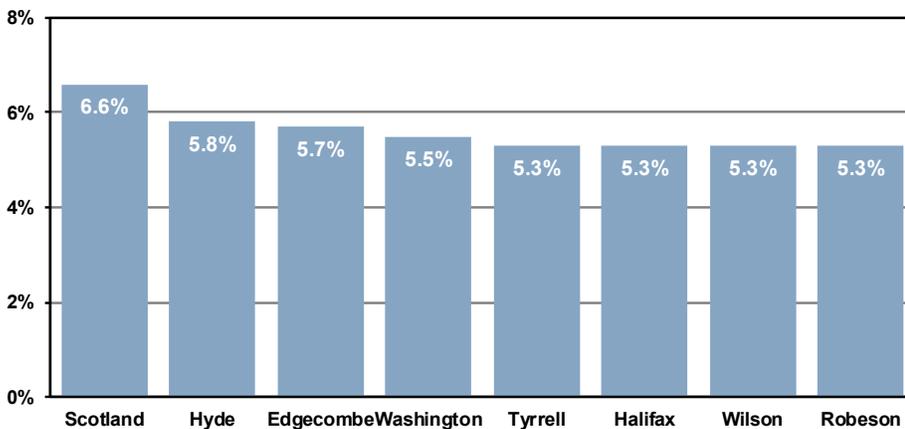
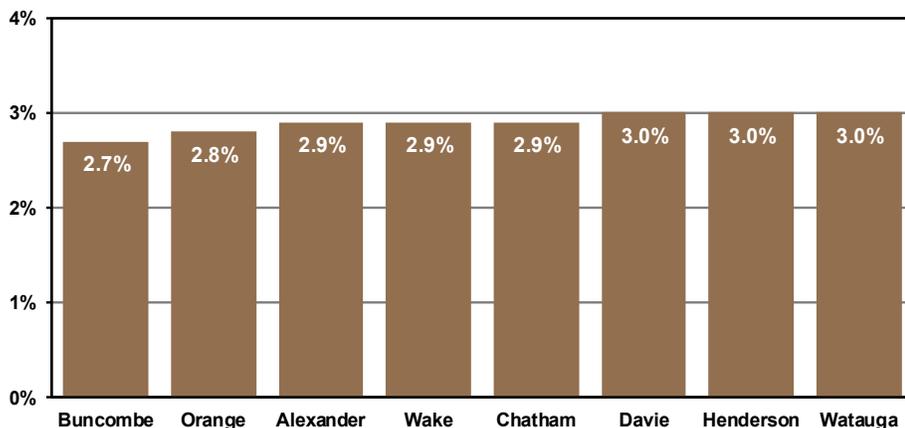


