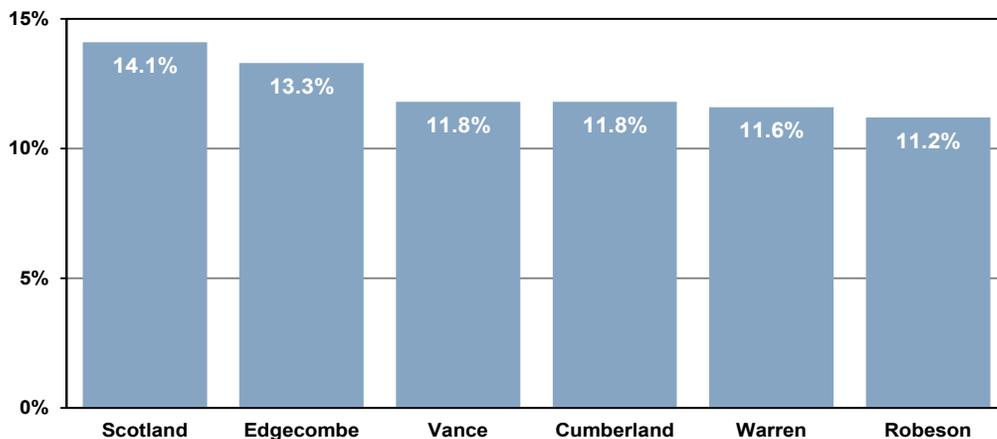


## Counties With Highest Unemployment Rates

July 2020\*

(Not Seasonally Adjusted)



North Carolina's statewide unemployment rate (not seasonally adjusted) was 8.9 percent in July. This increased 1.2 percentage points from June's revised rate, and grew 4.6 percentage points over the year.

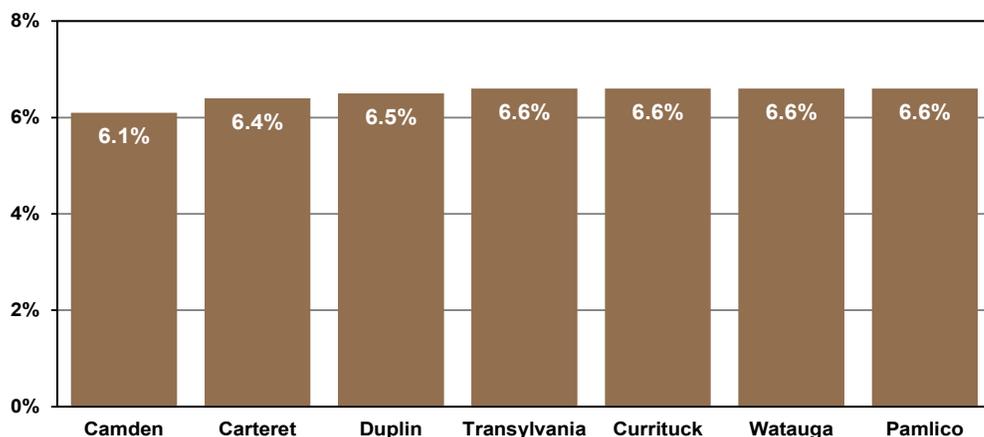
Over the month, the unemployment rate increased in 99 of North Carolina's 100 counties. Seventy counties had unemployment rates at or below the state's 8.9 percent rate.

Scotland County recorded July's highest unemployment rate at 14.1 percent, followed by Edgecombe at 13.3 percent. Camden had the lowest unemployment rate at 6.1 percent.

## Counties With Lowest Unemployment Rates

July 2020\*

(Not Seasonally Adjusted)

