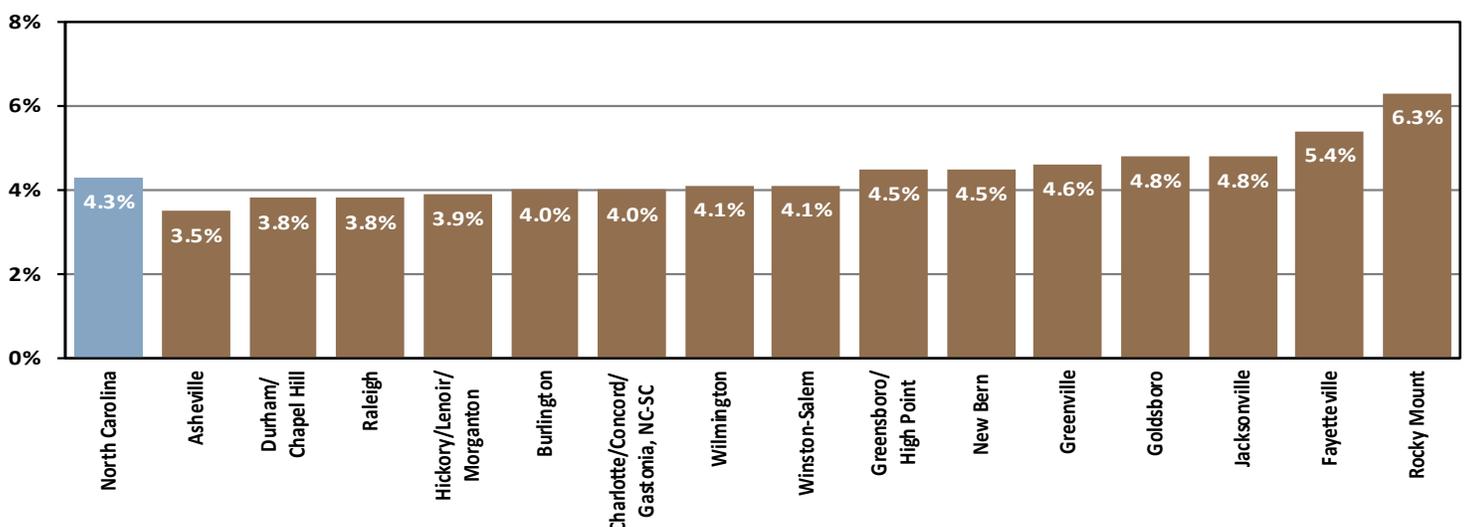
## Counties With Highest Unemployment Rates March 2018\* (Not Seasonally Adjusted)



## Counties With Lowest Unemployment Rates March 2018\* (Not Seasonally Adjusted)



## Metropolitan Statistical Areas' Unemployment Rates March 2018\* (Not Seasonally Adjusted)



North Carolina's statewide unemployment rate (not seasonally adjusted) was 4.3 percent in March. This decreased 0.3 of a percentage point from February's revised rate, while falling 0.2 of a percentage point over the year.

Over the month, the unemployment rate decreased in all 100 counties. Forty-two counties had unemployment rates at or below the state's 4.3 percent rate.

Hyde County recorded March's highest unemployment rate at 12.7 percent, followed by Tyrrell at 8.7 percent, Scotland at 7.9 percent, and Dare & Graham at 7.7 percent. Buncombe County had the lowest unemployment rate at 3.3 percent, followed by Alexander at 3.4 percent, and Orange & Henderson at 3.6 percent.

Unemployment rates decreased in all of the state's 15 Metropolitan Statistical Areas (MSAs) over the month. The Rocky Mount MSA had the highest unemployment rate in March at 6.3 percent, followed by Fayetteville at 5.4 percent, and Goldsboro & Jacksonville at 4.8 percent. Asheville reported the month's lowest unemployment rate at 3.5 percent, followed by Raleigh & Durham/Chapel Hill at 3.8 percent.

\*All March 2018 data are preliminary.

# North Carolina County Labor Market Conditions

## Asheville MSA | Total Nonfarm Employment | March 2018



UN Rate | 3.5%  
 Total Nonfarm | 191,800  
 Monthly Change | (1,000) 0.5%  
 Yearly Change | (3,200) 1.7%

| Over-the-Month Employment Change  |        |       |
|-----------------------------------|--------|-------|
| Industry                          | Change |       |
| Mining, Logging & Construction    | 100    | 1.2%  |
| Manufacturing                     | 0      | 0.0%  |
| Trade, Transportation & Utilities | 300    | 0.8%  |
| Information                       | 0      | 0.0%  |
| Financial Activities              | 0      | 0.0%  |
| Professional & Business Services  | 0      | 0.0%  |
| Education & Health Services       | -300   | -0.8% |
| Leisure & Hospitality             | 700    | 2.6%  |
| Other Services                    | 0      | 0.0%  |
| Government                        | 200    | 0.8%  |

| Over-the-Year Employment Change   |        |      |
|-----------------------------------|--------|------|
| Industry                          | Change |      |
| Mining, Logging & Construction    | 300    | 3.6% |
| Manufacturing                     | 600    | 2.9% |
| Trade, Transportation & Utilities | 600    | 1.7% |
| Information                       | 0      | 0.0% |
| Financial Activities              | 100    | 1.6% |
| Professional & Business Services  | 600    | 3.5% |
| Education & Health Services       | 300    | 0.8% |
| Leisure & Hospitality             | 200    | 0.7% |
| Other Services                    | 100    | 1.3% |
| Government                        | 400    | 1.5% |

