North Carolina County Labor Market Conditions

February 2020

Counties With Highest Unemployment Rates February 2020* (Not Seasonally Adjusted)



Counties With Lowest Unemployment Rates February 2020* (Not Seasonally Adjusted)



Metropolitan Statistical Areas' Unemployment Rates February 2020* (Not Seasonally Adjusted)

6% 4.9% 4.7% 4% 4.2% 3.9% 3.9% 3.8% 3.7% 3.7% 3.6% 3.5% 3.5% 3.4% 3.4% 3.2% 3.1% 3.1% 2% 0% North Carolina Durham/ Chapel Hill Raleigh Hickory/Lenoir/ Wilmington Winston-Salem Greensboro/ High Point Greenville Jacksonville **Rocky Mount** Fayetteville Asheville Charlotte/Concord/ Burlington Goldsboro New Bern Gastonia, NC-SC Morganton

North Carolina's statewide unemployment rate (not seasonally adjusted) was 3.7 percent in February. This decreased 0.4 of a percentage point from January's revised rate, and fell 0.5 of a percentage point over the year.

Over the month, the unemployment rate decreased in all of North Carolina's 100 counties. Forty counties had unemployment rates at or below the state's 3.7 percent rate.

Hyde County recorded February's highest unemployment rate at 13.3 percent, followed by Dare at 7.8 percent. Buncombe and Orange County had the lowest unemployment rate at 2.9 percent, followed by Alexander at 3.0 percent.

Unemployment rates decreased in all of the state's 15 Metropolitan Statistical Areas (MSAs) over the month. The Fayetteville MSA had the highest unemployment rate in February at 4.9 percent, followed by Rocky Mount at 4.7 percent, and Jacksonville at 4.2 percent. Asheville and Durham/Chapel Hill reported the month's lowest unemployment rate at 3.1 percent, followed by Raleigh at 3.2 percent.

*All February 2020 data are preliminary.

Asheville MSA | Total Nonfarm Employment | February 2020



UN Rate | 3.1% Total Nonfarm | 197,600 Monthly Change | 600, 0.3% Yearly Change | 500, 0.3%

Over-the-Month Employment Change

over-the-month Employment onlarge			
Industry	Change		
Mining, Logging & Construction	100	1.0%	
Manufacturing	0	0.0%	
Trade, Transportation & Utilities	0	0.0%	
Information	0	0.0%	
Financial Activities	0	0.0%	
Professional & Business Services	200	1.1%	
Education & Health Services	600	1.6%	
Leisure & Hospitality	-600	-2.1%	
Other Services	0	0.0%	
Government	300	1.1%	

Over-the-Year Employment Change

· · · · · · · · · · · · · · · · · · ·			
Industry	Cha	Change	
Mining, Logging & Construction	0	0.0%	
Manufacturing	0	0.0%	
Trade, Transportation & Utilities	-600	-1.6%	
Information	0	0.0%	
Financial Activities	200	3.1%	
Professional & Business Services	-200	-1.1%	
Education & Health Services	-200	-0.5%	
Leisure & Hospitality	300	1.1%	
Other Services	500	5.7%	
Government	500	1.9%	

Burlington MSA | Total Nonfarm Employment | February 2020



Over-the-Month Employment Change			
Industry	Change		
Mining, Logging & Construction	100	3.1%	
Manufacturing	0	0.0%	
Trade, Transportation & Utilities	-200	-1.6%	
Information	0	0.0%	
Financial Activities	0	0.0%	
Professional & Business Services	0	0.0%	
Education & Health Services	200	1.6%	
Leisure & Hospitality	0	0.0%	
Other Services	100	4.6%	
Government	200	2.9%	

Over-the-Year Employment Change)		
Industry	Cha	Change	
Mining, Logging & Construction	200	6.5%	
Manufacturing	0	0.0%	
Trade, Transportation & Utilities	-500	-3.8%	
Information	0	0.0%	
Financial Activities	100	5.3%	
Professional & Business Services	200	4.1%	
Education & Health Services	200	1.6%	
Leisure & Hospitality	200	2.5%	
Other Services	100	4.6%	
Government	0	0.0%	