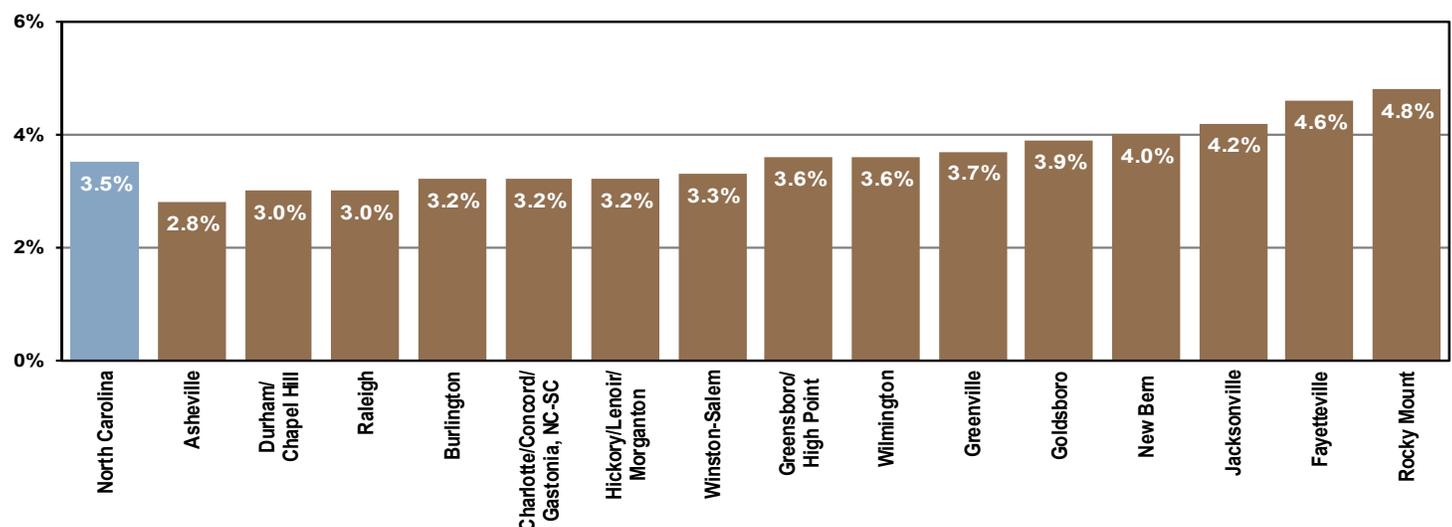
Counties With Highest Unemployment Rates November 2018* (Not Seasonally Adjusted)



Counties With Lowest Unemployment Rates November 2018* (Not Seasonally Adjusted)



Metropolitan Statistical Areas' Unemployment Rates November 2018* (Not Seasonally Adjusted)



North Carolina's statewide unemployment rate (not seasonally adjusted) was 3.5 percent in November. This increased 0.1 of a percentage point from October's revised rate, while falling 1.0 percent over the year.

Over the month, the unemployment rate increased in 56 of 100 counties. Forty-seven counties had unemployment rates at or below the state's 3.5 percent rate.

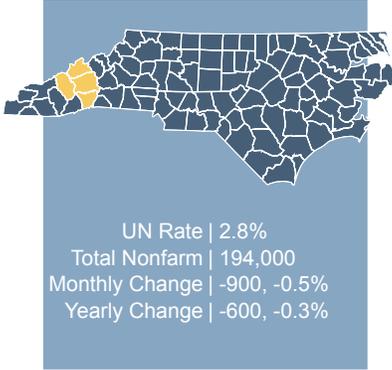
Scotland County recorded November's highest unemployment rate at 6.6 percent, followed by Hyde at 5.8 percent, Edgecombe at 5.7 percent, and Washington at 5.5 percent. Buncombe County had the lowest unemployment rate at 2.7 percent, followed by Orange at 2.8 percent.

Unemployment rates increased in five of the state's 15 Metropolitan Statistical Areas (MSAs) over the month. The Rocky Mount MSA had the highest unemployment rate in November at 4.8 percent, followed by Fayetteville at 4.6 percent, Jacksonville at 4.2 percent, New Bern at 4.0 percent, and Goldsboro at 3.9 percent. Asheville reported the month's lowest unemployment rate at 2.8 percent, followed by Raleigh & Durham/Chapel Hill at 3.0 percent.

*All November 2018 data are preliminary.