## Burlington MSA | Total Nonfarm Employment | March 2018



UN Rate | 4.0%  
 Total Nonfarm | 61,500  
 Monthly Change | (400) 0.7%  
 Yearly Change | (100) 0.2%

| Over-the-Month Employment Change  |        |      |
|-----------------------------------|--------|------|
| Industry                          | Change |      |
| Mining, Logging & Construction    | 100    | 3.9% |
| Manufacturing                     | 0      | 0.0% |
| Trade, Transportation & Utilities | 0      | 0.0% |
| Information                       | 0      | 0.0% |
| Financial Activities              | 0      | 0.0% |
| Professional & Business Services  | 100    | 2.0% |
| Education & Health Services       | 0      | 0.0% |
| Leisure & Hospitality             | 100    | 1.3% |
| Other Services                    | 0      | 0.0% |
| Government                        | 100    | 1.4% |

| Over-the-Year Employment Change   |        |        |
|-----------------------------------|--------|--------|
| Industry                          | Change |        |
| Mining, Logging & Construction    | 0      | 0.0%   |
| Manufacturing                     | 0      | 0.0%   |
| Trade, Transportation & Utilities | 0      | 0.0%   |
| Information                       | -100   | -20.0% |
| Financial Activities              | 0      | 0.0%   |
| Professional & Business Services  | 200    | 4.1%   |
| Education & Health Services       | -100   | -0.8%  |
| Leisure & Hospitality             | 0      | 0.0%   |
| Other Services                    | 100    | 5.0%   |
| Government                        | 0      | 0.0%   |

## Charlotte/Concord/Gastonia, NC-SC MSA | Total Nonfarm Employment | March 2018



UN Rate | 4.0%  
 Total Nonfarm | 1,202,400  
 Monthly Change | (11,800) 1.0%  
 Yearly Change | (34,800) 3.0%

| Over-the-Month Employment Change  |        |       |
|-----------------------------------|--------|-------|
| Industry                          | Change |       |
| Mining, Logging & Construction    | 800    | 1.3%  |
| Manufacturing                     | 100    | 0.1%  |
| Trade, Transportation & Utilities | 2,900  | 1.2%  |
| Information                       | 0      | 0.0%  |
| Financial Activities              | -100   | -0.1% |
| Professional & Business Services  | 2,400  | 1.2%  |
| Education & Health Services       | 900    | 0.7%  |
| Leisure & Hospitality             | 3,500  | 2.6%  |
| Other Services                    | 400    | 1.0%  |
| Government                        | 900    | 0.6%  |

| Over-the-Year Employment Change   |        |      |
|-----------------------------------|--------|------|
| Industry                          | Change |      |
| Mining, Logging & Construction    | 2,000  | 3.3% |
| Manufacturing                     | 600    | 0.6% |
| Trade, Transportation & Utilities | 6,900  | 2.9% |
| Information                       | 700    | 2.5% |
| Financial Activities              | 2,400  | 2.7% |
| Professional & Business Services  | 1,900  | 1.0% |
| Education & Health Services       | 4,900  | 4.1% |
| Leisure & Hospitality             | 5,500  | 4.2% |
| Other Services                    | 1,700  | 4.3% |
| Government                        | 8,200  | 5.3% |

## Durham/Chapel Hill MSA | Total Nonfarm Employment | March 2018



UN Rate | 3.8%  
 Total Nonfarm | 313,700  
 Monthly Change | (3,000) 1.0%  
 Yearly Change | (5,300) 1.7%

| Over-the-Month Employment Change  |        |      |
|-----------------------------------|--------|------|
| Industry                          | Change |      |
| Mining, Logging & Construction    | 100    | 1.3% |
| Manufacturing                     | 100    | 0.4% |
| Trade, Transportation & Utilities | 700    | 1.9% |
| Information                       | 0      | 0.0% |
| Financial Activities              | 0      | 0.0% |
| Professional & Business Services  | 300    | 0.7% |
| Education & Health Services       | 500    | 0.8% |
| Leisure & Hospitality             | 1,200  | 4.4% |
| Other Services                    | 100    | 0.9% |
| Government                        | 0      | 0.0% |

| Over-the-Year Employment Change   |        |       |
|-----------------------------------|--------|-------|
| Industry                          | Change |       |
| Mining, Logging & Construction    | 100    | 1.3%  |
| Manufacturing                     | 100    | 0.4%  |
| Trade, Transportation & Utilities | 1,800  | 5.0%  |
| Information                       | 0      | 0.0%  |
| Financial Activities              | 100    | 0.7%  |
| Professional & Business Services  | 500    | 1.2%  |
| Education & Health Services       | -900   | -1.3% |
| Leisure & Hospitality             | 1,600  | 5.9%  |
| Other Services                    | 100    | 0.9%  |
| Government                        | 1,900  | 2.8%  |

Note: All data are Not Seasonally Adjusted. All March 2018 data are preliminary.