Charlotte/Concord/Gastonia, NC-SC MSA | Total Nonfarm Employment | February 2020



UN Rate | 3.4% Total Nonfarm | 1,243,100 Monthly Change | 4,700, 0.4% Yearly Change | 24,400, 2.0%

Over-the-Month Employment Change Industry Change Mining, Logging & Construction 500 0.7% Manufacturing 300 0.3% -1,500 Trade, Transportation & Utilities -0.6% 0.0% Information **Financial Activities** 0.2% 200 Professional & Business Services 0.3% **Education & Health Services** 2,100 1.7% Leisure & Hospitality 1,700 1.2% Other Services -200 -0.5% Government 1,000 0.6%

Over-the-Year Employment Change	e		
Industry	Chai	Change	
Mining, Logging & Construction	2,800	4.2%	
Manufacturing	1,000	0.9%	
Trade, Transportation & Utilities	2,800	1.1%	
Information	-200	-0.8%	
Financial Activities	4,800	4.8%	
Professional & Business Services	3,100	1.5%	
Education & Health Services	700	0.5%	
Leisure & Hospitality	6,200	4.5%	
Other Services	700	1.7%	
Government	2,500	1.6%	

Durham/Chapel Hill MSA | Total Nonfarm Employment | February 2020

UN Rate 3.1%	
Total Nonfarm 325,200	
Monthly Change 1,800, 0.6%	
Yearly Change 3,200, 1.0%	
	Total Nonfarm 325,200

Over-the-Month Employment Change			
Industry	Chai	Change	
Mining, Logging & Construction	100	1.1%	
Manufacturing	100	0.4%	
Trade, Transportation & Utilities	-400	-1.0%	
Information	100	2.0%	
Financial Activities	100	0.7%	
Professional & Business Services	800	1.8%	
Education & Health Services	200	0.3%	
Leisure & Hospitality	100	0.4%	
Other Services	0	0.0%	
Government	700	1.0%	

Over-the-rear Employment Chang	je		
Industry	Cha	Change	
Mining, Logging & Construction	800	9.1%	
Manufacturing	200	0.7%	
Trade, Transportation & Utilities	400	1.0%	
Information	300	6.4%	
Financial Activities	100	0.7%	
Professional & Business Services	200	0.4%	
Education & Health Services	1,100	1.5%	
Leisure & Hospitality	-400	-1.4%	
Other Services	200	1.8%	
Government	300	0.4%	

Note: All data are Not Seasonally Adjusted. All February 2020 data are preliminary.

Fayetteville MSA | Total Nonfarm Employment | February 2020



Over-the-Month	Employment Change
Inductor	

Industry	Change	
Mining, Logging & Construction	0	0.0%
Manufacturing	0	0.0%
Trade, Transportation & Utilities	-100	-0.4%
Information	0	0.0%
Financial Activities	0	0.0%
Professional & Business Services	-200	-1.9%
Education & Health Services	200	1.3%
Leisure & Hospitality	300	1.8%
Other Services	0	0.0%
Government	300	0.7%

Over-the-Year Employment Change

	j -	
Industry	Change	
Mining, Logging & Construction	-200	-3.3%
Manufacturing	200	2.4%
Trade, Transportation & Utilities	-1,000	-4.2%
Information	0	0.0%
Financial Activities	100	2.6%
Professional & Business Services	-900	-8.0%
Education & Health Services	-100	-0.6%
Leisure & Hospitality	600	3.7%
Other Services	200	4.4%
Government	0	0.0%

Goldsboro MSA | Total Nonfarm Employment | February 2020



Total Nonfarm | 40,900 Ionthly Change | 0, 0.0% Yearly Change | -800, -1.9%

Over-the-Month Employment Change)	
Industry	Chan	ge
Mining, Logging & Construction	*	
Manufacturing		
Trade, Transportation & Utilities	*	
Information		
Financial Activities	*	
Professional & Business Services		
Education & Health Services	*	
Leisure & Hospitality	*	
Other Services	*	
Government	0	0.0%