North Carolina County Labor Market Conditions

Asheville MSA | Total Nonfarm Employment | November 2018



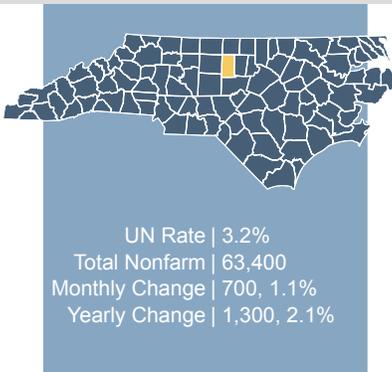
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-200 -2.1%
Manufacturing	200 0.9%
Trade, Transportation & Utilities	900 2.5%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	100 0.6%
Education & Health Services	-100 -0.3%
Leisure & Hospitality	-1,700 -5.9%
Other Services	0 0.0%
Government	-100 -0.4%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	300 3.4%
Manufacturing	1,000 4.8%
Trade, Transportation & Utilities	900 2.5%
Information	-100 -5.0%
Financial Activities	200 3.1%
Professional & Business Services	-700 -3.8%
Education & Health Services	-500 -1.3%
Leisure & Hospitality	-2,100 -7.2%
Other Services	200 2.5%
Government	200 0.8%

Burlington MSA | Total Nonfarm Employment | November 2018



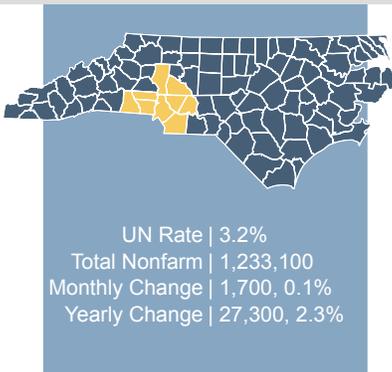
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-100 -3.5%
Manufacturing	-100 -1.1%
Trade, Transportation & Utilities	300 2.3%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	400 7.4%
Education & Health Services	100 0.8%
Leisure & Hospitality	0 0.0%
Other Services	0 0.0%
Government	100 1.4%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	100 3.7%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	200 1.5%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	700 13.7%
Education & Health Services	-100 -0.8%
Leisure & Hospitality	300 3.9%
Other Services	0 0.0%
Government	100 1.4%

Charlotte/Concord/Gastonia, NC-SC MSA | Total Nonfarm Employment | November 2018



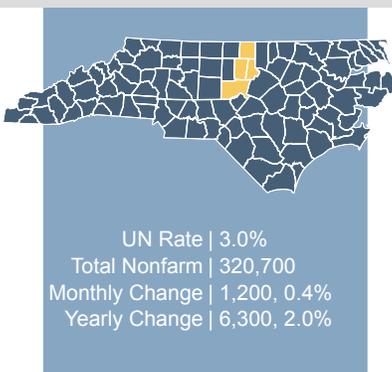
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-800 -1.2%
Manufacturing	100 0.1%
Trade, Transportation & Utilities	5,700 2.3%
Information	300 1.0%
Financial Activities	-200 -0.2%
Professional & Business Services	-2,100 -1.0%
Education & Health Services	-800 -0.6%
Leisure & Hospitality	-1,500 -1.1%
Other Services	-400 -1.0%
Government	1,400 0.8%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	600 1.0%
Manufacturing	-1,000 -0.9%
Trade, Transportation & Utilities	7,900 3.2%
Information	900 3.2%
Financial Activities	3,000 3.2%
Professional & Business Services	10,000 4.9%
Education & Health Services	4,800 3.9%
Leisure & Hospitality	-2,200 -1.6%
Other Services	100 0.3%
Government	3,200 2.0%

Durham/Chapel Hill MSA | Total Nonfarm Employment | November 2018



Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-100 -1.2%
Manufacturing	200 0.7%
Trade, Transportation & Utilities	800 2.1%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	100 0.2%
Education & Health Services	200 0.3%
Leisure & Hospitality	-100 -0.3%
Other Services	-100 -0.9%
Government	200 0.3%

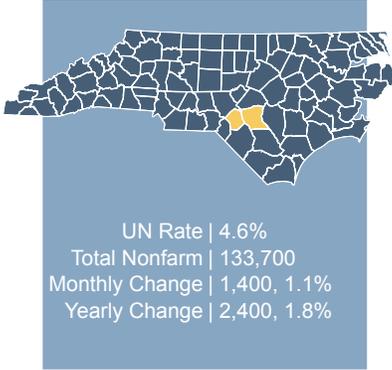
Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	300 3.7%
Manufacturing	500 1.8%
Trade, Transportation & Utilities	400 1.1%
Information	0 0.0%
Financial Activities	400 2.7%
Professional & Business Services	400 0.9%
Education & Health Services	2,100 3.1%
Leisure & Hospitality	700 2.5%
Other Services	200 1.8%
Government	1,300 1.8%

Note: All data are Not Seasonally Adjusted. All November 2018 data are preliminary.