# North Carolina County Labor Market Conditions

## Fayetteville MSA | Total Nonfarm Employment | March 2018



UN Rate | 5.4%  
 Total Nonfarm | 130,700  
 Monthly Change | (1,200) 0.9%  
 Yearly Change | (600) 0.5%

| Over-the-Month Employment Change  |        |       |
|-----------------------------------|--------|-------|
| Industry                          | Change |       |
| Mining, Logging & Construction    | 0      | 0.0%  |
| Manufacturing                     | 100    | 1.3%  |
| Trade, Transportation & Utilities | 700    | 3.0%  |
| Information                       | 0      | 0.0%  |
| Financial Activities              | 100    | 2.6%  |
| Professional & Business Services  | -200   | -1.6% |
| Education & Health Services       | 0      | 0.0%  |
| Leisure & Hospitality             | 200    | 1.3%  |
| Other Services                    | 100    | 2.2%  |
| Government                        | 200    | 0.5%  |

| Over-the-Year Employment Change   |        |       |
|-----------------------------------|--------|-------|
| Industry                          | Change |       |
| Mining, Logging & Construction    | 200    | 4.4%  |
| Manufacturing                     | 100    | 1.3%  |
| Trade, Transportation & Utilities | 200    | 0.9%  |
| Information                       | 0      | 0.0%  |
| Financial Activities              | 100    | 2.6%  |
| Professional & Business Services  | -400   | -3.2% |
| Education & Health Services       | -100   | -0.6% |
| Leisure & Hospitality             | -100   | -0.6% |
| Other Services                    | 0      | 0.0%  |
| Government                        | 600    | 1.5%  |

## Goldsboro MSA | Total Nonfarm Employment | March 2018



UN Rate | 4.8%  
 Total Nonfarm | 41,600  
 Monthly Change | (100) 0.2%  
 Yearly Change | (-200) -0.5%

| Over-the-Month Employment Change  |        |      |
|-----------------------------------|--------|------|
| Industry                          | Change |      |
| Mining, Logging & Construction    | *      |      |
| Manufacturing                     | *      |      |
| Trade, Transportation & Utilities | *      |      |
| Information                       | *      |      |
| Financial Activities              | *      |      |
| Professional & Business Services  | *      |      |
| Education & Health Services       | *      |      |
| Leisure & Hospitality             | *      |      |
| Other Services                    | *      |      |
| Government                        | 0      | 0.0% |

| Over-the-Year Employment Change   |        |      |
|-----------------------------------|--------|------|
| Industry                          | Change |      |
| Mining, Logging & Construction    | *      |      |
| Manufacturing                     | *      |      |
| Trade, Transportation & Utilities | *      |      |
| Information                       | *      |      |
| Financial Activities              | *      |      |
| Professional & Business Services  | *      |      |
| Education & Health Services       | *      |      |
| Leisure & Hospitality             | *      |      |
| Other Services                    | *      |      |
| Government                        | 0      | 0.0% |

## Greensboro/High Point MSA | Total Nonfarm Employment | March 2018



UN Rate | 4.5%  
 Total Nonfarm | 360,400  
 Monthly Change | (900) 0.3%  
 Yearly Change | (2,900) 0.8%

| Over-the-Month Employment Change  |        |       |
|-----------------------------------|--------|-------|
| Industry                          | Change |       |
| Mining, Logging & Construction    | 300    | 2.0%  |
| Manufacturing                     | 0      | 0.0%  |
| Trade, Transportation & Utilities | 0      | 0.0%  |
| Information                       | 0      | 0.0%  |
| Financial Activities              | 0      | 0.0%  |
| Professional & Business Services  | 0      | 0.0%  |
| Education & Health Services       | -500   | -1.0% |
| Leisure & Hospitality             | 900    | 2.6%  |
| Other Services                    | 100    | 0.8%  |
| Government                        | 100    | 0.2%  |

| Over-the-Year Employment Change   |        |       |
|-----------------------------------|--------|-------|
| Industry                          | Change |       |
| Mining, Logging & Construction    | 300    | 2.0%  |
| Manufacturing                     | 100    | 0.2%  |
| Trade, Transportation & Utilities | 2,000  | 2.8%  |
| Information                       | -100   | -2.1% |
| Financial Activities              | -300   | -1.7% |
| Professional & Business Services  | 1,800  | 3.7%  |
| Education & Health Services       | -900   | -1.8% |
| Leisure & Hospitality             | -300   | -0.9% |
| Other Services                    | -100   | -0.8% |
| Government                        | 400    | 0.9%  |

## Greenville MSA | Total Nonfarm Employment | March 2018



UN Rate | 4.6%  
 Total Nonfarm | 80,400  
 Monthly Change | (600) 0.8%  
 Yearly Change | (800) 1.0%

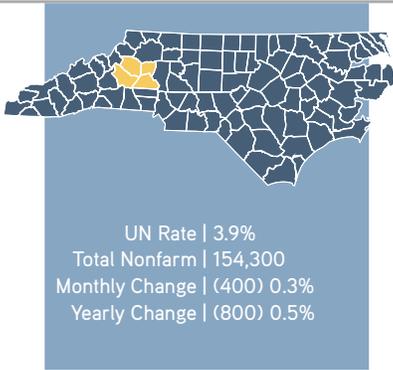
| Over-the-Month Employment Change  |        |      |
|-----------------------------------|--------|------|
| Industry                          | Change |      |
| Mining, Logging & Construction    | 100    | 3.2% |
| Manufacturing                     | 0      | 0.0% |
| Trade, Transportation & Utilities | 100    | 0.9% |
| Information                       | 0      | 0.0% |
| Financial Activities              | 0      | 0.0% |
| Professional & Business Services  | 0      | 0.0% |
| Education & Health Services       | 100    | 1.1% |
| Leisure & Hospitality             | 100    | 1.1% |
| Other Services                    | 0      | 0.0% |
| Government                        | 200    | 0.7% |

| Over-the-Year Employment Change   |        |       |
|-----------------------------------|--------|-------|
| Industry                          | Change |       |
| Mining, Logging & Construction    | 200    | 6.7%  |
| Manufacturing                     | 200    | 3.2%  |
| Trade, Transportation & Utilities | 300    | 2.7%  |
| Information                       | 0      | 0.0%  |
| Financial Activities              | 0      | 0.0%  |
| Professional & Business Services  | 100    | 1.5%  |
| Education & Health Services       | 0      | 0.0%  |
| Leisure & Hospitality             | -200   | -2.1% |
| Other Services                    | 0      | 0.0%  |
| Government                        | 200    | 0.7%  |

\*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All March 2018 data are preliminary.

