North Carolina County Labor Market Conditions

November 2019

unemployment rate (not seasonally

North Carolina's statewide

adjusted) was 3.4 percent in

Counties With Highest Unemployment Rates November 2019* (Not Seasonally Adjusted)



Counties With Lowest Unemployment Rates November 2019* (Not Seasonally Adjusted)



Metropolitan Statistical Areas' Unemployment Rates November 2019* (Not Seasonally Adjusted)

 November. This decreased 0.2 of

 a percentage point from October's

 revised rate, and fell 0.2 of a

 percentage point over the year.

 Over the month, the unemployment

 rate decreased in 92 of North

rate decreased in 92 of North Carolina's 100 counties. Forty-four counties had unemployment rates at or below the state's 3.4 percent rate.

Hyde County recorded November's highest unemployment rate at 9.8 percent, followed by Scotland at 6.1 percent. Buncombe County had the lowest unemployment rate at 2.5 percent, followed by Watauga at 2.7 percent.

Unemployment rates decreased in all of the state's 15 Metropolitan Statistical Areas (MSAs) over the month. The Rocky Mount & Fayetteville MSA had the highest unemployment rate in November at 4.6 percent, followed by Jacksonville at 4.0 percent, and Greenville at 3.7 percent. Asheville reported the month's lowest unemployment rate at 2.6 percent.



*All November 2019 data are preliminary.

Asheville MSA | Total Nonfarm Employment | November 2019



UN Rate | 2.6% Total Nonfarm | 205,100 Monthly Change | -900, -0.4% Yearly Change | 7,000, 3.5%

Over-the-Month Employment Change

Industry	Change		
Mining, Logging & Construction	0	0.0%	
Manufacturing	-300	-1.3%	
Trade, Transportation & Utilities	900	2.4%	
Information	0	0.0%	
Financial Activities	-100	-1.5%	
Professional & Business Services	-200	-1.1%	
Education & Health Services	-100	-0.3%	
Leisure & Hospitality	-900	-3.0%	
Other Services	0	0.0%	
Government	-200	-0.8%	

Over-the-Year Employment Change

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Industry	Change	
Mining, Logging & Construction	600	6.0%
Manufacturing	600	2.7%
Trade, Transportation & Utilities	1,900	5.2%
Information	0	0.0%
Financial Activities	100	1.5%
Professional & Business Services	-200	-1.1%
Education & Health Services	2,300	6.0%
Leisure & Hospitality	1,200	4.3%
Other Services	300	3.5%
Government	200	0.8%

Burlington MSA | Total Nonfarm Employment | November 2019



Over-the-Month Employment Change			
Industry	Cha	Change	
Mining, Logging & Construction	0	0.0%	
Manufacturing	0	0.0%	
Trade, Transportation & Utilities	100	0.8%	
Information	0	0.0%	
Financial Activities	0	0.0%	
Professional & Business Services	0	0.0%	
Education & Health Services	-100	-0.8%	
Leisure & Hospitality	0	0.0%	
Other Services	0	0.0%	
Government	100	1.4%	

Over-the-Year Employment Change			
Industry	Cha	Change	
Mining, Logging & Construction	0	0.0%	
Manufacturing	100	1.1%	
Trade, Transportation & Utilities	-200	-1.5%	
Information	0	0.0%	
Financial Activities	0	0.0%	
Professional & Business Services	-100	-1.8%	
Education & Health Services	400	3.1%	
Leisure & Hospitality	200	2.4%	
Other Services	100	4.8%	
Government	0	0.0%	

Charlotte/Concord/Gastonia, NC-SC MSA | Total Nonfarm Employment | November 2019



UN Rate | 3.1% Total Nonfarm | 1,252,800 Monthly Change | 3,200, 0.3% Yearly Change | 28,800, 2.4%

Over-the-Month Employment Change Industry Change Mining, Logging & Construction -100 -0.2% Manufacturing 500 0.5% 5,400 2.2% Trade, Transportation & Utilities Information 1.0% **Financial Activities** 700 0.7% Professional & Business Services -1,300 -0.6% Education & Health Services -300 -0.2% -2.0% Leisure & Hospitality -3,000 Other Services 200 0.5% Government 800 0.5%

Over-the-Year Employment Change		
Industry	Change	
Mining, Logging & Construction	-1,900	-2.9%
Manufacturing	1,400	1.3%
Trade, Transportation & Utilities	3,500	1.4%
Information	1,000	3.4%
Financial Activities	5,300	5.5%
Professional & Business Services	8,600	4.1%
Education & Health Services	4,800	3.8%
Leisure & Hospitality	4,600	3.3%
Other Services	1,500	3.6%
Government	0	0.0%