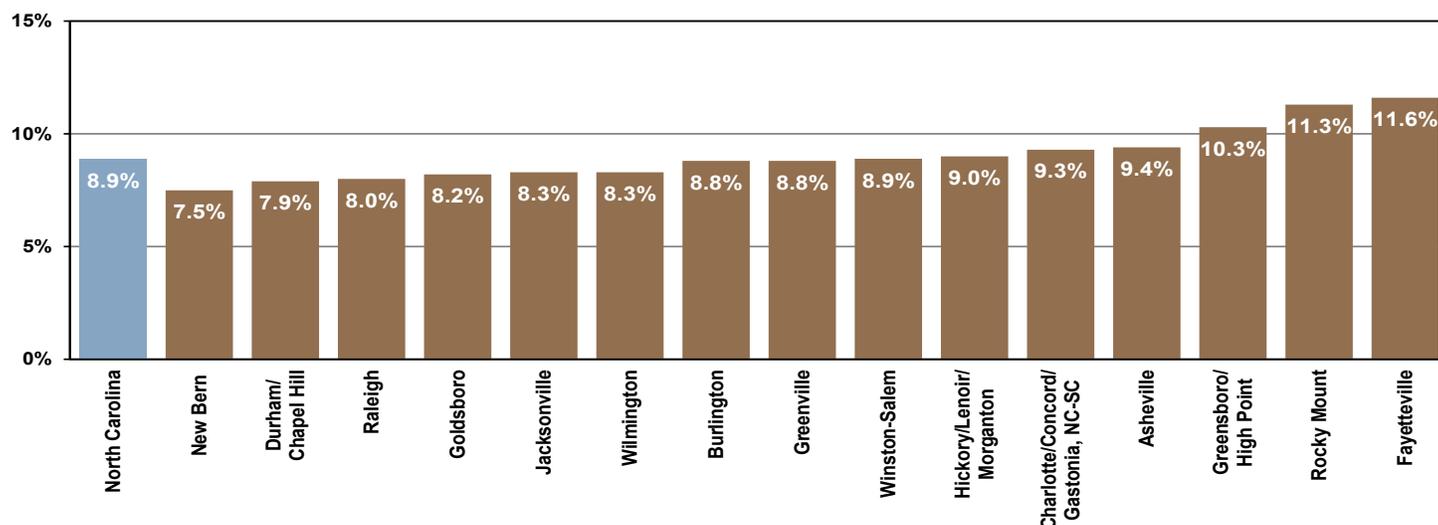


Unemployment rates increased in all of the state's 15 Metropolitan Statistical Areas (MSAs) over the month. The Fayetteville MSA had the highest unemployment rate in July at 11.6 percent, followed by Rocky Mount at 11.3 percent, and Greensboro/High Point at 10.3 percent. New Bern reported the month's lowest unemployment rate at 7.5 percent, followed by Durham/Chapel Hill at 7.9 percent, and Raleigh at 8.0 percent.

## Metropolitan Statistical Areas' Unemployment Rates

July 2020\*

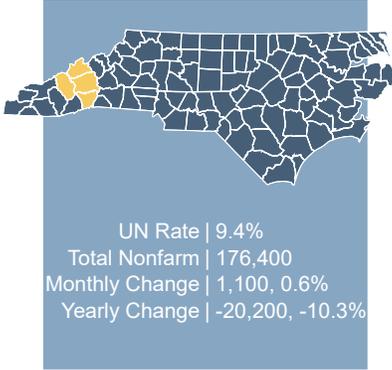
(Not Seasonally Adjusted)



\*All July 2020 data are preliminary.

# North Carolina County Labor Market Conditions

## Asheville MSA | Total Nonfarm Employment | July 2020



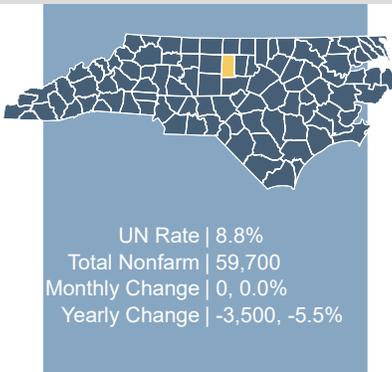
### Over-the-Month Employment Change

Industry	Change	
Mining, Logging & Construction	100	1.0%
Manufacturing	100	0.5%
Trade, Transportation & Utilities	500	1.5%
Information	0	0.0%
Financial Activities	0	0.0%
Professional & Business Services	100	0.6%
Education & Health Services	-300	-0.9%
Leisure & Hospitality	1,800	9.0%
Other Services	0	0.0%
Government	-1,200	-5.3%

