

ROY COOPER Governor

ANTHONY M. COPELAND Secretary

For Immediate Release: May 17, 2019 For More Information, Contact: Beth Gargan/919.814.4610

North Carolina's April Employment Figures Released

RALEIGH — The state's seasonally adjusted April unemployment rate was 4.0 percent, remaining unchanged from March's revised rate. The national rate decreased 0.2 of a percentage point to 3.6 percent.

North Carolina's April 2019 unemployment rate remained unchanged from a year ago. The number of people employed increased 11,371 over the month to 4,837,740 and increased 56,539 over the year. The number of people unemployed increased 2,511 over the month to 202,412 and increased 694 over the year.

Seasonally adjusted Total Nonfarm industry employment, as gathered through the monthly establishment survey, increased 13,200 to 4,555,200 in April. The major industries with the largest over-the-month increases were Professional & Business Services at 4,500, followed by Trade, Transportation & Utilities, 3,500; Education & Health Services, 3,300; Manufacturing, 1,400; Leisure & Hospitality Services, 1,100; Government, 500; Information, 300; and Mining & Logging, 100. Major industries experiencing decreases were Construction, 700; Financial Activities, 500; and Other Services, 300.

	Apr 2018												
N.C.	4.0	4.0	3.9	3.8	3.7	3.7	3.7	3.7	3.7	3.8	3.9	4.0	4.0
U.S.	3.9	3.8	4.0	3.9	3.8	3.7	3.8	3.7	3.9	4.0	3.8	3.8	3.6

Seasonally Adjusted Unemployment Rates since April 2018

Please note: 2018 numbers have undergone annual revision

Since April 2018, Total Nonfarm jobs gained 69,800 with the Total Private sector growing by 70,900 and Government decreasing by 1,100. The largest over-the-year increase among major industries was Leisure & Hospitality Services, 18,700, followed by Trade, Transportation & Utilities, 16,400; Professional & Business Services, 14,900; Education & Health Services, 12,000; Financial Activities, 3,300; Construction, 2,700; Manufacturing, 2,000; Other Services, 1,000; and Information, 100. Major industries experiencing decreases were Government, 1,100; and Mining & Logging, 200.

The next unemployment update is scheduled for Wednesday, May 29, 2019 when the county unemployment rates for April 2019 will be released.

These data can be accessed on the Commerce website at https://d4.nccommerce.com/

North Carolina Department of Commerce Labor and Economic Analysis Division

NORTH CAROLINA and U.S. LABOR FORCE DATA

North Carolina data is embargoed until 10:00 A.M. Friday, May 17, 2019

				Month	Ago	Year Ago	
	April 2019	March 2019	April 2018	Numeric Change	Percent Change	Numeric Change	Percent Change
North Carolina	April 2019	March 2019	April 2018	Change	Change	Change	Change
(Local Area Unemployment S	Statistics)						
Smoothed Seasonally Adjusted							
Labor Force	5,040,152	5,026,270	4,982,919	13,882	0.3	57,233	1.1
Employed	4,837,740	4,826,369	4,781,201	11,371	0.2	56,539	1.2
Unemployed	202,412	199,901	201,718	2,511	1.3	694	0.3
Unemployment Rate	4.0	4.0	4.0	0.0	ххх	0.0	ххх
Not Seasonally Adjusted							
Labor Force	5,064,845	5,065,791	4,975,010	-946	> -0.1	89,835	1.8
Employed	4,884,935	4,859,333	4,794,773	25,602	0.5	90,162	1.9
Unemployed	179,910	206,458	180,237	-26,548	-12.9	-327	-0.2
Unemployment Rate	3.6	4.1	3.6	-0.5	xxx	0.0	ххх
United States							
(Current Population Survey)							
Seasonally Adjusted							
Labor Force	162,470,000	162,960,000	161,551,000	-490,000	-0.3	XXX	XXX
Employed	156,645,000	156,748,000	155,216,000	-103,000	-0.1	XXX	ХХХ
Unemployed	5,824,000	6,211,000	6,335,000	-387,000	-6.2	ХХХ	ХХХ
Unemployment Rate	3.6	3.8	3.9	-0.2	XXX	XXX	ХХХ
Not Seasonally Adjusted							
Labor Force	162,097,000	162,823,000	161,280,000	-726,000	-0.4	ХХХ	ХХХ
Employed	156,710,000	156,441,000	155,348,000	269,000	0.2	ХХХ	ХХХ
	5,387,000	6,382,000	5,932,000	-995,000	-15.6	ххх	ххх
Unemployed							

*Effective January 2019, updated US population estimates are used in the national labor force estimates.

