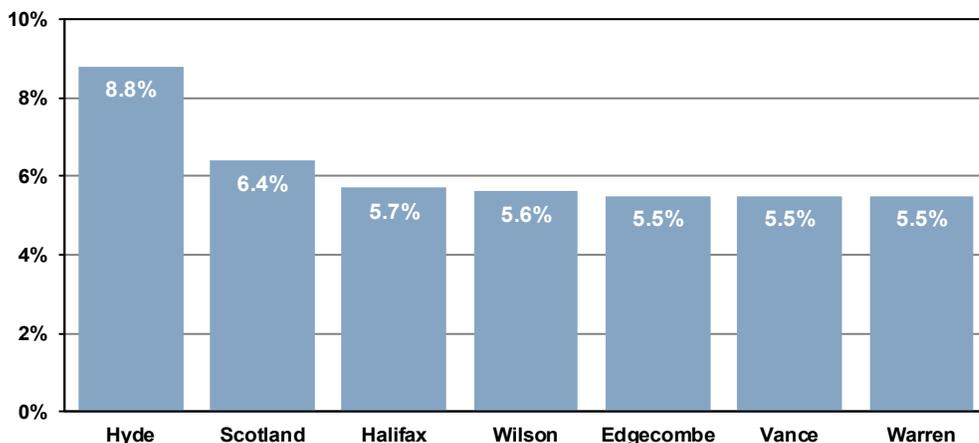


### Counties With Highest Unemployment Rates October 2019\* (Not Seasonally Adjusted)

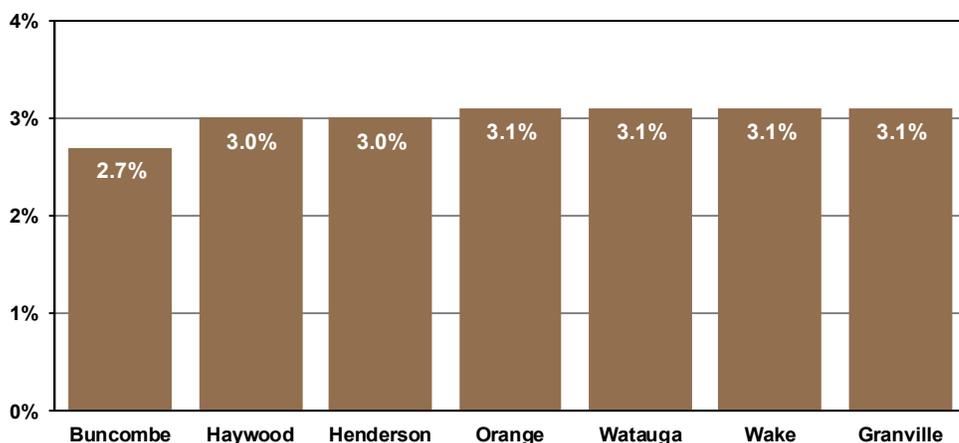


North Carolina's statewide unemployment rate (not seasonally adjusted) was 3.6 percent in October. This increased 0.1 of a percentage point from September's revised rate, and remained unchanged over the year.

Over the month, the unemployment rate decreased in 86 of North Carolina's 100 counties. Forty-seven counties had unemployment rates at or below the state's 3.6 percent rate.