Over-the-Year Employment Change)	
Industry	Cha	nge
Mining, Logging & Construction	*	
Manufacturing		
Trade, Transportation & Utilities	*	
Information		
Financial Activities	*	
Professional & Business Services		
Education & Health Services	*	
Leisure & Hospitality		
Other Services	*	
Government	-100	-1.1%

Greensboro/High Point MSA | Total Nonfarm Employment | February 2020



Total Nonfarm | 362,600 Monthly Change | 1,700, 0.5%

Over-the-Month Employment Change

Industry	Chai	nge
Mining, Logging & Construction	200	1.3%
Manufacturing	200	0.4%
Trade, Transportation & Utilities	-300	-0.4%
Information	0	0.0%
Financial Activities	100	0.5%
Professional & Business Services	200	0.4%
Education & Health Services	200	0.4%
Leisure & Hospitality	500	1.4%
Other Services	100	0.8%
Government	500	1.1%

Over-the-Year Employment Change Industry Change Mining, Logging & Construction -100 -0.6% Manufacturing -500 -0.9% 100 Trade, Transportation & Utilities 0.1% Information 100 2.2% **Financial Activities** 300 1.6% Professional & Business Services -1,800 -3.7% **Education & Health Services** 600 1.2% Leisure & Hospitality 700 1 9% Other Services 0 0.0% Government -100 -0.2%

Greenville MSA | Total Nonfarm Employment | February 2020

Ŕ		
	UN Rate 3.9%	
	Total Nonfarm 81,300	
	Monthly Change 800, 1.0%	
	Yearly Change -300, -0.4%	

Over-the-Month Employment Change			
Industry	Cha	nge	
Mining, Logging & Construction	0	0.0%	
Manufacturing	-100	-1.5%	
Trade, Transportation & Utilities	100	0.9%	
Information	0	0.0%	
Financial Activities	0	0.0%	
Professional & Business Services	100	1.7%	
Education & Health Services	0	0.0%	
Leisure & Hospitality	300	3.2%	
Other Services	0	0.0%	
Government	400	1.4%	

Over-the-Year Employment Change			
Industry	Cha	inge	
Mining, Logging & Construction	200	5.6%	
Manufacturing	100	1.6%	
Trade, Transportation & Utilities	300	2.6%	
Information	0	0.0%	
Financial Activities	-200	-7.7%	
Professional & Business Services	-800	-11.6%	
Education & Health Services	-100	-1.1%	
Leisure & Hospitality	-100	-1.0%	
Other Services	0	0.0%	
Government	300	1.1%	

*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All February 2020 data are preliminary.

Labor & Economic Analysis Division | North Carolina Department of Commerce | 3 of 6

Hickory/Lenoir/Morganton MSA | Total Nonfarm Employment | February 2020



UN Rate | 3.4% Total Nonfarm | 155,700 Monthly Change | 700, 0.5% Yearly Change | 800, 0.5%

Over-the-Month Employment Change

Over-the-Month Employment Change			
Industry	Chai	nge	
Mining, Logging & Construction	0	0.0%	
Manufacturing	-100	-0.2%	
Trade, Transportation & Utilities	0	0.0%	
Information	0	0.0%	
Financial Activities	0	0.0%	
Professional & Business Services	200	1.5%	
Education & Health Services	100	0.5%	
Leisure & Hospitality	200	1.4%	
Other Services	100	2.2%	
Government	200	0.9%	

Over-the-Year Employment Change

over-the-rear Employment onling	6	
Industry	Cha	nge
Mining, Logging & Construction	0	0.0%
Manufacturing	0	0.0%
Trade, Transportation & Utilities	300	1.0%
Information	0	0.0%
Financial Activities	100	3.1%
Professional & Business Services	-100	-0.7%
Education & Health Services	0	0.0%
Leisure & Hospitality	400	2.9%
Other Services	0	0.0%
Government	100	0.4%