### Over-the-Year Employment Change

Industry	Change	
Mining, Logging & Construction	100	1.0%
Manufacturing	-2,000	-8.9%
Trade, Transportation & Utilities	-2,000	-5.4%
Information	-400	-21.1%
Financial Activities	-100	-1.5%
Professional & Business Services	-800	-4.3%
Education & Health Services	-3,900	-10.4%
Leisure & Hospitality	-10,300	-32.0%
Other Services	-1,300	-13.8%
Government	500	2.4%

## Burlington MSA | Total Nonfarm Employment | July 2020



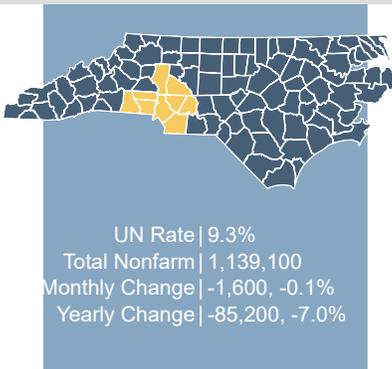
### Over-the-Month Employment Change

Industry	Change	
Mining, Logging & Construction	0	0.0%
Manufacturing	200	2.5%
Trade, Transportation & Utilities	100	0.8%
Information	0	0.0%
Financial Activities	0	0.0%
Professional & Business Services	-400	-8.2%
Education & Health Services	-100	-0.8%
Leisure & Hospitality	100	1.4%
Other Services	100	5.3%
Government	0	0.0%

### Over-the-Year Employment Change

Industry	Change	
Mining, Logging & Construction	-100	-2.9%
Manufacturing	-1,200	-12.9%
Trade, Transportation & Utilities	-1,100	-8.3%
Information	-100	-25.0%
Financial Activities	0	0.0%
Professional & Business Services	-900	-16.7%
Education & Health Services	200	1.6%
Leisure & Hospitality	-800	-9.6%
Other Services	-200	-9.1%
Government	700	11.5%

## Charlotte/Concord/Gastonia, NC-SC MSA | Total Nonfarm Employment | July 2020



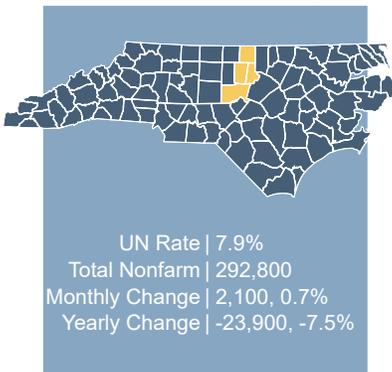
### Over-the-Month Employment Change

Industry	Change	
Mining, Logging & Construction	0	0.0%
Manufacturing	400	0.4%
Trade, Transportation & Utilities	1,900	0.8%
Information	0	0.0%
Financial Activities	1,100	1.1%
Professional & Business Services	0	0.0%
Education & Health Services	-400	-0.3%
Leisure & Hospitality	1,400	1.4%
Other Services	900	2.2%
Government	-6,900	-4.9%

### Over-the-Year Employment Change

Industry	Change	
Mining, Logging & Construction	-900	-1.3%
Manufacturing	-7,800	-7.0%
Trade, Transportation & Utilities	-8,300	-3.4%
Information	-1,400	-5.8%
Financial Activities	2,000	1.9%
Professional & Business Services	-11,400	-5.3%
Education & Health Services	-9,800	-7.8%
Leisure & Hospitality	-46,300	-30.6%
Other Services	-1,600	-3.7%
Government	300	0.2%

## Durham/Chapel Hill MSA | Total Nonfarm Employment | July 2020



### Over-the-Month Employment Change

Industry	Change	
Mining, Logging & Construction	0	0.0%
Manufacturing	-200	-0.9%
Trade, Transportation & Utilities	1,200	3.2%
Information	0	0.0%
Financial Activities	0	0.0%
Professional & Business Services	-500	-1.2%
Education & Health Services	1,000	1.5%
Leisure & Hospitality	300	1.7%
Other Services	100	0.9%
Government	200	0.3%