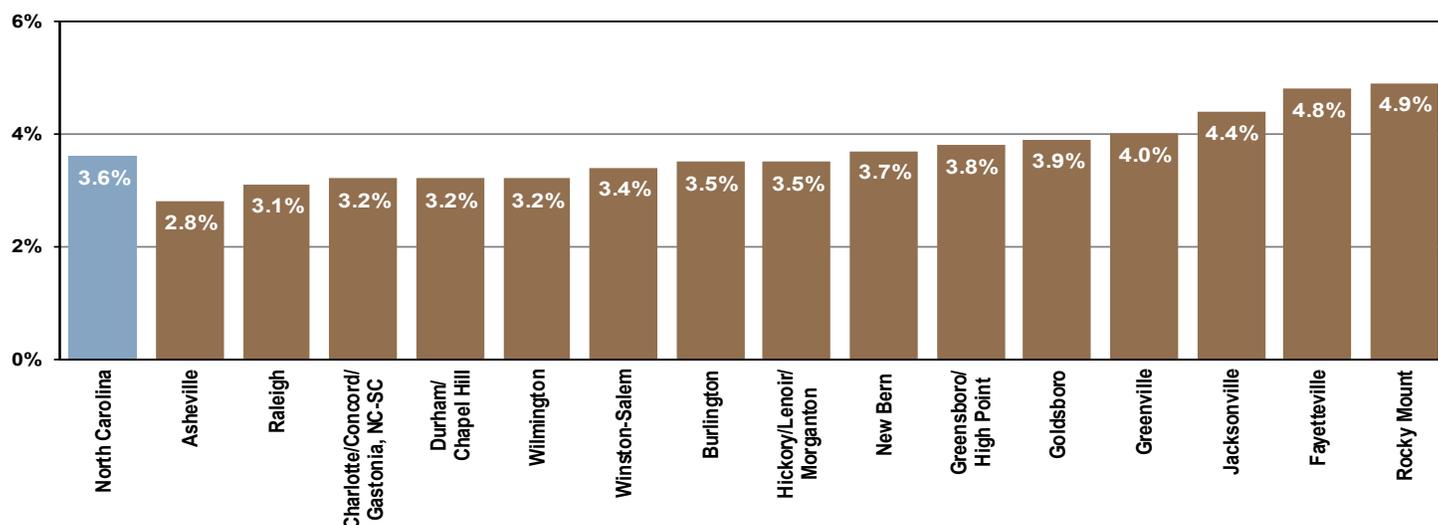
Hyde County recorded October's highest unemployment rate at 8.8 percent, followed by Scotland at 6.4 percent. Buncombe County had the lowest unemployment rate at 2.7 percent, followed by Haywood & Henderson at 3.0 percent.

### Counties With Lowest Unemployment Rates October 2019\* (Not Seasonally Adjusted)



Unemployment rates increased in 14 of the state's 15 Metropolitan Statistical Areas (MSAs) over the month. The Rocky Mount MSA had the highest unemployment rate in October at 4.9 percent, followed by Fayetteville at 4.8 percent, Jacksonville at 4.4 percent, and Greenville at 4.0 percent. Asheville reported the month's lowest unemployment rate at 2.8 percent.

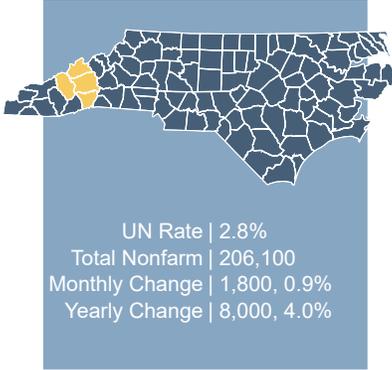
### Metropolitan Statistical Areas' Unemployment Rates October 2019\* (Not Seasonally Adjusted)



\*All October 2019 data are preliminary.