Jacksonville MSA | Total Nonfarm Employment | February 2020



Total Nonfarm | 50,800 Monthly Change | 400, 0.8% Yearly Change | 900, 1.8%

Over-the-Month Employment Change

Industry	Change	
Mining, Logging & Construction	*	
Manufacturing		
Trade, Transportation & Utilities	*	
Information	*	
Financial Activities	*	
Professional & Business Services		
Education & Health Services	*	
Leisure & Hospitality	*	
Other Services	*	
Government	0.0	%

Over-the-Year Employment Change			
Industry	Char	nge	
Mining, Logging & Construction	*		
Manufacturing			
Trade, Transportation & Utilities	*		
Information	*		
Financial Activities	*		
Professional & Business Services	*		
Education & Health Services	*		
Leisure & Hospitality	*		
Other Services	*		
Government	200	1.4%	

New Bern MSA | Total Nonfarm Employment | February 2020



UN Rate | 3.7% Total Nonfarm | 44,900 Monthly Change | 200, 0.5% Yearly Change | 100, 0.2%

Over-the-Month Employment Change

Industry	Change	
industry	Change	
Mining, Logging & Construction	*	
Manufacturing		
Trade, Transportation & Utilities	*	
Information	*	
Financial Activities	*	_
Professional & Business Services		
Education & Health Services	*	
Leisure & Hospitality	*	
Other Services	*	_
Government	0 0.0%	6

Over-the-Year Employment Change		
Industry	Change	;
Mining, Logging & Construction	*	
Manufacturing	*	
Trade, Transportation & Utilities	*	
Information	*	
Financial Activities	*	
Professional & Business Services	*	
Education & Health Services	*	
Leisure & Hospitality	*	
Other Services	*	
Government	200 1	.4%

Change

2.0% -1.4%

1.0%

0.9%

6.3%

4.4%

1.6%

5.2%

2.4%

1.5%

800

-500 1,100

200

2,100

5,300

1,300

3,700

600

1,500

Raleigh MSA | Total Nonfarm Employment | February 2020

		Over-the-Month Employment Cha	Over-the-Month Employment Change		ge
		Industry	Change	Industry	
		Mining, Logging & Construction	100 0.2%	Mining, Logging & Construction	
CZ.		Manufacturing	100 0.3%	Manufacturing	
		Trade, Transportation & Utilities	300 0.3%	Trade, Transportation & Utilities	1
	X PY	Information	100 0.4%	Information	
	Č V	Financial Activities	600 1.7%	Financial Activities	2
	UN Rate 3.2%	Professional & Business Services	1,900 1.5%	Professional & Business Services	5
	Total Nonfarm 658,300	Education & Health Services	1,200 1.5%	Education & Health Services	1
	Monthly Change 6,600, 1.0%	Leisure & Hospitality	600 0.8%	Leisure & Hospitality	3
	Yearly Change 16,100, 2.5%	Other Services	200 0.8%	Other Services	
		Government	1,500 1.5%	Government	1

*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All February 2020 data are preliminary.

Labor & Economic Analysis Division | North Carolina Department of Commerce | 4 of 6

Rocky Mount MSA | Total Nonfarm Employment | February 2020



UN Rate | 4.7% Total Nonfarm | 56,100 Monthly Change | 0, 0.0% Yearly Change | -1,000, -1.8%

Over-the-Month Employment Change			
Industry	Change		
Mining, Logging & Construction	0	0.0%	
Manufacturing	0	0.0%	
Trade, Transportation & Utilities	-200	-1.7%	
Information			
Financial Activities	*		
Professional & Business Services	0	0.0%	
Education & Health Services	0	0.0%	
Leisure & Hospitality	0	0.0%	
Other Services	*		
Government	200	1.9%	

Over-the-Year Employment Change

Industry	Cha	Change	
Mining, Logging & Construction	0	0.0%	
Manufacturing	-400	-3.9%	
Trade, Transportation & Utilities	-200	-1.7%	
Information	*		
Financial Activities	*		
Professional & Business Services	-200	-4.0%	
Education & Health Services	-100	-1.5%	
Leisure & Hospitality	-100	-1.8%	
Other Services	*		
Government	-200	-1.8%	