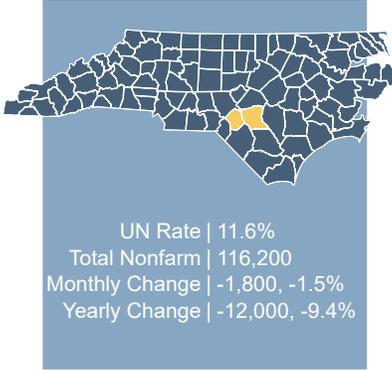
### Over-the-Year Employment Change

Industry	Change	
Mining, Logging & Construction	100	1.1%
Manufacturing	-7,000	-24.8%
Trade, Transportation & Utilities	-1,300	-3.2%
Information	-200	-4.2%
Financial Activities	-400	-2.5%
Professional & Business Services	-3,900	-8.7%
Education & Health Services	-4,400	-6.0%
Leisure & Hospitality	-11,300	-39.1%
Other Services	-400	-3.4%
Government	4,900	8.2%

Note: All data are Not Seasonally Adjusted. All July 2020 data are preliminary.

# North Carolina County Labor Market Conditions

## Fayetteville MSA | Total Nonfarm Employment | July 2020



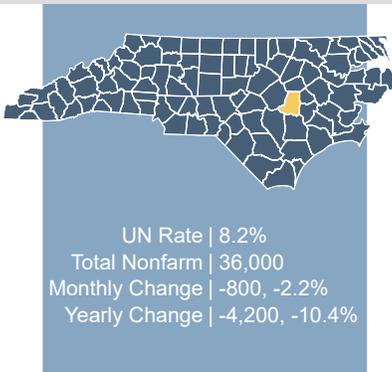
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-100 -1.9%
Manufacturing	-300 -3.8%
Trade, Transportation & Utilities	300 1.3%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	100 1.0%
Education & Health Services	0 0.0%
Leisure & Hospitality	600 4.9%
Other Services	0 0.0%
Government	-2,400 -6.3%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	-900 -14.8%
Manufacturing	-1,000 -11.5%
Trade, Transportation & Utilities	-800 -3.4%
Information	-100 -9.1%
Financial Activities	-200 -5.1%
Professional & Business Services	-900 -8.0%
Education & Health Services	-1,600 -10.5%
Leisure & Hospitality	-4,500 -26.0%
Other Services	-1,000 -21.7%
Government	-1,000 -2.7%

## Goldsboro MSA | Total Nonfarm Employment | July 2020



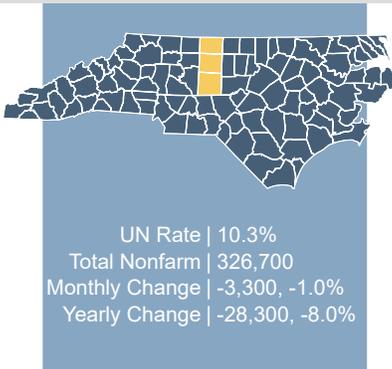
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	-900 -10.0%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	100 1.2%

## Greensboro/High Point MSA | Total Nonfarm Employment | July 2020



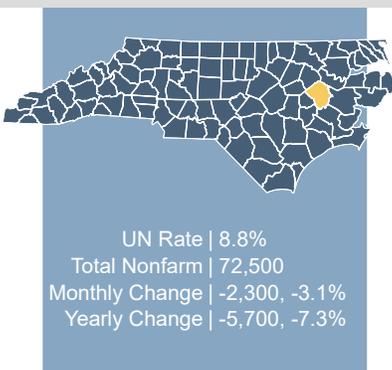
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	100 0.2%
Trade, Transportation & Utilities	0 0.0%
Information	0 0.0%
Financial Activities	-100 -0.5%
Professional & Business Services	-400 -0.9%
Education & Health Services	500 1.1%
Leisure & Hospitality	200 0.7%
Other Services	0 0.0%
Government	-3,600 -9.5%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	-300 -1.9%
Manufacturing	-7,900 -14.7%
Trade, Transportation & Utilities	-1,800 -2.3%
Information	-400 -8.5%
Financial Activities	-100 -0.5%
Professional & Business Services	-5,400 -11.3%
Education & Health Services	-3,700 -7.2%
Leisure & Hospitality	-9,200 -23.8%
Other Services	-400 -3.1%
Government	900 2.7%