# North Carolina County Labor Market Conditions

## Asheville MSA | Total Nonfarm Employment | October 2019



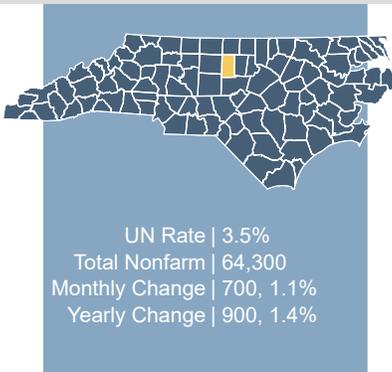
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-100 -0.9%
Manufacturing	-300 -1.3%
Trade, Transportation & Utilities	-200 -0.5%
Information	0 0.0%
Financial Activities	100 1.5%
Professional & Business Services	300 1.6%
Education & Health Services	500 1.2%
Leisure & Hospitality	700 2.4%
Other Services	100 1.2%
Government	700 2.7%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	600 6.0%
Manufacturing	900 4.0%
Trade, Transportation & Utilities	2,000 5.6%
Information	0 0.0%
Financial Activities	200 3.0%
Professional & Business Services	200 1.1%
Education & Health Services	2,300 6.0%
Leisure & Hospitality	1,200 4.1%
Other Services	300 3.5%
Government	300 1.1%

## Burlington MSA | Total Nonfarm Employment | October 2019



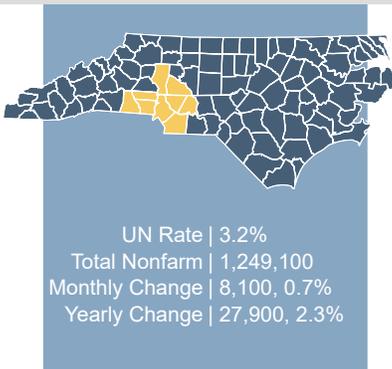
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	100 1.1%
Trade, Transportation & Utilities	0 0.0%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	100 1.9%
Education & Health Services	0 0.0%
Leisure & Hospitality	200 2.4%
Other Services	0 0.0%
Government	300 4.3%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	100 1.1%
Trade, Transportation & Utilities	-200 -1.5%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	0 0.0%
Education & Health Services	400 3.1%
Leisure & Hospitality	400 4.9%
Other Services	100 4.8%
Government	100 1.4%

## Charlotte/Concord/Gastonia, NC-SC MSA | Total Nonfarm Employment | October 2019



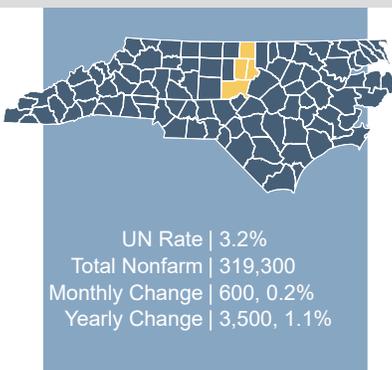
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	300 0.5%
Manufacturing	-400 -0.4%
Trade, Transportation & Utilities	2,000 0.8%
Information	100 0.3%
Financial Activities	1,100 1.1%
Professional & Business Services	300 0.1%
Education & Health Services	1,100 0.9%
Leisure & Hospitality	1,900 1.3%
Other Services	-800 -1.9%
Government	2,500 1.7%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	-2,200 -3.4%
Manufacturing	800 0.7%
Trade, Transportation & Utilities	5,200 2.1%
Information	900 3.1%
Financial Activities	4,400 4.6%
Professional & Business Services	6,600 3.1%
Education & Health Services	4,600 3.7%
Leisure & Hospitality	6,900 4.9%
Other Services	900 2.2%
Government	-200 -0.1%

## Durham/Chapel Hill MSA | Total Nonfarm Employment | October 2019



### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	-100 -0.4%
Trade, Transportation & Utilities	100 0.3%
Information	0 0.0%
Financial Activities	100 0.7%
Professional & Business Services	-600 -1.3%
Education & Health Services	0 0.0%
Leisure & Hospitality	-400 -1.4%
Other Services	0 0.0%
Government	1,500 2.2%

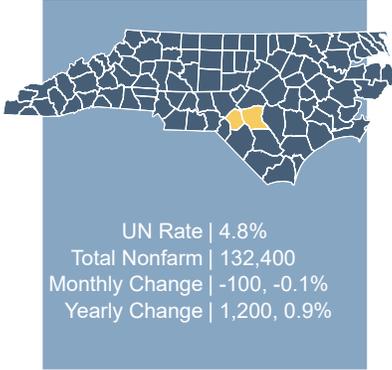
### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	100 1.1%
Manufacturing	200 0.7%
Trade, Transportation & Utilities	800 2.2%
Information	0 0.0%
Financial Activities	400 2.7%
Professional & Business Services	-800 -1.8%
Education & Health Services	-200 -0.3%
Leisure & Hospitality	1,600 5.8%
Other Services	-100 -0.9%
Government	1,500 2.2%

Note: All data are Not Seasonally Adjusted. All October 2019 data are preliminary.