The annual population adjustments affect the comparability of national labor force estimates over time.

2019 estimates for the current month are preliminary. Estimates for the previous month have undergone monthly revision. 2018 estimates have undergone annual revision.

North Carolina Department of Commerce Labor and Economic Analysis Division NORTH CAROLINA EMPLOYMENT DATA

North Carolina data is embargoed until 10:00 A.M., Friday, May 17, 2019

				Month	Ago	Year Ago	
	A '1 0040		A 11 0010	Numeric	Percent	Numeric	Percent
North Carolina	April 2019	March 2019	April 2018	Change	Change	Change	Change
(Current Employment Statis	stics)						
Seasonally Adjusted							
Total Nonfarm	4,555,200	4,542,000	4,485,400	13,200	0.3	69,800	1.
Total Private	3,823,000	3,810,300	3,752,100	12,700	0.3	70,900	1.
Mining & Logging	5,600	5,500	5,800	100	1.8	-200	-3.
Construction	221,400	222,100	218,700	-700	-0.3	2,700	1.
Manufacturing	476,000	474,600	474,000	1,400	0.3	2,000	0.
Trade, Transportation & Utilities	849,100	845,600	832,700	3,500	0.4	16,400	2.
Information	80,000	79,700	79,900	300	0.4	100	0.
Financial Activities	242,500	243,000	239,200	-500	-0.2	3,300	1.
Professional & Business Services	648,300	643,800	633,400	4,500	0.7	14,900	2.
Education & Health Services	623,200	619,900	611,200	3,300	0.5	12,000	2.
Leisure & Hospitality Services	521,600	520,500	502,900	1,100	0.2	18,700	3.
Other Services	155,300	155,600	154,300	-300	-0.2	1,000	0.
Government	732,200	731,700	733,300	500	0.1	-1,100	-0.
North Carolina		<u> </u>	<u> </u>				
(Current Employment Statis	stics)						
Not Seasonally Adjusted	4,556,600	4,525,600	4,489,800	31,000	0.7	66,800	1.
Total Nonfarm	3,807,600		3,739,600	30,700	0.8		1.
Total Private	5,600		5,800	100	1.8	-200	-3.
Mining & Logging	219,300		218,000	-1,000	-0.5		0.
Construction	472,400		472,000	200	<0.1	400	0.
Manufacturing	844,900		,	5,900	0.7	19,600	2.
Trade, Transportation & Utilities	79,700			400	0.5		0.
Information	241,100		237,800	-700	-0.3		1.
Financial Activities	647,600			10,800			2.
Professional & Business Services	624,200			2,200	0.4		1.
Education & Health Services	518,200			13,500		16,800	
Leisure & Hospitality Services							3.
Other Services	154,600			-700			0.
Government	749,000	748,700	750,200	300	0.1	-1,200	-0.

All 2019 Labor Force and CES data for the current month are preliminary.

All 2018 Labor Force and CES estimates have been benchmarked.

Estimates may not add to totals due to rounding.

Accessing Data

The data presented in this press release, as well as historical data, can be accessed from NC Commerce's Demand Driven Data Delivery ("D4") system: <u>https://d4.nccommerce.com/LausSelection.aspx</u> <u>https://d4.nccommerce.com/CesSelection.aspx</u>

Technical Notes

This release presents labor force and unemployment estimates from the Local Area Unemployment Statistics (LAUS) program. Also presented are nonfarm payroll employment estimates the Current Employment Statistics (CES) program. The LAUS and CES programs are both federal-state cooperative endeavors.