# North Carolina County Labor Market Conditions

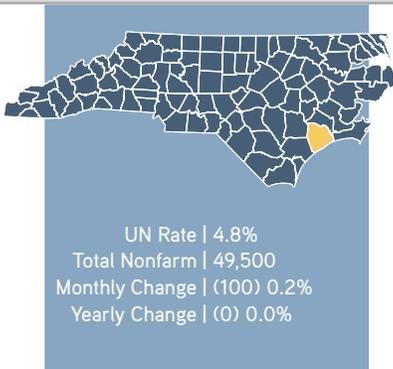
## Hickory/Lenoir/Morganton MSA | Total Nonfarm Employment | March 2018



| Over-the-Month Employment Change  |        |       |
|-----------------------------------|--------|-------|
| Industry                          | Change |       |
| Mining, Logging & Construction    | 0      | 0.0%  |
| Manufacturing                     | 100    | 0.2%  |
| Trade, Transportation & Utilities | 100    | 0.3%  |
| Information                       | 0      | 0.0%  |
| Financial Activities              | 0      | 0.0%  |
| Professional & Business Services  | -300   | -2.0% |
| Education & Health Services       | 100    | 0.5%  |
| Leisure & Hospitality             | 200    | 1.5%  |
| Other Services                    | 0      | 0.0%  |
| Government                        | 200    | 0.9%  |

| Over-the-Year Employment Change   |        |        |
|-----------------------------------|--------|--------|
| Industry                          | Change |        |
| Mining, Logging & Construction    | 300    | 7.9%   |
| Manufacturing                     | 300    | 0.7%   |
| Trade, Transportation & Utilities | 900    | 3.1%   |
| Information                       | -100   | -11.1% |
| Financial Activities              | 0      | 0.0%   |
| Professional & Business Services  | -200   | -1.4%  |
| Education & Health Services       | 200    | 1.1%   |
| Leisure & Hospitality             | -500   | -3.6%  |
| Other Services                    | 0      | 0.0%   |
| Government                        | -100   | -0.4%  |

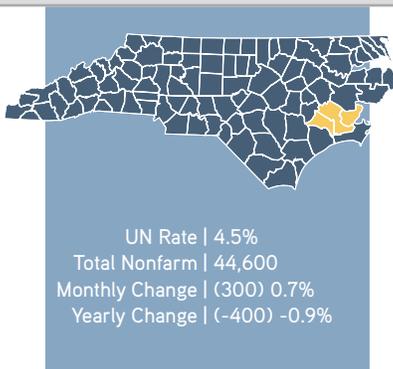
## Jacksonville MSA | Total Nonfarm Employment | March 2018



| Over-the-Month Employment Change  |        |       |
|-----------------------------------|--------|-------|
| Industry                          | Change |       |
| Mining, Logging & Construction    | *      |       |
| Manufacturing                     | *      |       |
| Trade, Transportation & Utilities | *      |       |
| Information                       | *      |       |
| Financial Activities              | *      |       |
| Professional & Business Services  | *      |       |
| Education & Health Services       | *      |       |
| Leisure & Hospitality             | *      |       |
| Other Services                    | *      |       |
| Government                        | -100   | -0.7% |

| Over-the-Year Employment Change   |        |      |
|-----------------------------------|--------|------|
| Industry                          | Change |      |
| Mining, Logging & Construction    | *      |      |
| Manufacturing                     | *      |      |
| Trade, Transportation & Utilities | *      |      |
| Information                       | *      |      |
| Financial Activities              | *      |      |
| Professional & Business Services  | *      |      |
| Education & Health Services       | *      |      |
| Leisure & Hospitality             | *      |      |
| Other Services                    | *      |      |
| Government                        | 100    | 0.7% |

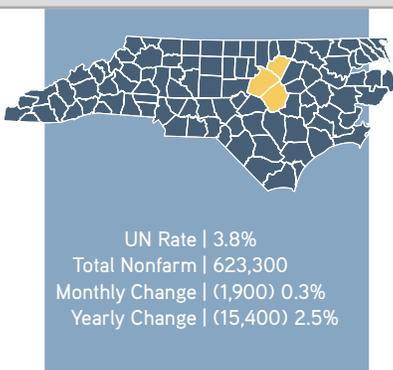
## New Bern MSA | Total Nonfarm Employment | March 2018



| Over-the-Month Employment Change  |        |      |
|-----------------------------------|--------|------|
| Industry                          | Change |      |
| Mining, Logging & Construction    | *      |      |
| Manufacturing                     | *      |      |
| Trade, Transportation & Utilities | *      |      |
| Information                       | *      |      |
| Financial Activities              | *      |      |
| Professional & Business Services  | *      |      |
| Education & Health Services       | *      |      |
| Leisure & Hospitality             | *      |      |
| Other Services                    | *      |      |
| Government                        | 100    | 0.7% |

| Over-the-Year Employment Change   |        |      |
|-----------------------------------|--------|------|
| Industry                          | Change |      |
| Mining, Logging & Construction    | *      |      |
| Manufacturing                     | *      |      |
| Trade, Transportation & Utilities | *      |      |
| Information                       | *      |      |
| Financial Activities              | *      |      |
| Professional & Business Services  | *      |      |
| Education & Health Services       | *      |      |
| Leisure & Hospitality             | *      |      |
| Other Services                    | *      |      |
| Government                        | 0      | 0.0% |