## Greenville MSA | Total Nonfarm Employment | July 2020



### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	-800 -11.8%
Trade, Transportation & Utilities	-400 -3.1%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	0 0.0%
Education & Health Services	100 1.0%
Leisure & Hospitality	0 0.0%
Other Services	0 0.0%
Government	-1,200 -5.1%

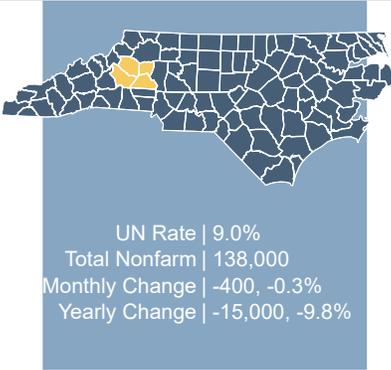
### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	100 2.6%
Manufacturing	-500 -7.7%
Trade, Transportation & Utilities	700 6.0%
Information	-100 -14.3%
Financial Activities	-100 -4.0%
Professional & Business Services	-500 -7.7%
Education & Health Services	600 6.4%
Leisure & Hospitality	-2,400 -25.8%
Other Services	-300 -13.6%
Government	-3,200 -12.5%

\*Data unavailable due to sample cell size. Note: All data are Not Seasonally Adjusted. All July 2020 data are preliminary.

# North Carolina County Labor Market Conditions

## Hickory/Lenoir/Morganton MSA | Total Nonfarm Employment | July 2020



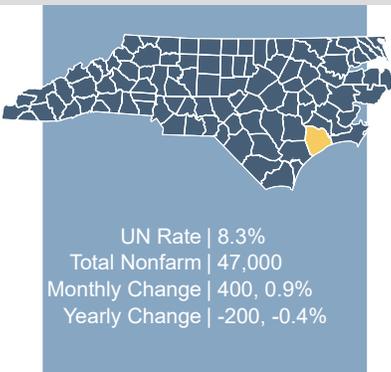
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	-300 -0.8%
Trade, Transportation & Utilities	300 1.1%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	500 3.9%
Education & Health Services	0 0.0%
Leisure & Hospitality	200 1.8%
Other Services	0 0.0%
Government	-1,100 -5.3%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	-200 -4.3%
Manufacturing	-6,300 -15.0%
Trade, Transportation & Utilities	-1,600 -5.3%
Information	0 0.0%
Financial Activities	-100 -3.0%
Professional & Business Services	-800 -5.7%
Education & Health Services	-2,200 -11.5%
Leisure & Hospitality	-3,200 -22.1%
Other Services	-400 -8.7%
Government	-200 -1.0%

## Jacksonville MSA | Total Nonfarm Employment | July 2020



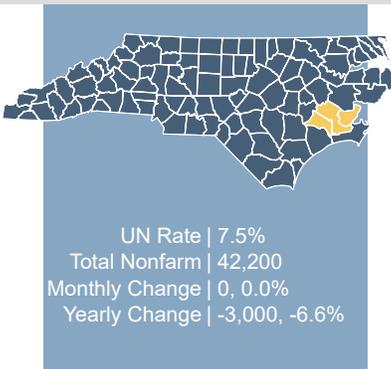
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	-500 -3.7%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	1,800 15.9%

## New Bern MSA | Total Nonfarm Employment | July 2020



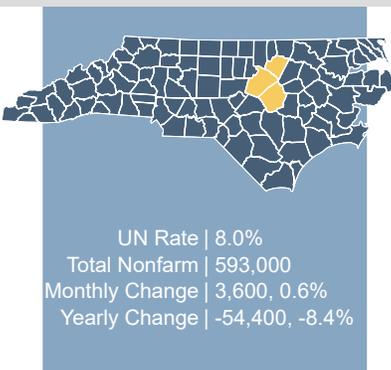
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	-300 -2.2%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	-200 -1.5%

## Raleigh MSA | Total Nonfarm Employment | July 2020



### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	300 0.7%
Manufacturing	-100 -0.3%
Trade, Transportation & Utilities	300 0.3%
Information	100 0.5%
Financial Activities	200 0.6%
Professional & Business Services	100 0.1%
Education & Health Services	800 1.2%
Leisure & Hospitality	2,700 5.4%
Other Services	0 0.0%
Government	-800 -0.9%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	200 0.5%
Manufacturing	-3,900 -10.5%
Trade, Transportation & Utilities	-5,600 -5.0%
Information	-900 -3.9%
Financial Activities	0 0.0%
Professional & Business Services	-2,700 -2.1%
Education & Health Services	-13,300 -16.3%
Leisure & Hospitality	-22,800 -30.0%
Other Services	-1,300 -5.0%
Government	-4,100 -4.6%

\*Data unavailable due to sample cell size. Note: All data are Not Seasonally Adjusted. All July 2020 data are preliminary.