North Carolina County Labor Market Conditions

Fayetteville MSA | Total Nonfarm Employment | November 2018



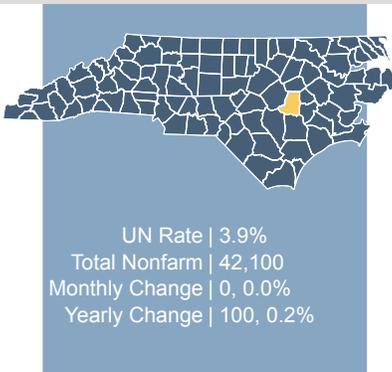
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-200 -4.0%
Manufacturing	100 1.3%
Trade, Transportation & Utilities	700 2.9%
Information	0 0.0%
Financial Activities	-100 -2.5%
Professional & Business Services	400 3.3%
Education & Health Services	100 0.6%
Leisure & Hospitality	-100 -0.6%
Other Services	0 0.0%
Government	500 1.2%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	900 3.7%
Information	0 0.0%
Financial Activities	100 2.6%
Professional & Business Services	0 0.0%
Education & Health Services	200 1.3%
Leisure & Hospitality	200 1.3%
Other Services	100 2.2%
Government	900 2.2%

Goldsboro MSA | Total Nonfarm Employment | November 2018



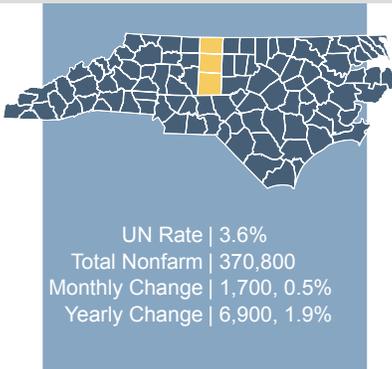
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	0 0.0%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	0 0.0%

Greensboro/High Point MSA | Total Nonfarm Employment | November 2018



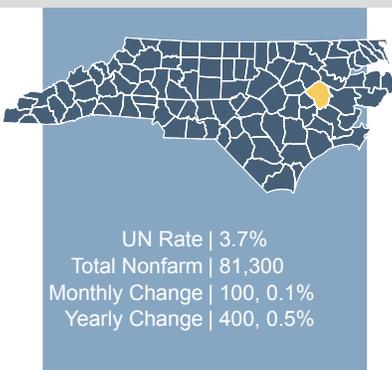
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	200 0.4%
Trade, Transportation & Utilities	1,300 1.7%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	300 0.6%
Education & Health Services	-100 -0.2%
Leisure & Hospitality	-400 -1.1%
Other Services	-100 -0.8%
Government	500 1.1%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	1,100 7.4%
Manufacturing	1,200 2.2%
Trade, Transportation & Utilities	2,900 3.8%
Information	-100 -2.1%
Financial Activities	100 0.6%
Professional & Business Services	400 0.8%
Education & Health Services	-400 -0.8%
Leisure & Hospitality	1,500 4.3%
Other Services	0 0.0%
Government	200 0.4%

Greenville MSA | Total Nonfarm Employment | November 2018



Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	300 2.6%
Information	0 0.0%
Financial Activities	-100 -3.3%
Professional & Business Services	0 0.0%
Education & Health Services	-100 -1.1%
Leisure & Hospitality	0 0.0%
Other Services	0 0.0%
Government	0 0.0%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	200 6.5%
Manufacturing	300 4.6%
Trade, Transportation & Utilities	0 0.0%
Information	0 0.0%
Financial Activities	-100 -3.3%
Professional & Business Services	0 0.0%
Education & Health Services	-200 -2.1%
Leisure & Hospitality	100 1.0%
Other Services	100 4.6%
Government	0 0.0%

*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All November 2018 data are preliminary.