## Raleigh MSA | Total Nonfarm Employment | March 2018



| Over-the-Month Employment Change  |        |       |
|-----------------------------------|--------|-------|
| Industry                          | Change |       |
| Mining, Logging & Construction    | 300    | 0.8%  |
| Manufacturing                     | 0      | 0.0%  |
| Trade, Transportation & Utilities | 600    | 0.5%  |
| Information                       | 100    | 0.4%  |
| Financial Activities              | -300   | -0.9% |
| Professional & Business Services  | -400   | -0.3% |
| Education & Health Services       | 500    | 0.7%  |
| Leisure & Hospitality             | 900    | 1.3%  |
| Other Services                    | 300    | 1.3%  |
| Government                        | -100   | -0.1% |

| Over-the-Year Employment Change   |        |      |
|-----------------------------------|--------|------|
| Industry                          | Change |      |
| Mining, Logging & Construction    | 2,700  | 7.3% |
| Manufacturing                     | 400    | 1.2% |
| Trade, Transportation & Utilities | 3,300  | 3.1% |
| Information                       | 1,200  | 5.6% |
| Financial Activities              | 1,300  | 4.2% |
| Professional & Business Services  | 5,100  | 4.6% |
| Education & Health Services       | 200    | 0.3% |
| Leisure & Hospitality             | 0      | 0.0% |
| Other Services                    | 0      | 0.0% |
| Government                        | 1,200  | 1.2% |

\*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All March 2018 data are preliminary.

# North Carolina County Labor Market Conditions

## Rocky Mount MSA | Total Nonfarm Employment | March 2018



UN Rate | 6.3%  
 Total Nonfarm | 55,600  
 Monthly Change | (100) 0.2%  
 Yearly Change | (-900) -1.6%

| Over-the-Month Employment Change  |        |       |
|-----------------------------------|--------|-------|
| Industry                          | Change |       |
| Mining, Logging & Construction    | 0      | 0.0%  |
| Manufacturing                     | -300   | -3.0% |
| Trade, Transportation & Utilities | 200    | 1.7%  |
| Information                       | *      |       |
| Financial Activities              | *      |       |
| Professional & Business Services  | 0      | 0.0%  |
| Education & Health Services       | 0      | 0.0%  |
| Leisure & Hospitality             | 100    | 1.9%  |
| Other Services                    | *      |       |
| Government                        | 100    | 0.9%  |

| Over-the-Year Employment Change   |        |       |
|-----------------------------------|--------|-------|
| Industry                          | Change |       |
| Mining, Logging & Construction    | 0      | 0.0%  |
| Manufacturing                     | -200   | -2.0% |
| Trade, Transportation & Utilities | 500    | 4.4%  |
| Information                       | *      |       |
| Financial Activities              | *      |       |
| Professional & Business Services  | -300   | -5.9% |
| Education & Health Services       | -100   | -1.5% |
| Leisure & Hospitality             | -300   | -5.2% |
| Other Services                    | *      |       |
| Government                        | -100   | -0.9% |

## Wilmington MSA | Total Nonfarm Employment | March 2018

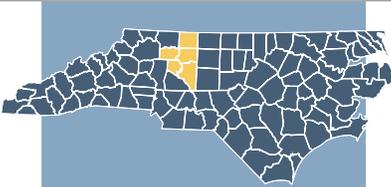


UN Rate | 4.1%  
 Total Nonfarm | 125,700  
 Monthly Change | (1,500) 1.2%  
 Yearly Change | (1,600) 1.3%

| Over-the-Month Employment Change  |        |      |
|-----------------------------------|--------|------|
| Industry                          | Change |      |
| Mining, Logging & Construction    | 0      | 0.0% |
| Manufacturing                     | 0      | 0.0% |
| Trade, Transportation & Utilities | 0      | 0.0% |
| Information                       | 0      | 0.0% |
| Financial Activities              | 100    | 1.7% |
| Professional & Business Services  | 200    | 1.3% |
| Education & Health Services       | 100    | 0.7% |
| Leisure & Hospitality             | 1,000  | 5.6% |
| Other Services                    | 0      | 0.0% |
| Government                        | 100    | 0.4% |

| Over-the-Year Employment Change   |        |       |
|-----------------------------------|--------|-------|
| Industry                          | Change |       |
| Mining, Logging & Construction    | 100    | 1.4%  |
| Manufacturing                     | -300   | -5.1% |
| Trade, Transportation & Utilities | 700    | 2.9%  |
| Information                       | -200   | -6.3% |
| Financial Activities              | 300    | 5.3%  |
| Professional & Business Services  | 300    | 1.9%  |
| Education & Health Services       | 200    | 1.3%  |
| Leisure & Hospitality             | 0      | 0.0%  |
| Other Services                    | 100    | 2.0%  |
| Government                        | 400    | 1.7%  |