Labor force and unemployment--from the LAUS program

Definitions. The labor force and unemployment estimates are based on the same concepts and definitions as those used for the official national estimates obtained from the Current Population Survey (CPS), a sample survey of households that is conducted for the Bureau of Labor Statistics (BLS) by the U.S. Census Bureau. The LAUS program measures employment and unemployment on a place-of-residence basis. The universe for each is the civilian noninstitutional population 16 years of age and over. Employed persons are those who did any work at all for pay or profit in the reference week (the week including the 12th of the month) or worked 15 hours or more without pay in a family business or farm, plus those not working who had a job from which they were temporarily absent, whether or not paid, for such reasons as bad weather, labor-management dispute, illness, or vacation. Unemployed persons are those who were not employed during the reference week (based on the definition above), had actively looked for a job sometime in the 4-week period ending with the reference week, and were currently available for work; persons on lay-off expecting recall need not be looking for work to be counted as unemployed. The labor force is the sum of employed and unemployed persons. The unemployment rate is the number of unemployed as a percent of the labor force.

<u>Method of estimation</u>. Statewide estimates are produced using an estimation algorithm administered by the BLS. This method, which underwent substantial enhancement at the beginning of 2015, utilizes data from several sources, including the CPS, the CES, and state unemployment insurance (UI) programs. Each month, census division estimates are controlled to national totals, and state estimates are then controlled to their respective division totals. Substate estimates are controlled to their respective state totals. For more information about LAUS estimation procedures, see the BLS website at www.bls.gov/lau/laumthd.htm

<u>Revisions</u>. Labor force and unemployment data for the previous month reflect adjustments made in each subsequent month, while data for prior years reflect adjustments made at the end of each year. The monthly revisions incorporate updated model inputs, while the annually revised estimates reflect updated population data from the U.S. Census Bureau, any revisions in the other data sources, and model reestimation. In most years, historical data for the most recent five years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates.

Seasonal adjustment. The LAUS program introduced smoothed seasonally adjusted (SSA) estimates in January 2010. These are seasonally-adjusted data that have incorporated a longrun trend smoothing procedure, resulting in estimates that are less volatile than those previously produced. The estimates are smoothed using a filtering procedure, based on moving averages, to remove the irregular fluctuations from the seasonally-adjusted series, leaving the trend. The same process is used on both historical and current year estimates. For more information about the smoothing technique, see the BLS website at www.bls.gov/lau/lassaqa.htm.

<u>Area definitions.</u> The substate area data published in this release reflect the delineations that were issued by the U.S. Office of Management and Budget on April 10, 2018. A detailed list of the geographic definitions is available online at www.bls.gov/lau/lausmsa.htm.

Employment--from the CES program

<u>Definitions.</u> Employment data refer to persons on establishment payrolls who receive pay for any part of the pay period that includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Industries are classified on the basis of their principal activity in accordance with the 2012 version of the North American Industry Classification System.

<u>Method of estimation.</u> CES State and Area employment data are produced using several estimation procedures. Where possible these data are produced using a "weighted link relative" estimation technique in which a ratio of current-month weighted employment to that of the previous-month weighted employment is computed from a sample of establishments reporting for both months. The estimates of employment for the current month are then obtained by multiplying these ratios by the previous month's employment estimates. The weighted link relative technique is utilized for data series where the sample size meets certain statistical criteria.

For some employment series, relatively small sample sizes limit the reliability of the weighted linkrelative estimates. In these cases, BLS uses the CES small domain model (SDM) to generate employment estimates. The SDM combines the direct sample estimates (described above) and forecasts of historical (benchmarked) data to decrease the volatility of the estimates. For more detailed information about the CES small domain model, refer to the BLS Handbook of Methods.

<u>Annual revisions.</u> Employment estimates are adjusted annually to a complete count of jobs, called benchmarks, derived principally from tax reports that are submitted by employers who are covered under state unemployment insurance (UI) laws. The benchmark information is used to adjust the monthly estimates between the new benchmark and the preceding one and also to establish the level of employment for the new benchmark month. Thus, the benchmarking process establishes the level of employment, and the sample is used to measure the month-to-month changes in the level for the subsequent months. Information on recent benchmark revisions is available online at www.bls.gov/web/laus/benchmark.pdf.

<u>Seasonal adjustment.</u> Payroll employment data are seasonally adjusted at the statewide supersector level. In some states, the seasonally adjusted payroll employment total is computed by aggregating the independently adjusted supersector series. In other states, the seasonally adjusted payroll employment total is independently adjusted. Revisions of historical data for the most recent 5 years are made once a year, coincident with annual benchmark adjustments.