# North Carolina County Labor Market Conditions

## Fayetteville MSA | Total Nonfarm Employment | October 2019



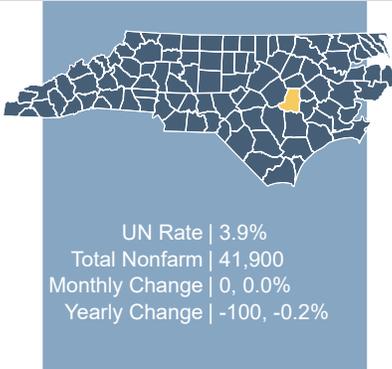
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	-200 -0.8%
Information	-100 -8.3%
Financial Activities	100 2.6%
Professional & Business Services	-100 -0.8%
Education & Health Services	100 0.7%
Leisure & Hospitality	-100 -0.6%
Other Services	0 0.0%
Government	200 0.5%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	100 1.2%
Trade, Transportation & Utilities	100 0.4%
Information	-100 -8.3%
Financial Activities	100 2.6%
Professional & Business Services	300 2.6%
Education & Health Services	300 2.0%
Leisure & Hospitality	100 0.6%
Other Services	0 0.0%
Government	300 0.7%

## Goldsboro MSA | Total Nonfarm Employment | October 2019



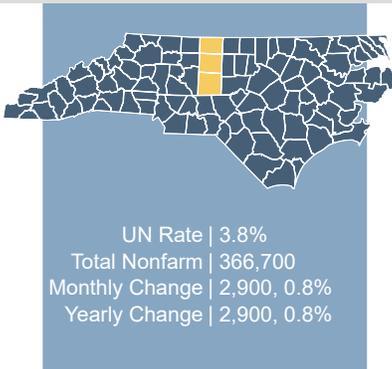
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	0 0.0%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	0 0.0%

## Greensboro/High Point MSA | Total Nonfarm Employment | October 2019



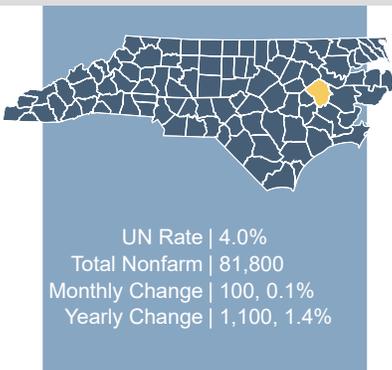
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	100 0.6%
Manufacturing	100 0.2%
Trade, Transportation & Utilities	400 0.5%
Information	0 0.0%
Financial Activities	100 0.6%
Professional & Business Services	-500 -1.1%
Education & Health Services	600 1.2%
Leisure & Hospitality	1,300 3.6%
Other Services	0 0.0%
Government	800 1.8%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	100 0.6%
Manufacturing	500 0.9%
Trade, Transportation & Utilities	3,100 4.1%
Information	-100 -2.2%
Financial Activities	-200 -1.1%
Professional & Business Services	-2,400 -4.9%
Education & Health Services	700 1.4%
Leisure & Hospitality	1,000 2.8%
Other Services	0 0.0%
Government	200 0.4%

## Greenville MSA | Total Nonfarm Employment | October 2019



### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	200 1.7%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	0 0.0%
Education & Health Services	0 0.0%
Leisure & Hospitality	-200 -2.2%
Other Services	0 0.0%
Government	100 0.4%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	200 5.7%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	500 4.4%
Information	0 0.0%
Financial Activities	-200 -7.1%
Professional & Business Services	0 0.0%
Education & Health Services	300 3.2%
Leisure & Hospitality	-200 -2.2%
Other Services	0 0.0%
Government	500 1.8%

\*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All October 2019 data are preliminary.