North Carolina County Labor Market Conditions

Hickory/Lenoir/Morganton MSA | Total Nonfarm Employment | November 2018



UN Rate | 3.2%
 Total Nonfarm | 158,900
 Monthly Change | 1,100, 0.7%
 Yearly Change | 4,200, 2.7%

Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-100 -2.3%
Manufacturing	100 0.2%
Trade, Transportation & Utilities	800 2.6%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	-100 -0.7%
Education & Health Services	100 0.5%
Leisure & Hospitality	0 0.0%
Other Services	0 0.0%
Government	300 1.3%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	300 7.5%
Manufacturing	900 2.2%
Trade, Transportation & Utilities	1,600 5.2%
Information	0 0.0%
Financial Activities	100 3.2%
Professional & Business Services	-300 -2.1%
Education & Health Services	300 1.6%
Leisure & Hospitality	1,500 11.2%
Other Services	0 0.0%
Government	-200 -0.9%

Jacksonville MSA | Total Nonfarm Employment | November 2018



UN Rate | 4.2%
 Total Nonfarm | 50,200
 Monthly Change | 100, 0.2%
 Yearly Change | 700, 1.4%

Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	-100 -0.7%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	0 0.0%

New Bern MSA | Total Nonfarm Employment | November 2018



UN Rate | 4.0%
 Total Nonfarm | 45,000
 Monthly Change | 100, 0.2%
 Yearly Change | 100, 0.2%

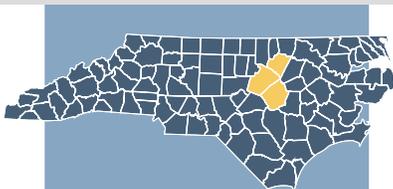
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	0 0.0%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	0 0.0%

Raleigh MSA | Total Nonfarm Employment | November 2018



UN Rate | 3.0%
 Total Nonfarm | 645,800
 Monthly Change | 700, 0.1%
 Yearly Change | 17,300, 2.8%

Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-400 -1.0%
Manufacturing	100 0.3%
Trade, Transportation & Utilities	2,900 2.6%
Information	100 0.4%
Financial Activities	-300 -0.9%
Professional & Business Services	-2,500 -2.0%
Education & Health Services	700 0.9%
Leisure & Hospitality	-700 -1.0%
Other Services	-100 -0.4%
Government	900 0.9%

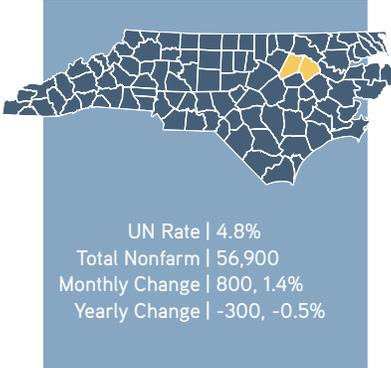
Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	2,400 6.2%
Manufacturing	400 1.1%
Trade, Transportation & Utilities	3,600 3.2%
Information	800 3.6%
Financial Activities	2,000 6.2%
Professional & Business Services	3,100 2.6%
Education & Health Services	2,600 3.4%
Leisure & Hospitality	1,800 2.6%
Other Services	400 1.7%
Government	200 0.2%

*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All November 2018 data are preliminary.