Reliability of the estimates

The estimates presented in this release are based on sample surveys, administrative data, and modeling and, thus, are subject to sampling and other types of errors. Sampling error is a measure of sampling variability—that is, variation that occurs by chance because a sample rather than the entire population is surveyed. Survey data also are subject to nonsampling errors, such as those which can be introduced into the data collection and processing operations. Estimates not directly derived from sample surveys are subject to additional errors resulting from the specific estimation processes used. Model-based error measures for seasonally adjusted and not seasonally adjusted data and for over-the-month and over-the-year changes to LAUS estimates are available online at www.bls.gov/lau/lastderr.htm. Measures of sampling error for state CES data at the total nonfarm and supersector levels are available online at www.bls.gov/sae/790stderr.htm.

Release Dates

The next unemployment update is scheduled for Wednesday, May 29, 2019 when the county unemployment rates for April 2019 will be released.

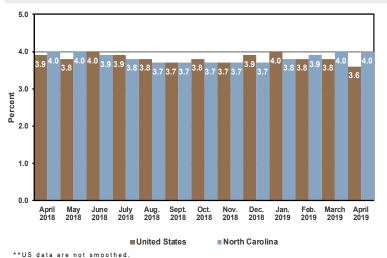
The complete data release schedule for 2019 can be accessed here:

https://www.nccommerce.com/documents/release-dates-unemployment-rates

North Carolina Labor Market Conditions

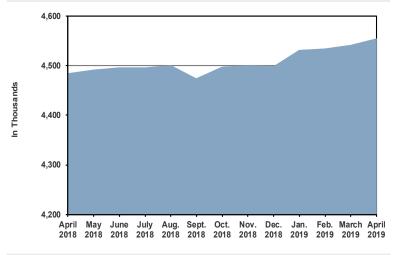
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United States/North Carolina Unemployment Rates April 2018–April 2019 (Smoothed Seasonally Adjusted**)



^^US data are not smoothed.

North Carolina Total Nonfarm Employment April 2018–April 2019 (Seasonally Adjusted)



Changes in Employment by NAICS Industries April 2018 Compared to April 2019 (Seasonally Adjusted)

The North Carolina smoothed seasonally adjusted unemployment rate was 4.0 percent in April, remaining unchanged from the previous month and April 2018. Over the month, the number of persons unemployed increased by 2,511 (1.3%). The civilian labor force grew by 13,882 (0.3%) to 5,040,152.

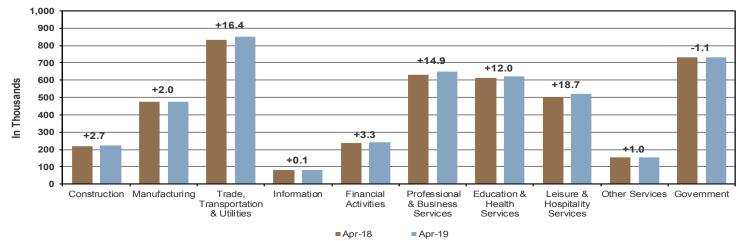
Nationally, April's unemployment rate was 3.6 percent. The number of persons unemployed was 5,824,000, while the civilian labor force was 162,470,000.

Seasonally adjusted Total Nonfarm industry employment (4,555,200) increased 13,200 (0.3%) since March 2019 and increased 69,800 (1.6%) since April 2018.¹ Private sector employment grew 12,700 (0.3%) over the month and 70,900 (1.9%) over the year.

Of the major industries for which payroll data are seasonally adjusted, Professional & Business Services (4,500; 0.7%) had the largest over-the-month gain in jobs, followed by Trade, Transportation & Utilities (3,500; 0.4%), Education & Health Services (3,300; 0.5%), Manufacturing (1,400; 0.3%), Leisure & Hospitality Services (1,100; 0.2%), Government (500; 0.1%), Information (300; 0.4%), and Mining & Logging (100; 1.8%). Construction (700; 0.3%) reported the largest over-the-month decrease, followed by Financial Activities (500; 0.2%), and Other Services (300; 0.2%).