## Winston-Salem MSA | Total Nonfarm Employment | March 2018



UN Rate | 4.1%  
 Total Nonfarm | 264,700  
 Monthly Change | (500) 0.2%  
 Yearly Change | (2,000) 0.8%

| Over-the-Month Employment Change  |        |       |
|-----------------------------------|--------|-------|
| Industry                          | Change |       |
| Mining, Logging & Construction    | 100    | 1.0%  |
| Manufacturing                     | -500   | -1.5% |
| Trade, Transportation & Utilities | 0      | 0.0%  |
| Information                       | 0      | 0.0%  |
| Financial Activities              | 100    | 0.8%  |
| Professional & Business Services  | 200    | 0.6%  |
| Education & Health Services       | 100    | 0.2%  |
| Leisure & Hospitality             | 100    | 0.4%  |
| Other Services                    | 100    | 1.2%  |
| Government                        | 300    | 0.9%  |

| Over-the-Year Employment Change   |        |       |
|-----------------------------------|--------|-------|
| Industry                          | Change |       |
| Mining, Logging & Construction    | 200    | 1.9%  |
| Manufacturing                     | -300   | -0.9% |
| Trade, Transportation & Utilities | -200   | -0.4% |
| Information                       | -100   | -5.6% |
| Financial Activities              | 300    | 2.3%  |
| Professional & Business Services  | -1,000 | -2.8% |
| Education & Health Services       | 2,100  | 4.0%  |
| Leisure & Hospitality             | 800    | 2.9%  |
| Other Services                    | 200    | 2.4%  |
| Government                        | 0      | 0.0%  |

Note: All data are Not Seasonally Adjusted. All March 2018 data are preliminary.

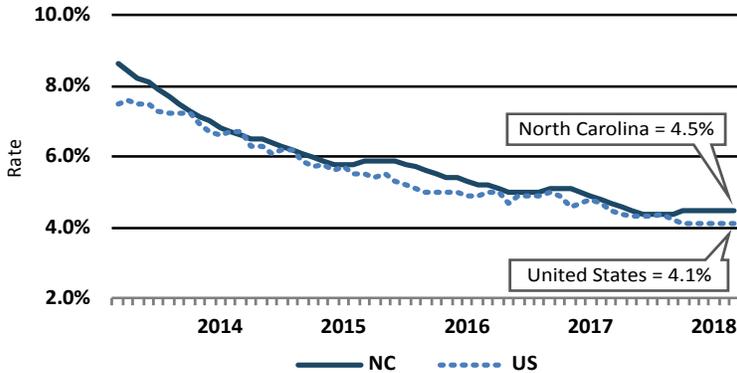
Over the month, net industry employment increased in all 15 MSAs. Charlotte/Concord/Gastonia, NC-SC had the largest net employment increase with 11,800, followed by Durham/Chapel Hill, 3,000; Raleigh, 1,900; Wilmington, 1,500; and Fayetteville, 1,200. Wilmington experienced the greatest percentage increase at 1.2 percent, followed by Charlotte/Concord/Gastonia, NC-SC & Durham/Chapel Hill, 1.0 percent; and Fayetteville, 0.9 of a percentage point. It is important to note that employment estimates are subject to large seasonal patterns; therefore, it is advisable to focus on over-the-year changes in the not seasonally adjusted series.

Over the year, employment increased in 11 of 15 MSAs. Charlotte/Concord/Gastonia, NC-SC had the largest net employment increase at 34,800, followed by Raleigh, 15,400; Durham/Chapel Hill, 5,300; Asheville, 3,200 and Greensboro/High Point, 2,900. Charlotte/Concord/Gastonia, NC-SC had the greatest percentage increase at 3.0 percent, followed by Raleigh, 2.5 percent; and Durham/Chapel Hill & Asheville, 1.7 percent.



“Steady” is the best way to describe North Carolina’ labor market in March – and that’s not necessarily a bad thing. The state’s unemployment rate held at 4.5% for the 6th straight month. The labor force participation rate has not changed since December. Job growth has been slow, but positive, and non-farm employment remains at an all-time high. All the while, unemployment insurance claims continue to hit new lows. It’s hard to find signs of any immediate change on the near-term horizon, so we might be looking for a synonym of steady to describe our economy next month.

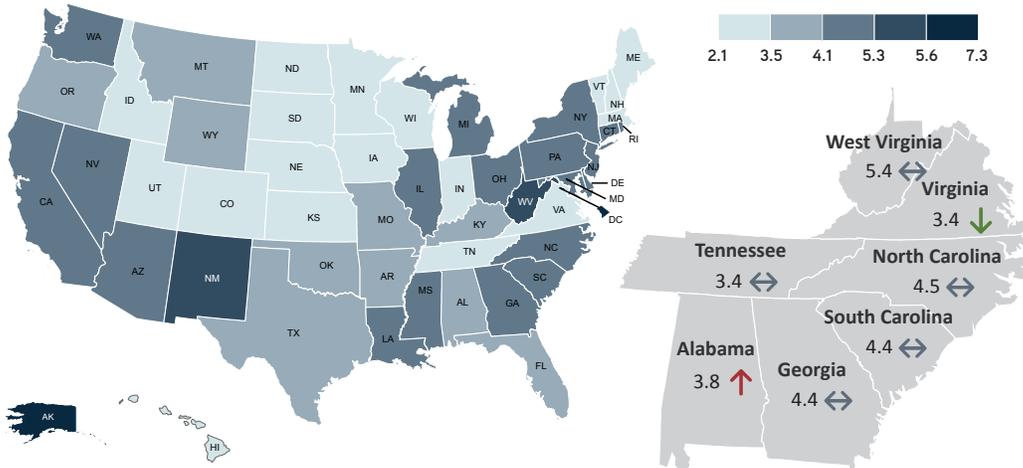
## Unemployment Rate Trend



**NC**  
4.1 percentage points from 8.6% in March 2013

**US**  
3.4 percentage points from 7.5% in March 2013

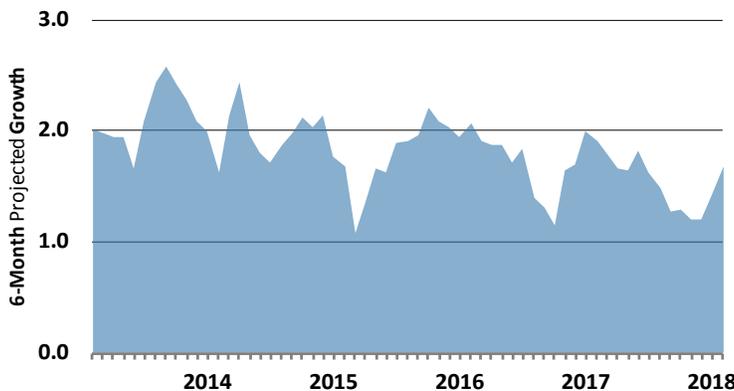
## Unemployment Rate Comparison



## Philadelphia Federal Reserve Leading Indicators for North Carolina



This leading index predicts the six-month growth rate of the state’s economy (as measured by the Phil Fed’s current indicator index). A positive number reflects economic growth, while a negative projects a decline.