North Carolina County Labor Market Conditions

Rocky Mount MSA | Total Nonfarm Employment | November 2018



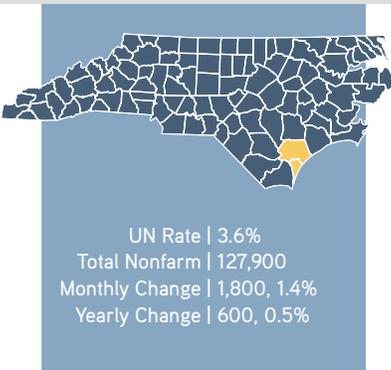
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-100 -3.9%
Manufacturing	200 2.0%
Trade, Transportation & Utilities	200 1.7%
Information	*
Financial Activities	*
Professional & Business Services	0 0.0%
Education & Health Services	0 0.0%
Leisure & Hospitality	-100 -1.8%
Other Services	*
Government	300 2.8%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	100 4.2%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	100 0.8%
Information	*
Financial Activities	*
Professional & Business Services	200 4.2%
Education & Health Services	100 1.5%
Leisure & Hospitality	0 0.0%
Other Services	*
Government	-100 -0.9%

Wilmington MSA | Total Nonfarm Employment | November 2018



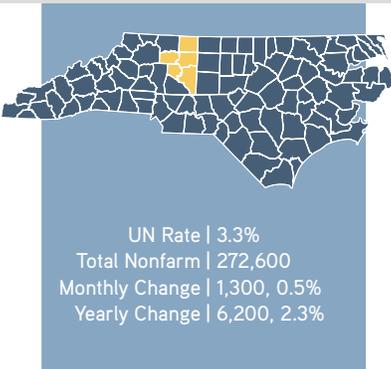
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	200 2.7%
Manufacturing	100 1.7%
Trade, Transportation & Utilities	1,000 4.0%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	200 1.3%
Education & Health Services	100 0.7%
Leisure & Hospitality	0 0.0%
Other Services	-100 -2.2%
Government	300 1.2%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	500 6.9%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	1,200 4.8%
Information	0 0.0%
Financial Activities	200 3.4%
Professional & Business Services	-200 -1.2%
Education & Health Services	200 1.3%
Leisure & Hospitality	-1,100 -5.9%
Other Services	-600 -11.8%
Government	400 1.6%

Winston-Salem MSA | Total Nonfarm Employment | November 2018



Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	100 0.3%
Trade, Transportation & Utilities	1,000 2.0%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	-300 -0.8%
Education & Health Services	200 0.4%
Leisure & Hospitality	200 0.7%
Other Services	0 0.0%
Government	100 0.3%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	0 3.8%
Manufacturing	-700 -2.2%
Trade, Transportation & Utilities	1,600 3.3%
Information	0 0.0%
Financial Activities	300 2.3%
Professional & Business Services	2,300 6.6%
Education & Health Services	1,900 3.5%
Leisure & Hospitality	500 1.7%
Other Services	100 1.2%
Government	-200 -0.6%