# North Carolina County Labor Market Conditions

## Rocky Mount MSA | Total Nonfarm Employment | July 2020



UN Rate | 11.3%  
 Total Nonfarm | 51,300  
 Monthly Change | 400, 0.8%  
 Yearly Change | -3,400, -6.2%

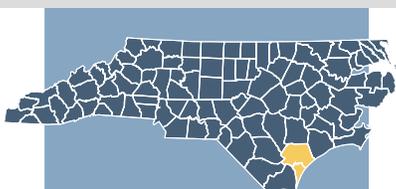
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	200 1.7%
Information	*
Financial Activities	*
Professional & Business Services	200 3.8%
Education & Health Services	0 0.0%
Leisure & Hospitality	100 2.7%
Other Services	*
Government	-300 -3.5%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	-100 -3.4%
Manufacturing	-1,700 -17.9%
Trade, Transportation & Utilities	100 0.9%
Information	*
Financial Activities	*
Professional & Business Services	600 12.5%
Education & Health Services	-1,100 -16.2%
Leisure & Hospitality	-2,000 -34.5%
Other Services	*
Government	-1,100 -11.8%

## Wilmington MSA | Total Nonfarm Employment | July 2020



UN Rate | 8.3%  
 Total Nonfarm | 122,000  
 Monthly Change | -500, -0.4%  
 Yearly Change | -11,400, -8.5%

### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	100 1.4%
Trade, Transportation & Utilities	200 0.8%
Information	0 0.0%
Financial Activities	100 1.8%
Professional & Business Services	-400 -2.4%
Education & Health Services	100 0.7%
Leisure & Hospitality	500 3.5%
Other Services	100 1.9%
Government	-1,200 -5.5%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	-200 -2.1%
Manufacturing	1,300 21.7%
Trade, Transportation & Utilities	-700 -2.7%
Information	-300 -9.4%
Financial Activities	-700 -10.8%
Professional & Business Services	-900 -5.3%
Education & Health Services	-1,800 -11.3%
Leisure & Hospitality	-6,900 -31.7%
Other Services	-300 -5.2%
Government	-900 -4.2%

## Winston-Salem MSA | Total Nonfarm Employment | July 2020



UN Rate | 8.9%  
 Total Nonfarm | 243,900  
 Monthly Change | -2,000, -0.8%  
 Yearly Change | -23,400, -8.8%

### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	100 1.0%
Manufacturing	-300 -1.0%
Trade, Transportation & Utilities	0 0.0%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	100 0.3%
Education & Health Services	-200 -0.4%
Leisure & Hospitality	800 3.6%
Other Services	0 0.0%
Government	-2,500 -8.4%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	-1,100 -9.5%
Manufacturing	-2,400 -7.2%
Trade, Transportation & Utilities	-2,600 -5.4%
Information	-100 -5.3%
Financial Activities	-200 -1.4%
Professional & Business Services	-4,900 -13.2%
Education & Health Services	-6,100 -10.8%
Leisure & Hospitality	-6,600 -22.2%
Other Services	-700 -7.6%
Government	1,300 5.0%