# North Carolina County Labor Market Conditions

## Hickory/Lenoir/Morganton MSA | Total Nonfarm Employment | October 2019



UN Rate | 3.5%  
 Total Nonfarm | 156,000  
 Monthly Change | 900, 0.6%  
 Yearly Change | -300, -0.2%

### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-100 -2.2%
Manufacturing	200 0.5%
Trade, Transportation & Utilities	200 0.7%
Information	-100 -11.1%
Financial Activities	0 0.0%
Professional & Business Services	100 0.7%
Education & Health Services	100 0.5%
Leisure & Hospitality	100 0.8%
Other Services	0 0.0%
Government	400 1.8%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	800 1.9%
Trade, Transportation & Utilities	500 1.7%
Information	0 0.0%
Financial Activities	100 3.2%
Professional & Business Services	-600 -4.1%
Education & Health Services	200 1.0%
Leisure & Hospitality	-1,100 -7.8%
Other Services	0 0.0%
Government	-200 -0.9%

## Jacksonville MSA | Total Nonfarm Employment | October 2019



UN Rate | 4.4%  
 Total Nonfarm | 49,300  
 Monthly Change | 0, 0.0%  
 Yearly Change | 300, 0.6%

### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	-100 -0.7%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	-300 -2.1%

## New Bern MSA | Total Nonfarm Employment | October 2019



UN Rate | 3.7%  
 Total Nonfarm | 45,000  
 Monthly Change | 0, 0.0%  
 Yearly Change | 400, 0.9%

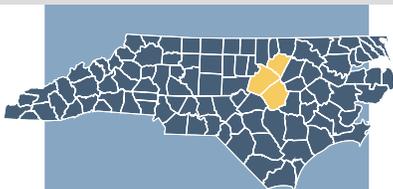
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	200 1.4%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	100 0.7%

## Raleigh MSA | Total Nonfarm Employment | October 2019



UN Rate | 3.1%  
 Total Nonfarm | 656,200  
 Monthly Change | 4,400, 0.7%  
 Yearly Change | 20,700, 3.3%

### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-100 -0.2%
Manufacturing	100 0.3%
Trade, Transportation & Utilities	-100 -0.1%
Information	0 0.0%
Financial Activities	700 2.1%
Professional & Business Services	800 0.6%
Education & Health Services	-600 -0.7%
Leisure & Hospitality	1,800 2.5%
Other Services	300 1.2%
Government	1,500 1.5%

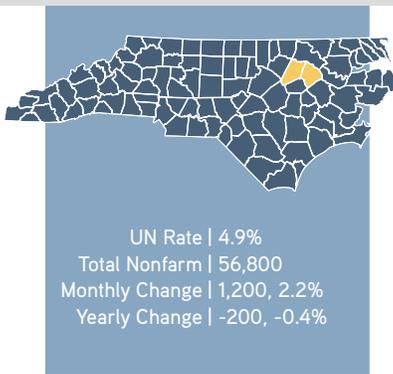
### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	1,100 2.7%
Manufacturing	400 1.1%
Trade, Transportation & Utilities	3,200 2.9%
Information	700 3.2%
Financial Activities	800 2.4%
Professional & Business Services	5,000 4.1%
Education & Health Services	3,800 4.9%
Leisure & Hospitality	3,700 5.3%
Other Services	500 2.0%
Government	1,500 1.5%

\*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All October 2019 data are preliminary.