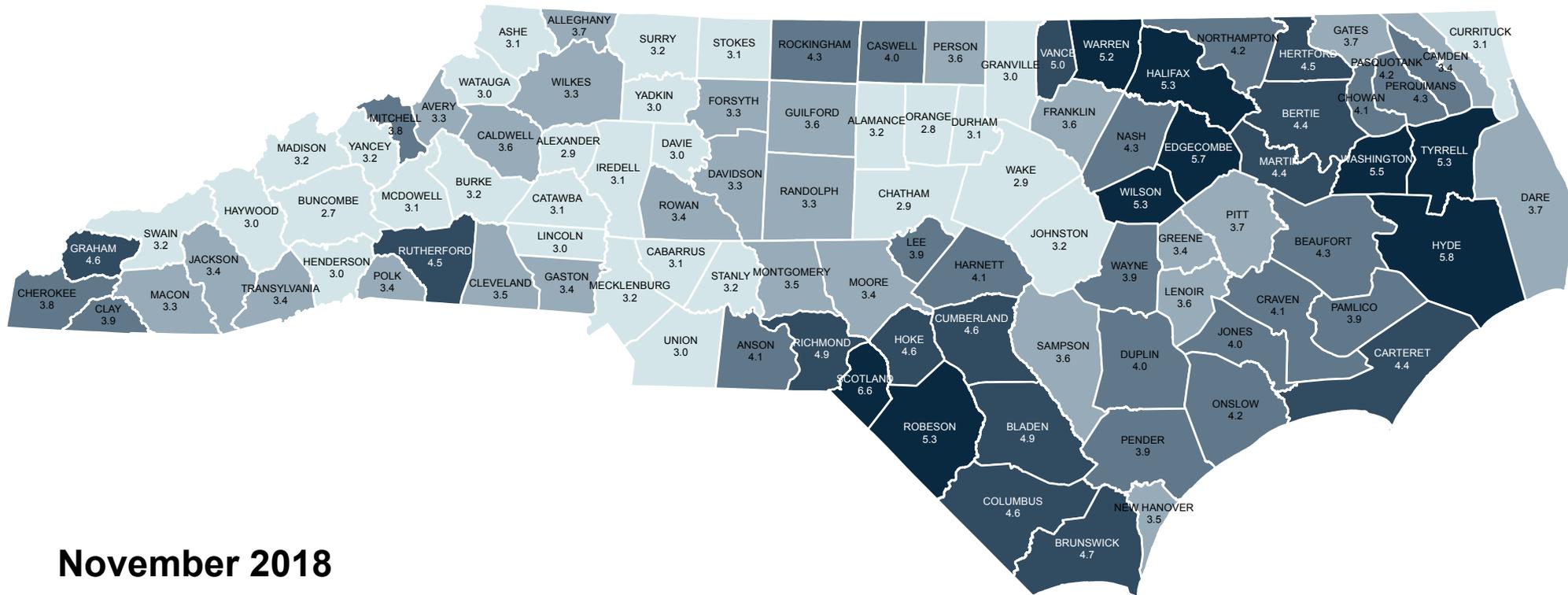
Note: All data are Not Seasonally Adjusted. All November 2018 data are preliminary.

Over the month, net industry employment increased in 13 of 15 MSAs. Wilmington had the largest net employment increase with 1,800, followed by Charlotte/Concord/Gastonia, NC-SC, 1,700; and Greensboro/High Point, 1,700. Wilmington & Rocky Mount experienced the greatest percentage increase at 1.4 percent, followed by Burlington & Fayetteville, 1.1 percent; and Hickory/Lenoir/Morganton, 0.7 of a percentage. It is important to note that employment estimates are subject to large seasonal patterns; therefore, it is advisable to focus on over-the-year changes in the not seasonally adjusted series.

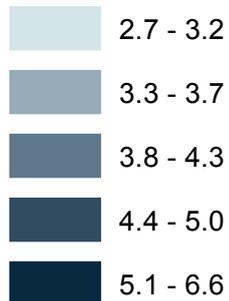
Over the year, employment increased in 13 of 15 MSAs. Charlotte/Concord/Gastonia, NC-SC had the largest net employment increase at 27,300, followed by Raleigh, 17,300; Greensboro/High Point, 6,900; Durham/Chapel Hill, 6,300; Winston-Salem, 6,200 and Hickory/Lenoir/Morganton, 4,200. Raleigh had the greatest percentage increase at 2.8 percent, followed by Hickory/Lenoir/Morganton, 2.7 percent; and Winston-Salem & Charlotte/Concord/Gastonia, NC-SC, 2.3 percent.

North Carolina Unemployment Rates by County

November 2018



November 2018



- ^ 56 Counties Higher Than Previous Month
- v 14 Counties Lower Than Previous Month
- = 30 Counties Same as Previous Month

North Carolina Rate 3.5%
Not Seasonally Adjusted