Durham/Chapel Hill MSA | Total Nonfarm Employment | November 2019

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	UN Rate 3.0%	
	Total Nonfarm 320,800	
	Monthly Change 300, 0.1%	
	Yearly Change 3,900, 1.2%	

Over-the-Month Employment Change			
Industry	Change		
Mining, Logging & Construction	0	0.0%	
Manufacturing	-400	-1.4%	
Trade, Transportation & Utilities	400	1.1%	
Information	0	0.0%	
Financial Activities	-100	-0.7%	
Professional & Business Services	-700	-1.6%	
Education & Health Services	500	0.7%	
Leisure & Hospitality	-200	-0.7%	
Other Services	0	0.0%	
Government	800	1.1%	

Over-the-Year Employment Change		
Industry	Change	
Mining, Logging & Construction	100	1.1%
Manufacturing	100	0.4%
Trade, Transportation & Utilities	300	0.8%
Information	100	2.3%
Financial Activities	300	2.0%
Professional & Business Services	-1,200	-2.6%
Education & Health Services	700	1.0%
Leisure & Hospitality	1,400	5.1%
Other Services	0	0.0%
Government	2,100	3.1%

Note: All data are Not Seasonally Adjusted. All November 2019 data are preliminary.

Fayetteville MSA | Total Nonfarm Employment | November 2019



Over-the-Month Employment Change

Over-the-worth Employment Change		
Industry	Chai	nge
Mining, Logging & Construction	-100	-1.7%
Manufacturing	0	0.0%
Trade, Transportation & Utilities	600	2.5%
Information	100	9.1%
Financial Activities	-100	-2.6%
Professional & Business Services	-500	-4.2%
Education & Health Services	0	0.0%
Leisure & Hospitality	200	1.2%
Other Services	0	0.0%
Government	900	2.2%

Over-the-Year Employment Change

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Industry	Cha	Change	
Mining, Logging & Construction	0	0.0%	
Manufacturing	100	1.2%	
Trade, Transportation & Utilities	100	0.4%	
Information	0	0.0%	
Financial Activities	0	0.0%	
Professional & Business Services	-600	-5.0%	
Education & Health Services	200	1.3%	
Leisure & Hospitality	400	2.5%	
Other Services	0	0.0%	
Government	700	1.7%	

Goldsboro MSA | Total Nonfarm Employment | November 2019



Total Nonfarm | 42,100 Ionthly Change | 400, 1.0% Yearly Change | 200, 0.5%

Over-the-Month Employment Change Industry Change Mining, Logging & Construction * Manufacturing Trade, Transportation & Utilities * Information **Financial Activities** Professional & Business Services **Education & Health Services** Leisure & Hospitality Other Services *

100

1.1%

Over-the-Year Employment Change			
Industry	Char	ige	
Mining, Logging & Construction	*		
Manufacturing			
Trade, Transportation & Utilities	*		
Information	*		
Financial Activities	*		
Professional & Business Services	*		
Education & Health Services	*		
Leisure & Hospitality	*		
Other Services	*		
Government	100	1.1%	

Greensboro/High Point MSA | Total Nonfarm Employment | November 2019

Government



Monthly Change | 1,700, 0.5%

Over-the-Month Employment Change

Industry	Change	
Mining, Logging & Construction	-200	-1.3%
Manufacturing	300	0.6%
Trade, Transportation & Utilities	700	0.9%
Information	100	2.3%
Financial Activities	0	0.0%
Professional & Business Services	700	1.5%
Education & Health Services	500	1.0%
Leisure & Hospitality	-400	-1.1%
Other Services	0	0.0%
Government	0	0.0%

Over-the-Year Employment Change				
Industry	Cha	Change		
Mining, Logging & Construction	0	0.0%		
Manufacturing	900	1.7%		
Trade, Transportation & Utilities	2,500	3.3%		
Information	-100	-2.2%		
Financial Activities	-200	-1.1%		
Professional & Business Services	-100	-0.2%		
Education & Health Services	1,200	2.3%		
Leisure & Hospitality	400	1.1%		
Other Services	100	0.8%		
Government	0	0.0%		

Greenville MSA | Total Nonfarm Employment | November 2019

			Over-
			Indus
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ĽX			Manuf
		-	Trade
	X ZY		Inform
		Ī	Finan
	UN Rate 3.7%		Profes
	Total Nonfarm 82,700	Ī	Educa
	Monthly Change 800, 1.0%		Leisur
	Yearly Change 1,700, 2.1%	(Other
			~