# North Carolina County Labor Market Conditions

## Rocky Mount MSA | Total Nonfarm Employment | October 2019



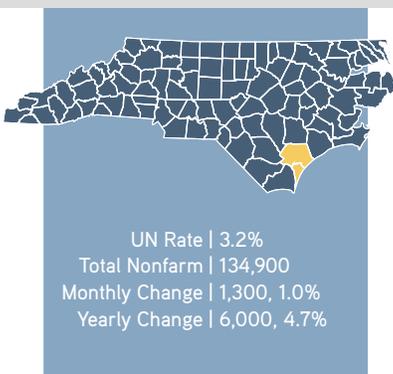
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	700 7.4%
Trade, Transportation & Utilities	100 0.9%
Information	*
Financial Activities	*
Professional & Business Services	0 0.0%
Education & Health Services	100 1.5%
Leisure & Hospitality	0 0.0%
Other Services	*
Government	300 2.8%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	-100 -3.7%
Manufacturing	-200 -1.9%
Trade, Transportation & Utilities	200 1.7%
Information	*
Financial Activities	*
Professional & Business Services	0 0.0%
Education & Health Services	300 4.6%
Leisure & Hospitality	200 3.6%
Other Services	*
Government	0 0.0%

## Wilmington MSA | Total Nonfarm Employment | October 2019



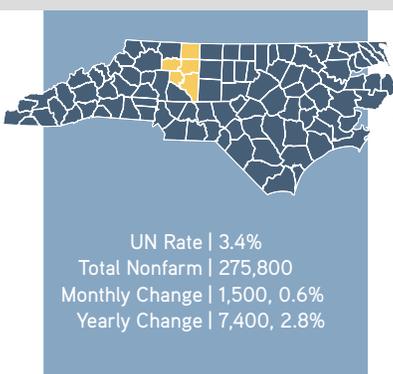
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-100 -1.1%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	0 0.0%
Information	0 0.0%
Financial Activities	100 1.6%
Professional & Business Services	500 3.1%
Education & Health Services	100 0.7%
Leisure & Hospitality	300 1.3%
Other Services	0 0.0%
Government	400 1.7%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	200 2.4%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	700 2.9%
Information	0 0.0%
Financial Activities	200 3.2%
Professional & Business Services	900 5.6%
Education & Health Services	400 2.7%
Leisure & Hospitality	3,000 15.0%
Other Services	200 3.9%
Government	400 1.7%

## Winston-Salem MSA | Total Nonfarm Employment | October 2019



### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	100 0.9%
Manufacturing	-200 -0.6%
Trade, Transportation & Utilities	100 0.2%
Information	0 0.0%
Financial Activities	100 0.8%
Professional & Business Services	400 1.0%
Education & Health Services	-100 -0.2%
Leisure & Hospitality	400 1.3%
Other Services	0 0.0%
Government	700 2.2%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	500 4.6%
Manufacturing	500 1.5%
Trade, Transportation & Utilities	200 0.4%
Information	0 0.0%
Financial Activities	200 1.5%
Professional & Business Services	1,900 5.1%
Education & Health Services	1,900 3.4%
Leisure & Hospitality	2,200 7.7%
Other Services	100 1.2%
Government	-100 -0.3%