Source: Federal Reserve Bank of Philadelphia Note: December 2017 data most current available.

\*All data produced in this publication are based off March 2018 figures, are generated by LEAD, and have been seasonally adjusted and/or smoothed unless otherwise stated. Dollar amounts have been adjusted for inflation using the Consumer Price Index.

**NC**  
4.5%

**US**  
4.1%

**Unemployment Rate Change**  
↔ 0.0 ↔ 0.0

**Change in Employed**  
↑ 3,495 (0.1%) ↓ 37,000 (> -0.1%)

**Change in Unemployed**  
↑ 131 (0.1%) ↓ 121,000 (1.8%)

**Labor Force Participation Rate**  
↔ 0.0 to 61.4% ↓ 0.1 to 62.9%

**Data**

**Industry Employment**  
4,472,000 Total Nonfarm Jobs  
↑ 4,100 over the month  
↑ 73,300 over the year

**Initial UI Claims**  
10,337 Individuals Filing  
↓ 123 over the month  
↓ 4,530 over the year  
Source: US Dept. of Labor, ETA

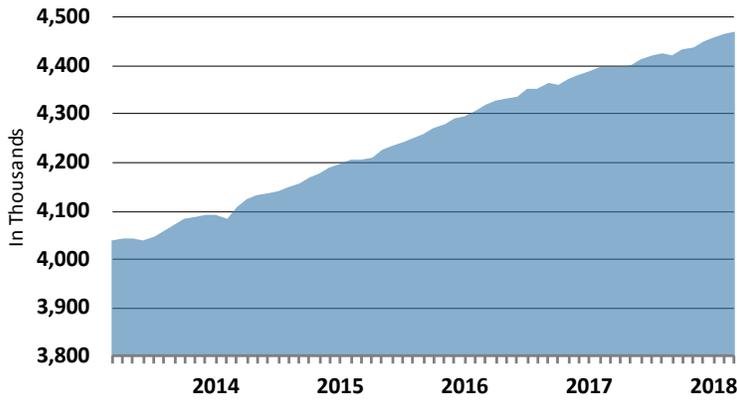
**Real Taxable Retail Sales**  
↑ \$58.2M over the month  
↑ \$365.1M over the year  
Source: NC Dept. of Revenue  
Note: February 2018 data most current available at time of release.

**Residential Building Permits**  
↑ 0.1% over the month  
↑ 19.5% over the year  
Source: United States Census Bureau  
Note: Includes multiple-unit housing.

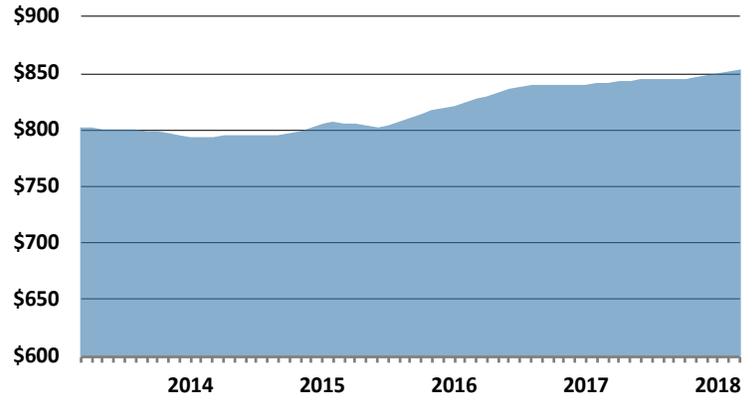
**Job Postings**  
↓ 0.7% over the month  
↑ 6.2% over the year  
Source: The Conference Board; BLS; LEAD  
Note: February 2018 data most current available at time of release.