Over-the-Month Employment Change				
Industry	Char	nge		
Mining, Logging & Construction	0	0.0%		
Manufacturing	0	0.0%		
Trade, Transportation & Utilities	300	2.5%		
Information	0	0.0%		
Financial Activities	0	0.0%		
Professional & Business Services	200	2.9%		
Education & Health Services	100	1.0%		
Leisure & Hospitality	100	1.1%		
Other Services	0	0.0%		
Government	100	0.4%		

Over-the-Year Employment Change			
Industry	Cha	nge	
Mining, Logging & Construction	200	5.7%	
Manufacturing	0	0.0%	
Trade, Transportation & Utilities	500	4.3%	
Information	0	0.0%	
Financial Activities	-100	-3.7%	
Professional & Business Services	200	2.9%	
Education & Health Services	400	4.2%	
Leisure & Hospitality	0	0.0%	
Other Services	0	0.0%	
Government	500	1.8%	

*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All November 2019 data are preliminary.

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Hickory/Lenoir/Morganton MSA | Total Nonfarm Employment | November 2019



Over-the-Month Employment Change

over-me-month Employment change			
Industry	Chai	nge	
Mining, Logging & Construction	0	0.0%	
Manufacturing	200	0.5%	
Trade, Transportation & Utilities	500	1.7%	
Information	0	0.0%	
Financial Activities	0	0.0%	
Professional & Business Services	500	3.6%	
Education & Health Services	0	0.0%	
Leisure & Hospitality	100	0.8%	
Other Services	0	0.0%	
Government	300	1.3%	

Over-the-Year Employment Change

Over-the-rear Employment Chang	le	
Industry	Cha	ange
Mining, Logging & Construction	100	2.3%
Manufacturing	600	1.4%
Trade, Transportation & Utilities	300	1.0%
Information	0	0.0%
Financial Activities	100	3.2%
Professional & Business Services	0	0.0%
Education & Health Services	200	1.0%
Leisure & Hospitality	-1,500	-10.3%
Other Services	0	0.0%
Government	0	0.0%

Jacksonville MSA | Total Nonfarm Employment | November 2019



UN Rate | 4.0% Total Nonfarm | 49,900 Jonthly Change | 300, 0.6% Yearly Change | 600, 1.2%

Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	0 0.0%

Over-the-Year Employment Change				
Industry	Cha	nge		
Mining, Logging & Construction	*			
Manufacturing				
Trade, Transportation & Utilities	*			
Information	*			
Financial Activities	*			
Professional & Business Services	*			
Education & Health Services	*			
Leisure & Hospitality	*			
Other Services	*			
Government	-100	-0.7%		

New Bern MSA | Total Nonfarm Employment | November 2019



Monthly Change | 200, 0.4%

Over-the-Month Employment Change

Industry	Char	ige
Mining, Logging & Construction	*	
Manufacturing		
Trade, Transportation & Utilities	*	
Information		
Financial Activities	*	
Professional & Business Services		
Education & Health Services	*	
Leisure & Hospitality	*	
Other Services	*	
Government	100	0.7%

Over-the-Year Employment Change					
Industry Change					
Mining, Logging & Construction	*				
Manufacturing	*				
Trade, Transportation & Utilities	*				
Information	*				
Financial Activities	*				
Professional & Business Services	*				
Education & Health Services	*				
Leisure & Hospitality	*				
Other Services	*				
Government	100 0.7	7%			

Raleigh MSA | Total Nonfarm Employment | November 2019

Over-the-Mont		Over-the-Month Employment Cha	e-Month Employment Change Over-the-Year Employment Change			je	
		Industry	Cha	nge	Industry	Char	nge
		Mining, Logging & Construction	0	0.0%	Mining, Logging & Construction	1,600	4.0%
C A		Manufacturing	100	0.3%	Manufacturing	400	1.1%
		Trade, Transportation & Utilities	2,700	2.4%	Trade, Transportation & Utilities	2,800	2.5%
		Information	200	0.9%	Information	800	3.6%
		Financial Activities	-400	-1.2%	Financial Activities	600	1.8%
	UN Rate 3.0%	Professional & Business Services	-400	-0.3%	Professional & Business Services	8,300	7.0%
	Total Nonfarm 660,700	Education & Health Services	300	0.4%	Education & Health Services	3,700	4.7%
	Monthly Change 3,500, 0.5%	Leisure & Hospitality	-500	-0.7%	Leisure & Hospitality	3,700	5.3%
	Yearly Change 24,200, 3.8%	Other Services	0	0.0%	Other Services	600	2.4%
		Government	1,500	1.5%	Government	1,700	1.7%

*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All November 2019 data are preliminary.