Since April 2018, Leisure & Hospitality Services added the largest number of jobs (18,700; 3.7%), followed by Trade, Transportation & Utilities (16,400; 2.0%), Professional & Business Services (14,900; 2.4%), Education & Health Services (12,000; 2.0%), Financial Activities (3,300; 1.4%), Construction (2,700; 1.2%), Manufacturing (2,000; 0.4%), Other Services (1,000; 0.6%), and Information (100; 0.1%). Government (1,100; 0.2%) reported the largest decrease, followed by Mining & Logging (200; 3.4%).

¹It is important to note that industry employment estimates are subject to large seasonal patterns. Seasonal adjustment factors are applied to the data. However, these factors may not be fully capturing the seasonal rend. Therefore, when interpreting the changes in industry employment, it is advisable to focus on over-the-year changes in both the seasonally adjusted and not seasonally adjusted series.



*N.C. current month data are preliminary, while all other seasonally adjusted data have undergone annual revision. U.S. data have undergone annual revision.

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North Carolina Labor Market Conditions

The April 2019 not seasonally adjusted Total Nonfarm employment level of 4,556,600 was 31,000 (0.7%) higher than the March 2019 revised employment level of 4,525,600. Among the major industries in North Carolina, Leisure & Hospitality Services had the largest over-the-month increase in employment at 13,500 (2.7%) followed by Professional & Business Services (10,800; 1.7%), Trade, Transportation & Utilities with 5,900 (0.7%); Education & Health Services (2,200; 0.4%), Information (400; 0.5%), Government (300; <0.1%), Manufacturing (200; <0.1%), and Mining & Logging (100; 1.8%). Construction (1,000; 0.5%) reported the largest overthe-month decrease, followed by Financial Activities (700; 0.3%), and Other Services (700; 0.5%).

Over the year, the Service Providing sector (all industries except Mining & Logging, Construction, and Manufacturing) showed an increase of 65,300 (1.7%) jobs. Trade, Transportation & Utilities experienced the largest employment increase at 19,600 (2.4%), followed by Leisure & Hospitality Services (16,800; 3.4%), Professional & Business Services (15,100; 2.4%), Education & Health Services (10,700; 1.7%), Financial Activities (3,300; 1.4%), Other Services (900; 0.6%), and Information (100; 0.1%).Government (1,200; 0.2%) reported the only over-the-year decrease.

The Goods Producing sector grew by 1,500 (0.2%) jobs over the year. Construction had the largest increase with 1,300 (0.6%), followed by Manufacturing (400; 0.1%). Mining & Logging reported a loss of 200 (3.5%).

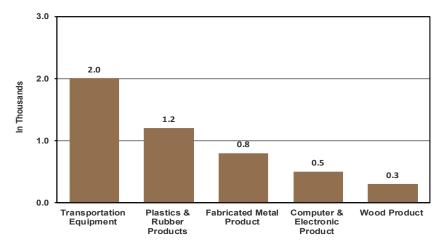
Amongst manufacturing industries, Transportation Equipment had the largest net over-the-year increase at 2,000. Other manufacturing industries with gains were: Plastics & Rubber Products, 1,200; Fabricated Metal Product, 800; Computer & Electronic Product, 500; Wood Product, 300; Machinery, 300; Electrical Equipment, Appliance, & Component, 100; and Food, 100.

Chemical and Textile Mills had the largest net over-the-year decrease at 700 in April 2019. Other industries with decreases were: Printing & Related Support Activities, 600; Apparel, 500; Furniture & Related Product, 500; and Beverage & Tobacco Product, 300.

Over the month, Average Weekly Hours for total private workers in April decreased 6 minutes from March's revised rate of 34.3. Average Hourly Earnings grew by \$0.05 to \$25.23, as Average Weekly Earnings decreased by \$0.80 to \$862.87.

Over the year, Average Weekly Hours for total private workers in April decreased 60 minutes from the revised rate of 35.2 in April 2018. Average Hourly Earnings grew by \$0.21 and Average Weekly Earnings decreased \$17.83.

Selected Manufacturing Industries With Job Gains April 2018–April 2019 (Not Seasonally Adjusted)



Selected Service Industries With Job Gains April 2018–April 2019 (Not Seasonally Adjusted)