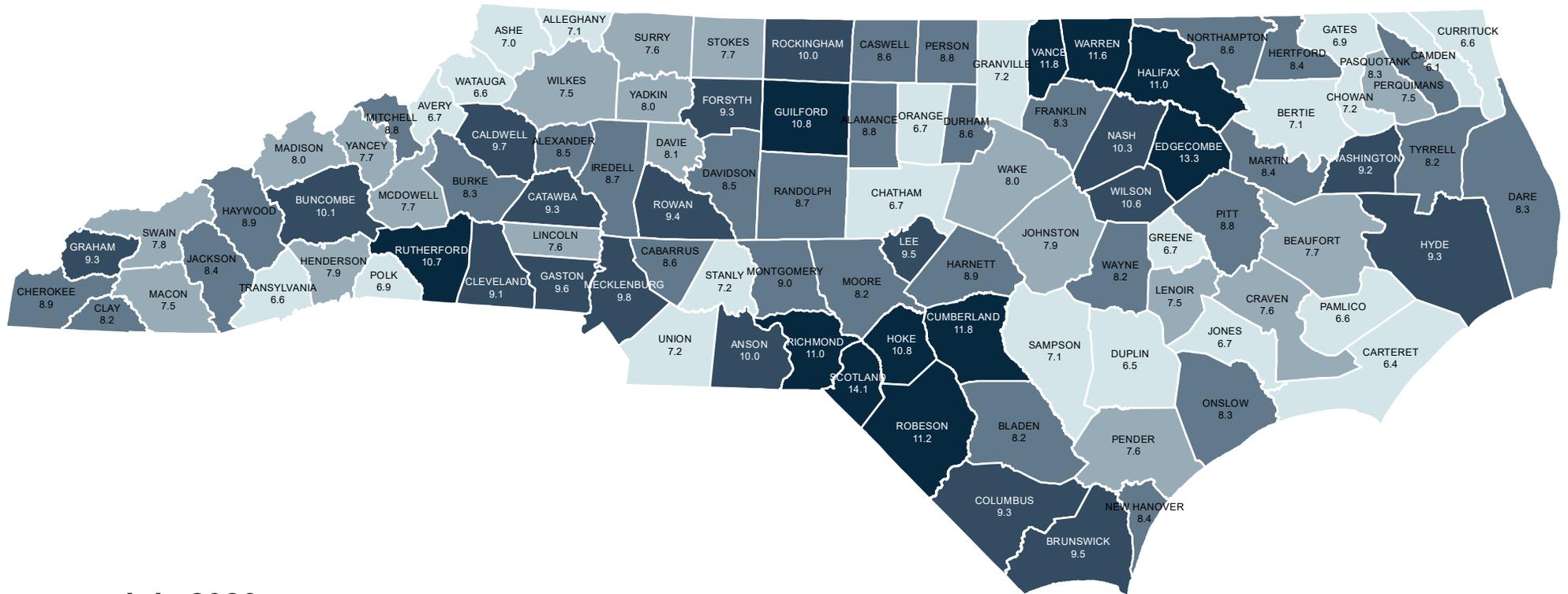
\*Data unavailable due to sample cell size. Note: All data are Not Seasonally Adjusted. All July 2020 data are preliminary.

Over the month, five of North Carolina's 15 MSAs experienced net job growth. Raleigh had the largest net employment increase with 3,600, followed by Durham/Chapel Hill, 2,100; Asheville, 1,100; Jacksonville, 400; and Rocky Mount, 400. Jacksonville had the greatest percentage increase at 0.9 of a percentage point, followed by Rocky Mount, 0.8%, Durham/Chapel Hill, 0.7%, Raleigh, 0.6% and Asheville, 0.6%. It is important to note that employment estimates are subject to large seasonal patterns; therefore, it is advisable to focus on over-the-year changes in the not seasonally adjusted series.

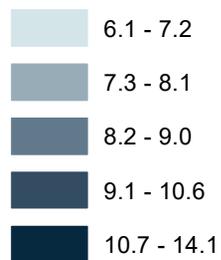
Over the year, employment decreased in all 15 MSAs. Charlotte/Concord/Gastonia, NC-SC had the largest net employment decrease at 85,200, followed by Raleigh, 54,400; Greensboro/High Point, 28,300; Durham/Chapel Hill; 23,900; and Winston-Salem, 23,400. Goldsboro had the greatest percentage decrease at 10.4 percent, followed by Asheville, 10.3 percent; Hickory/Lenoir/Morganton, 9.8 percent; and Fayetteville, 9.4 percent.

# North Carolina Unemployment Rates by County

## July 2020



### July 2020



- ^ 99 Counties Higher Than Previous Month
- v 0 Counties Lower Than Previous Month
- = 1 County Same as Previous Month

North Carolina Rate 8.9%  
Not Seasonally Adjusted