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Rocky Mount MSA | Total Nonfarm Employment | November 2019



UN Rate | 4.6% Total Nonfarm | 57,200 Monthly Change | 600, 1.1% Yearly Change | -400, -0.7%

Over-the-Month Employment Chan	Over-the-Month Employment Change			
Industry	Cha	nge		
Mining, Logging & Construction	0	0.0%		
Manufacturing	100	1.0%		
Trade, Transportation & Utilities	100	0.9%		
Information				
Financial Activities	*			
Professional & Business Services	0	0.0%		
Education & Health Services	0	0.0%		
Leisure & Hospitality	-100	-1.7%		
Other Services	*			
Government	200	1.8%		

Over-the-Year Employment Change

Industry	Change			
Mining, Logging & Construction	0	0.0%		
Manufacturing	-500	-4.7%		
Trade, Transportation & Utilities	200	1.7%		
Information				
Financial Activities	*			
Professional & Business Services	100	1.9%		
Education & Health Services	100	1.5%		
Leisure & Hospitality	200	3.6%		
Other Services	*			
Government	0	0.0%		

Wilmington MSA | Total Nonfarm Employment | November 2019



Over-the-Month Employment Change Industry Change Mining, Logging & Construction 0 0.0% Manufacturing 0.0% Trade, Transportation & Utilities 900 3.6% Information 0.0% **Financial Activities** 0.0% 0 Professional & Business Services 200 1.2% **Education & Health Services** 0.0% 0 -700 Leisure & Hospitality -3.1% Other Services 0 0.0% Government 300 1.2%

Over-the-Year Employment Change					
Industry	Cha	Change			
Mining, Logging & Construction	100	1.2%			
Manufacturing	0	0.0%			
Trade, Transportation & Utilities	700	2.8%			
Information	0	0.0%			
Financial Activities	200	3.3%			
Professional & Business Services	1,100	6.9%			
Education & Health Services	400	2.7%			
Leisure & Hospitality	2,100	10.5%			
Other Services	200	3.9%			
Government	400	1.6%			

Change 500 4.

800

600

200

1,100

1,100

800

100

4.6%

2.5%

1.2%

1.5%

3.0%

2.0%

2.8%

1.2% 0.0%

Winston-Salem MSA | Total Nonfarm Employment | November 2019

	Over-the-Month Employment Change		Over-the-Year Employment Change
UN Rate 3.2% Total Nonfarm 275,000 Monthly Change -1,100, -0.4% Yearly Change 5,200, 1.9%	Industry	Change	Industry
	Mining, Logging & Construction	0 0.0%	Mining, Logging & Construction
	Manufacturing	300 0.9%	Manufacturing
	Trade, Transportation & Utilities	900 1.9%	Trade, Transportation & Utilities
	Information	0 0.0%	Information
	Financial Activities	0 0.0%	Financial Activities
	Professional & Business Services	-700 -1.8%	Professional & Business Services
	Education & Health Services	-700 -1.2%	Education & Health Services
	Leisure & Hospitality	-1,100 -3.6%	Leisure & Hospitality
	Other Services	0 0.0%	Other Services
	Government	200 0.6%	Government

Note: All data are Not Seasonally Adjusted. All November 2019 data are preliminary.

Over the month, net industry employment increased in 13 of North Carolina's 15 MSAs. Raleigh had the largest net employment increase with 3,500, followed by Charlotte/Concord/Gastonia, NC-SC, 3,200; and Greensboro/High Point, 1,700. Rocky Mount experienced the greatest percentage increase at 1.1 percent, followed by Hickory/Lenoir/Morganton, Greenville, and Goldsboro, 1.0 percent; and Fayetteville, 0.8 of a percentage point. It is important to note that employment estimates are subject to large seasonal patterns; therefore, it is advisable to focus on over-the-year changes in the not seasonally adjusted series.

Over the year, employment increased in 13 of 15 MSAs. Charlotte/Concord/Gastonia, NC-SC had the largest net employment increase at 28,800, followed by Raleigh, 24,200; Asheville, 7,000; and Wilmington & Winston-Salem; 5,200. Wilmington had the greatest percentage increase at 4.0 percent, followed by Raleigh, 3.8 percent; Asheville, 3.5 percent; and Charlotte/Concord/Gastonia, NC-SC, 2.4 percent.

North Carolina Unemployment Rates by County November 2019



November 2019

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- 4 Counties Higher Than Previous Month
- 92 Counties Lower Than Previous Month
- 4 Counties Same as Previous Month

North Carolina Rate 3.4% Not Seasonally Adjusted