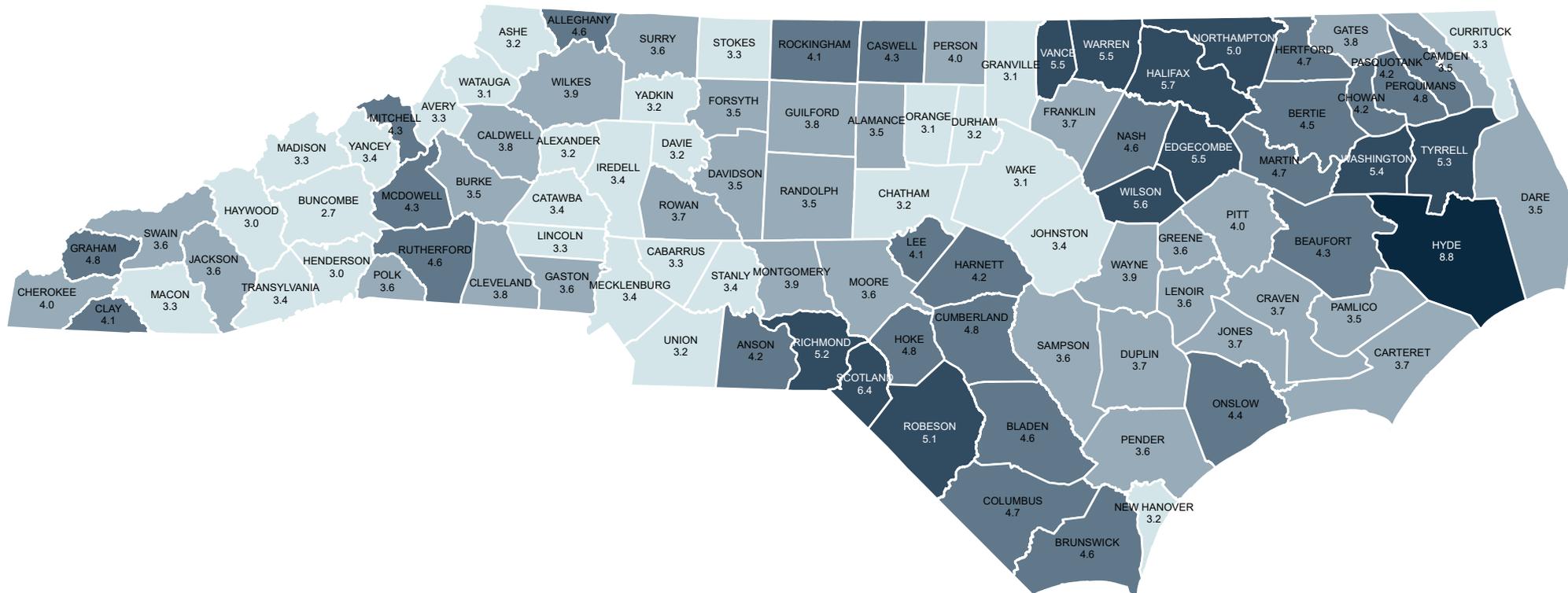
Note: All data are Not Seasonally Adjusted. All October 2019 data are preliminary.

Over the month, net industry employment increased in eleven of North Carolina's 15 MSAs. Charlotte/Concord/Gastonia, NC-SC had the largest net employment increase with 8,100, followed by Raleigh, 4,400; and Greensboro/High Point, 2,900. Rocky Mount experienced the greatest percentage increase at 2.2 percent, followed by Burlington, 1.1 percent; and Wilmington, 1.0 percent. It is important to note that employment estimates are subject to large seasonal patterns; therefore, it is advisable to focus on over-the-year changes in the not seasonally adjusted series.

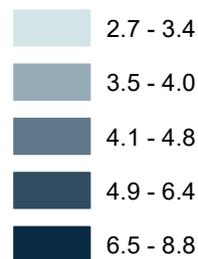
Over the year, employment increased in 12 of 15 MSAs. Charlotte/Concord/Gastonia, NC-SC had the largest net employment increase at 27,900, followed by Raleigh, 20,700; Asheville, 8,000; Winston-Salem; 7,400; and Wilmington, 6,000. Wilmington had the greatest percentage increase at 4.7 percent, followed by Asheville, 4.0 percent; Raleigh, 3.3 percent; Winston-Salem, 2.8 percent; and Charlotte/Concord/Gastonia, NC-SC, 2.3 percent.

# North Carolina Unemployment Rates by County

## October 2019



### October 2019



- ^ 86 Counties Higher Than Previous Month
- v 0 Counties Lower Than Previous Month
- = 14 Counties Same as Previous Month

North Carolina Rate 3.6%  
Not Seasonally Adjusted