**Manufacturing Hours Worked**  
↓ 0.2% over the month  
↓ 0.5% over the year  
Note: Not Seasonally Adjusted

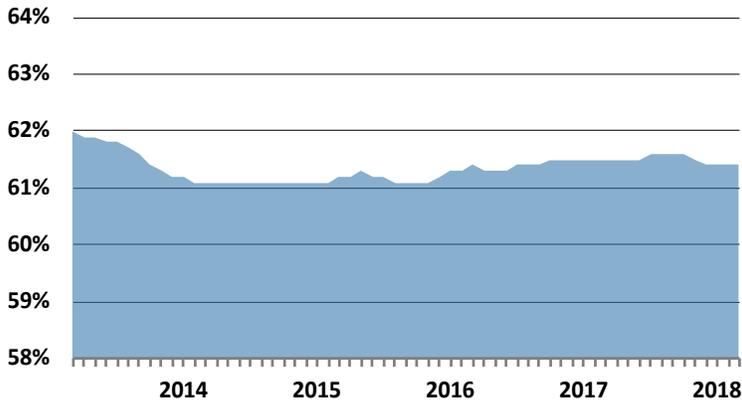
## Total Nonfarm Jobs



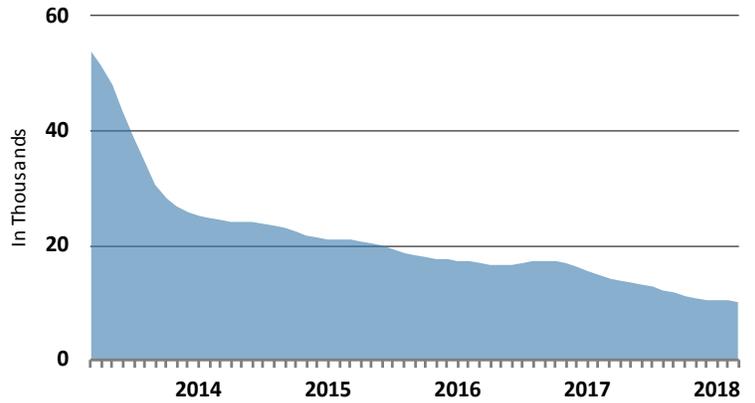
## Average Real Weekly Earnings (Private Nonfarm Sector)



## Labor Force Participation Rate

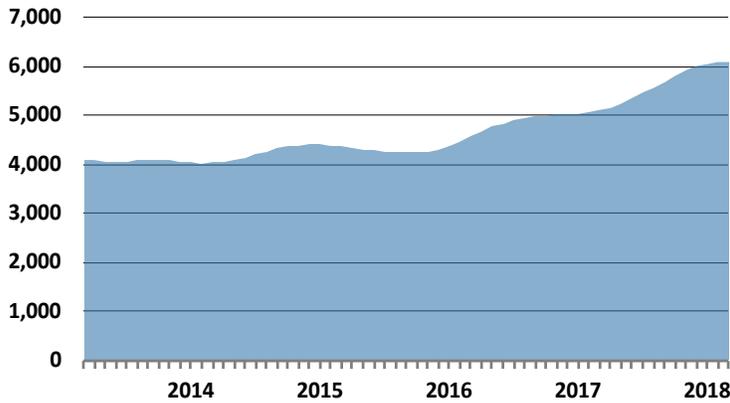


## Initial Unemployment Insurance Claims



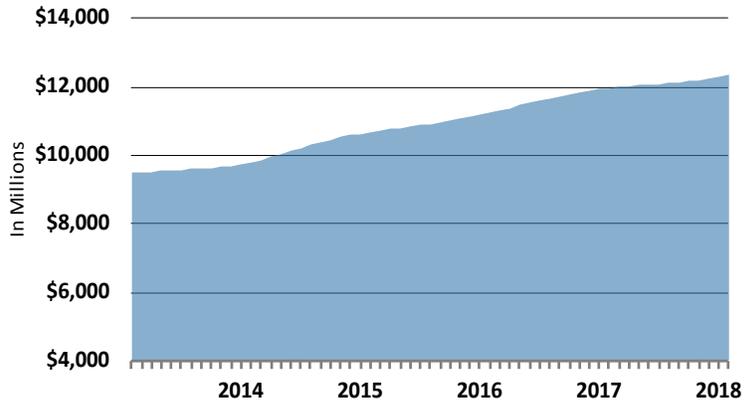
Source: US Dept. of Labor, ETA

## Residential Building Permits



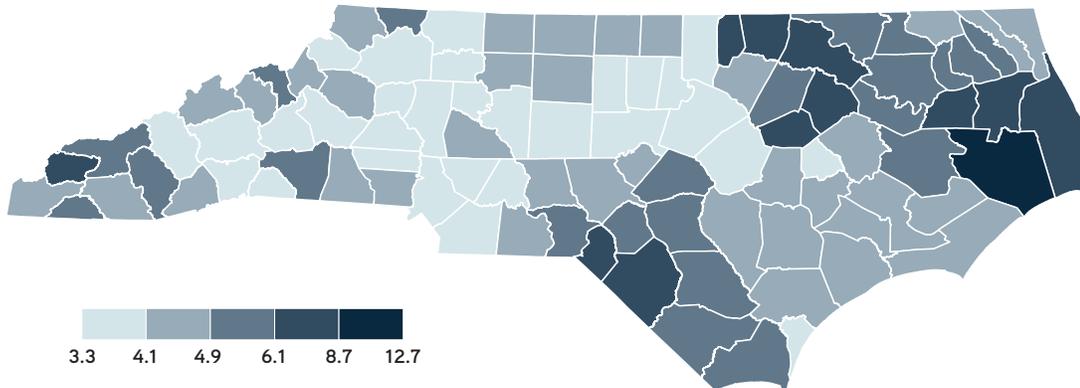
Source: United States Census Bureau  
Note: Includes multiple-unit housing.

## Real Taxable Retail Sales



Source: NC Dept. of Revenue  
Note: February 2018 data most current available at time of release.

## Unemployment Rate By County (Not Seasonally Adjusted)



| Lowest    |       |
|-----------|-------|
| Buncombe  | 3.3%  |
| Alexander | 3.4%  |
| Orange    | 3.6%  |
| Henderson | 3.6%  |
| Lincoln   | 3.7%  |
| Highest   |       |
| Hyde      | 12.7% |
| Tyrrell   | 8.7%  |
| Scotland  | 7.9%  |
| Dare      | 7.7%  |
| Graham    | 7.7%  |

\*All data produced in this publication are based off March 2018 figures, are generated by LEAD, and have been seasonally adjusted and/or smoothed unless otherwise stated. Dollar amounts have been adjusted for inflation using the Consumer Price Index.