Wilmington MSA | Total Nonfarm Employment | February 2020



Over-the-Month Employment Change				
Industry	Change			
Mining, Logging & Construction	100	1.1%		
Manufacturing	0	0.0%		
Trade, Transportation & Utilities	0	0.0%		
Information	0	0.0%		
Financial Activities	100	1.6%		
Professional & Business Services	-100	-0.6%		
Education & Health Services	100	0.6%		
Leisure & Hospitality	-200	-1.0%		
Other Services	0	0.0%		
Government	400	1.7%		

Change 200 1.

100

-300

100

500

-700

200

100

300

1.7%

0.3%

-0.6%

0.7%

1.4%

-1.3%

0.7%

1.1%

1.0%

Over-the-Year Employment Change				
Industry	Cha	Change		
Mining, Logging & Construction	200	2.2%		
Manufacturing	-100	-1.7%		
Trade, Transportation & Utilities	100	0.4%		
Information	-200	-6.1%		
Financial Activities	400	6.7%		
Professional & Business Services	500	3.1%		
Education & Health Services	100	0.6%		
Leisure & Hospitality	800	4.2%		
Other Services	300	5.6%		
Government	300	1.2%		

Winston-Salem MSA | Total Nonfarm Employment | February 2020

			Over-the-Month Employment Change
		M	Industry
			Mining, Logging & Construction
CX			Manufacturing
			Trade, Transportation & Utilities -
	X ZY		Information
			Financial Activities
	UN Rate 3.5%		Professional & Business Services
	Total Nonfarm 270,200		Education & Health Services
	Monthly Change 500, 0.2%		Leisure & Hospitality
	Yearly Change -500, -0.2%		Other Services
			Government

Over-the-rear Employment Change	ge		
Industry	Cha	Change	
Mining, Logging & Construction	700	6.3%	
Manufacturing	0	0.0%	
Trade, Transportation & Utilities	-200	-0.4%	
Information	-100	-5.3%	
Financial Activities	300	2.2%	
Professional & Business Services	-1,400	-3.7%	
Education & Health Services	-800	-1.4%	
Leisure & Hospitality	800	2.8%	
Other Services	300	3.4%	
Government	-100	-0.3%	

Over the Veer Employment Change

Note: All data are Not Seasonally Adjusted. All February 2020 data are preliminary.

Over the month, net industry employment increased in 13 of North Carolina's 15 MSAs. Raleigh had the largest net employment decrease with 6,600, followed by Charlotte/Concord/Gastonia, NC-SC, 4,700; Durham/Chapel Hill, 1,800; Greensboro/High Point, 1,700; Greenville, 800; Hickory/Lenoir/Morganton, 700; Asheville, 600; Fayetteville, 500; Winston-Salem, 500; Burlington, 400; Jacksonville, 400; Wilmington, 400; and New Bern, 200. Raleigh and Greenville had the greatest percentage increase at 1.0 percent, followed by Jacksonville, 0.8%, Burlington and Durham/Chapel Hill, 0.6%. It is important to note that employment estimates are subject to large seasonal patterns; therefore, it is advisable to focus on over-the-year changes in the not seasonally adjusted series.

Over the year, employment increased in nine of 15 MSAs. Charlotte/Concord/Gastonia, NC-SC had the largest net employment increase at 24,400, followed by Raleigh, 16,100; Durham/Chapel Hill, 3,200; and Wilmington; 2,400. Raleigh had the greatest percentage increase at 2.5 percent, followed by Charlotte/Concord/Gastonia, NC-SC, 2.0 percent; Wilmington and Jacksonville, 1.8 percent; and Durham/Chapel Hill, 1.0 percent.

North Carolina Unemployment Rates by County February 2020



February 2020

Λ

=



- 0 Counties Higher Than Previous Month
- V 100 Counties Lower Than Previous Month
 - 0 Counties Same as Previous Month

North Carolina Rate 3.7% Not Seasonally Adjusted